



Index	Previous	Today	Move pts	Change %
Industrial	810.27	810.12	0.15	0.02
Mining	265.04	265.04	0.00	0.00
ZSE 10	224.50	223.98	0.52	0.23
ZSE ALL SHARE	242.43	242.39	0.04	0.02

SOURCE: ZSE

## ZSE in marginal losses...

The equities market slipped into the red in mid-week trades as three of the benchmark indices closed with marginal losses. The primary All Share Index and the Industrial Index lost a similar 0.02% to settle at 242.39pts and 810.12pts apiece. The ZSE Top Ten Index retreated 0.23% to end pegged at 223.98pts while, the Minings Index remained unchanged at 2645.04pts. Eleven counters out of twenty-two active recorded gains while, six were in losses and five traded at previous prices. Powerspeed led the shakers of the day having succumbed 15.36% to \$0.3900, trailed by Fintech group Cassava that let go 2.68% to \$1.5085. Padenga came off 0.52% to settle at \$2.9995 while, Econet trimmed 0.15% to end at \$1.7751. Cigarette manufacturers BAT completed the top five fallers of the day after a 0.08% slip to \$50.0000. Property group FMP topped the winners' pack with a 14.58% jump to \$0.1100, followed by cement manufacturer PPC that ticked up 9.96% to \$5.3000. Apparel retailer Edgars advanced 9.73% to \$0.2030 while, OKZim gained 3.83% to settle at \$0.7500. Banking group CBZ wrapped the top five gainers of the day after a 3.32% lift to \$0.6199.

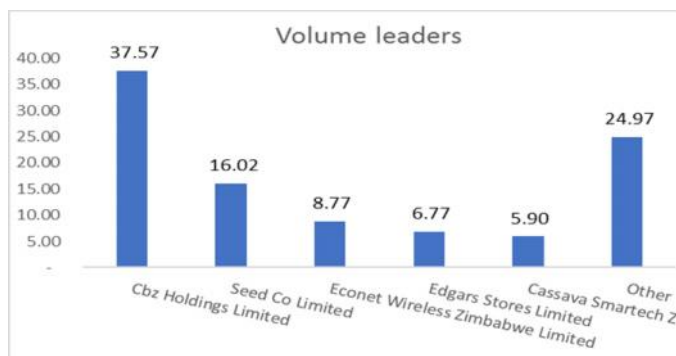
Activity aggregates improved in the session as the value outturn added 0.74% to \$15.66m while, volumes exchanged went up 2.69% to 7.49m shares. CBZ and SeedCo were the top volume contributors of the day accounting for 37.57% and 16.02% of the aggregate respectively. Value outturn was anchored by Old Mutual (41.82%), SeedCo (12.92%) and CBZ (11.15%). Elsewhere, Delta which declared an interim dividend of \$0.0675 for the second quarter, ticked up 0.07% to close at \$3.9969.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,629,653,056	31,637,477,163	0.02
Turnover US\$	15,661,873.00	15,546,957.41	0.74
Foreign buys US\$	4,822,309.20	1,128,727.82	327.23
Foreign sales US\$	2,937,596.64	2,912,804.63	0.85
No. of trades	199	170	17.06
Volume	7,492,718.00	7,296,653.00	2.69

Today's Gainers	Price	Change	%Change
First Mutual Properties Limited	11.00	1.40	14.58
Ppc Limited	530.00	48.00	9.96
Edgars Stores Limited	20.30	1.80	9.73
Ok Zimbabwe Limited	75.00	2.77	3.83
Cbz Holdings Limited	61.99	1.99	3.32

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	39.00	7.08	15.36
Cassava Smartech Zimbabwe Limited	150.85	4.15	2.68
Padenga Holdings Limited	299.95	1.56	0.52
Econet Wireless Zimbabwe Limited	177.51	0.26	0.15
British American Tobacco Zimbabwe Limited	5,000.00	4.00	0.08

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8792	0.14	\$36.9000	50,100	\$38.0000	\$7.0000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19

## Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.