

	05-Dec-13	06-Dec-13	% Δ
ZSE Industrials	212.84	211.17	0.78
ZSE Mining	46.36	46.36	0.00
Volume Traded (mn)	42.18	53.61	27.10
Value Traded (US\$ mn)	7.10	1.98	72.16
Market Cap (US\$ mn)	5,907.30	5,886.96	0.34
Foreign Purchases (US\$ mn)	2.407	1.385	42.47
Foreign Sales (US\$ mn)	2.702	1.444	46.57

## Heavy cap losses weigh on the ZSE in week ending session...

The industrials index tumbled further in week ending session easing -0.78% to close at 211.17 pts. Heavy caps were entirely on the downside with Innscor, Delta and OK being the casualties. Delta eased -0.73% to 150c with OK softening -0.23% to 22c while Innscor was -3.75% lower at 77c by close of call. The minings index was unchanged at prior levels with Bindura being the only active counter in the cluster and spurning over a million shares at 2.2c.

Despite most indicators trekking southwards, values remained high with an aggregate \$1.96m worth of shares being exchanged bringing the overall week's turnover to \$24.4m which is the 2<sup>nd</sup> highest weekly turnover year to date. Today's value traded was augured by a special bargain in ZPI of 50m shares at 1.4c to cap the week that saw each session handling a special deal. In the prior session a special bargain in the property unit of 10m shares at 1.4c was brokered bringing the net to 60m shares which are less than one percent shareholding in the company. Total volumes traded in the session amounted to 53.61m shares.

Foreigners were behind the splurge of dollars on the ZSE from the onset of the week and the week ending session was no different. \$1.4m in foreign inflows was recorded today which was 70% of the overall flows. ZPI bargain accounted for much of the purchases to highlight today's session

FML was the worst performer easing 20% to 8c despite recent innovations in the form of a mobile based insurance product e-FML. Hunyani after issuing a trading update for the year ended 31 October 2013 in which an overstatement of the Hunyani Flexible Products division results was highlighted succumbed to a 20% loss to close at 2c. The overstatement was in respect to inventory amounting to \$0.57m. ZPI weakened 3.85% to 1.25c in normal trades. On the upside were Zimpapers whose newly commissioned plant started printing the world class standard paper of the flagship newspaper the Herald on Monday was up 11% to 0.9c.

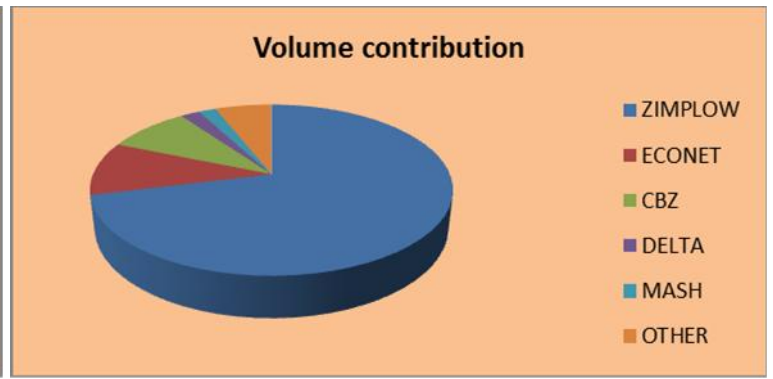
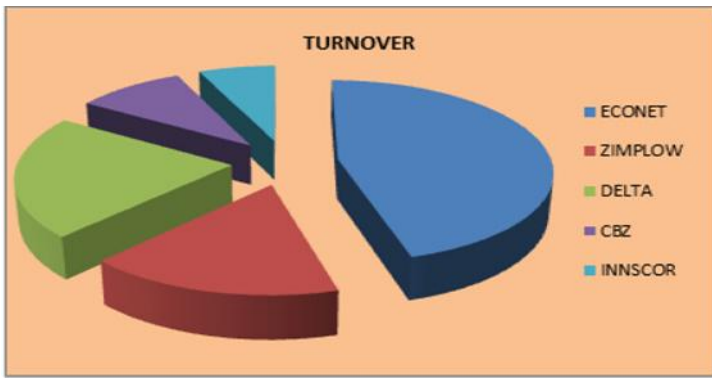
### \*\*\* Market Cap is Inclusive of Econet Class A Shares

#### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPAPERS	0.90	11.11	12.50
2	TRUWORTHS	4.00	6.67	60.00
3	AICO	7.11	1.43	21.00
4				
5				

#### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	FML	8.00	20.00	53.85
2	HUNYANI	2.00	20.00	45.95
3	ZPI	1.25	3.85	4.17
4	INNSCOR	77.00	3.75	10.00
5	CBZ	15.00	2.60	50.00



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
DELTA	Delta	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
AFDIS	EGM	HEAD OFFICE STAPLEFORD	9 DEC 2013 10.00HRS
INTERFRESH	EGM	CELEBRATION CENTRE	11 DEC 2013 10.00HRS
AICO	EGM	SAZ BUILDING NORTHRIDGE	20 DEC 2013 11.00HRS

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