



Index	Previous	Today	Move pts	Change %
Industrial	4,958.71	4,985.46	26.75	0.54
Mining	3,400.14	3,400.14	0.00	0.00
ZSE 10	973.67	977.24	3.57	0.37
ZSE ALL SHARE	1,502.72	1,510.58	7.86	0.52

SOURCE: ZSE

ZSE closes week in the black...

The ZSE remained in the black in week ending session as three of the benchmarks in our review closed pointing northwards. The All Share Index went up 0.52% to 1,510.58pts while, the Industrial Index added 0.54% to close at 4,985.46pts. The blue chips Index rose 0.37% to 977.24pts while, the resources index remained stable at 3,400.14pts. African Sun topped the gainers' list on a 17.89% jump to \$1.8500 as crocodile skin producers trailed with a 7.16% gain to \$14.0000. Ariston advanced 5.47% to \$1.3500 while, Axia improved 3.92% to \$3.9995. Banking group ZB completed the top five winners of the day on a 2.26% rise to \$17.5000.

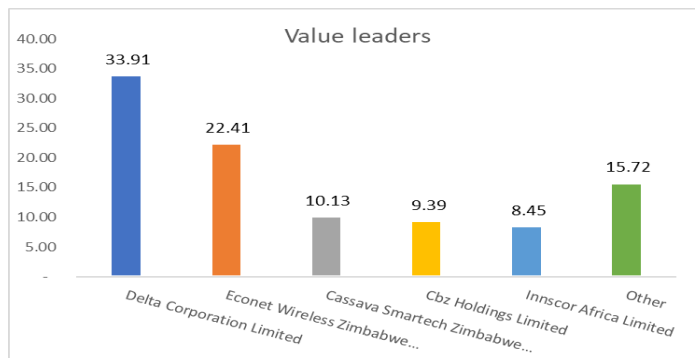
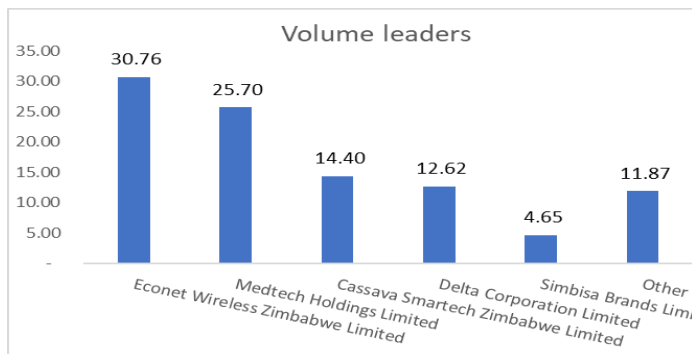
The major casualty of the day was First Capital which shed 2.82% to end pegged at \$0.5069 while, retailer OKZIM retreated 1.05% to \$4.7419. Fintech group Cassava let go 0.45% to \$3.8599 while, Zimplow slipped 0.41% to \$4.8800. Art capped the top five shakers of the day on a 0.14% slide to \$2.2900. The market closed with a positive breadth of two as twelve gained against ten losers. Activity aggregates were mixed in Friday's session as volumes traded grew 15.67% to 9.58m while, turnover dipped 41.62% to \$52.57m. Major volume contributors of the day were Econet (30.76%), Medtech (25.70%), Cassava (14.40%) and Delta (12.62%). Heavies Delta, Econet and Cassava claimed a combined 66.45% of the aggregate.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	0	181,514,519,810	100.00
Turnover ZWL \$	52,565,064.04	90,042,871.64	41.62
Foreign buys ZWL \$	0.00	4,212,900.00	100.00
Foreign sales ZWL \$	0.00	69,697,610.00	100.00
No. of trades	245	229	6.99
Volume	9,575,137	8,277,934	15.67

Today's Gainers	Price	Change	% Change
African Sun Limited	185.00	28.07	17.89
Padenga Holdings Limited	1,400.00	93.52	7.16
Ariston Holdings Limited	135.00	7.00	5.47
Axia Corporation Limited	399.95	15.10	3.92
Zb Financial Holdings Limited	1,750.00	38.73	2.26

Today's Losers	Price	Change	% Change
First Capital Bank Limited	50.69	1.47	2.82
Ok Zimbabwe Limited	474.19	5.03	1.05
Cassava Smartech Zimbabwe Limited	385.99	1.76	0.45
Zimplow Holdings Limited	488.00	2.00	0.41
Amalgamated Regional Trading (Art) Holdings Limited	229.00	0.33	0.14

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020
Simbisa	AGM	SAZ, Northend close, Borrowdale	0815hrs	20.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.