



Members of the Zimbabwe Stock Exchange

## Market Comment 06.12.2018

Index	Previous	Today	Move pts	Change %
Industrial	530.67	528.08	2.59	0.49
Mining	208.71	208.71	0.00	0.00
ZSE 10	160.63	159.66	0.97	0.60
ZSE ALL SHARE	158.06	157.30	0.76	0.48

SOURCE: ZSE

### ZSE extend losses...

Waning demand in selected heavy caps dragged the benchmark indices for the third successive session. The mainstream All Share Index retreated 0.48% to 157.30pts while, the Industrials lost a further 0.49% to close at 528.08pts. The Top Ten Index was down 0.60% at 159.66pts weighed down by Econet, Innskor, SeedCo, Delta and Old Mutual. African Sun led the shakers list on a 6% loss to close at \$0.0940 while, telecoms giant Econet trailed after dropping 1.84% to settle at \$1.5709. Art was on the third position with a 1.64% dip to \$0.1080. Conglomerate Innskor let go 1.44% to close at a vwap \$1.8727 while, SeedCo completed the top five fallers after trimming 0.88% to end at \$1.9800. Sixteen counters were active for the day as nine counters lost ground while, seven traded unchanged with no gainers in the session, to leave the market with a negative breadth.

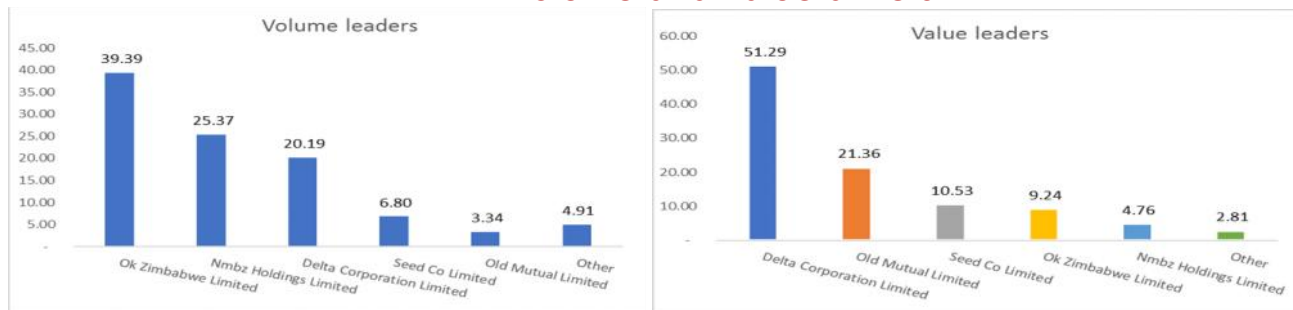
Activity was much improved in Thursday's session with the value of trades surging 397.54% to \$3.82m while, volumes ballooned 432.17% to 2.99m. The top value drivers were OKZim (39.39%), NMB (25.37%) and Delta (20.19%). Heavies Delta, Old Mutual and SeedCo accounted for a combined 83.18% of total volumes traded. The Mining Index was unchanged at 208.71pts with no trades in the sub-sector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,882,863,759	16,925,624,055	0.25
Turnover US\$	3,824,628.23	768,714.02	397.54
Foreign buys US\$	2,672,260.20	587,576.72	354.79
Foreign sales US\$	1,368,250.00	177,680.00	670.06
No. of trades	138	68	102.94
Volume	2,991,276.00	562,094.00	432.17

Today's Gainers	Price	Change	% Change

Today's Losers	Price	Change	% Change
African Sun Limited	9.40	0.60	6.00
Econet Wireless Zimbabwe Limited	157.09	2.94	1.84
Amalgamated Regional Trading (Art)	10.80	0.18	1.64
Innskor Africa Limited	187.27	2.73	1.44
Seed Co Limited	198.00	1.75	0.88

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1656	0.033	\$8.1700	73,264	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	14.12.18	\$0.02	30.01.18
Powerspeed	21.12.18	\$0.04	31.01.19

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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