



Members of the Zimbabwe Stock Exchange

Market Comment 06.11.2015

Index	Previous	Today	Move pts	Change %
Industrial	129.98	132.45	2.47	1.90
Mining	22.33	22.33	0.00	0.00

SOURCE: ZSE

Industrials gain as Simbisa Brands debuts on the ZSE...

The ZSE witnessed its first listing under the automated trading environment, in Simbisa Brands, and with it broke a five session losing streak for the Industrial Index. Industrials closed 1.9% firmer at 132.45pts solely riding on the surging new listing Simbisa. The quick service restaurant business, a spinoff from Innscor, had its first trades at \$0.1200 before gradually surging in intraday exchanges to touch a high of \$0.1510 and eventually closing at a vwap of \$0.1431. Simbisa was clearly the toast of the day dominating all trading aggregates as investor interest in the new listing was highly buoyant. Volumes of the day topped 4.8m odd shares with aforementioned accounting for 92.72% of the day's aggregate. Similarly, the values of the day were propelled by the new listing in which investors spun \$643,399.51 representing 88.76% of the total funds exchanged.

Apart from Simbisa there were no other risers for the day while four stocks traded softer on weak demand. News group Zimpapers led the shakers of the day after coming off 37.5% to \$0.0050 while Star Africa followed having shed 20% to \$0.0080. The uncharacteristic low demand continued to weigh on the heavies with Econet shedding 3.85% and settling at a low of \$0.2500 while dually listed group Old Mutual came off -1.81% to \$2.16 to complete the shakers. Meanwhile, the spinoff trade-off weighed on Innscor that closed well offered at 51c with no demand showing. The Mining Index was flat at 22.33pts with the two stocks to trade in the cluster RioZim and Bindura holding at their previous trading prices.

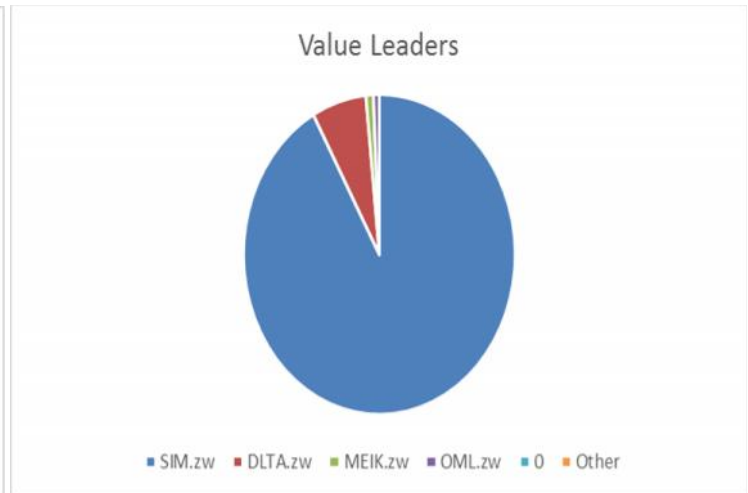
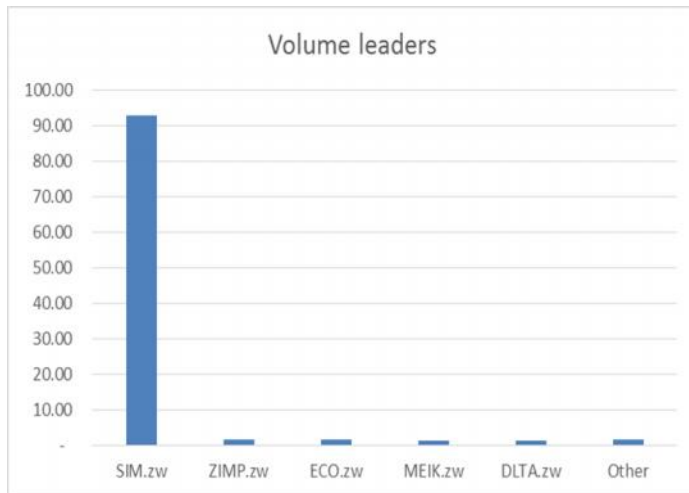
Market Snapshot	Today	Previous	% Change
Market Cap US\$	0	3,392,275,692	100.00
Turnover US\$	724,834	1,014,726	28.57
Foreign buys US\$	0	621,973	100.00
Foreign sales US\$	0	887,340	100.00
No. of trades	68	49	38.78
Volume	4,843,563	10,171,505	52.38

Gainers	Price	Change	% Change
SIM.zw	14.32	14.31	143,1

Losers	Price	Change	%Change
ZIMP.zw	0.50	0.30	37.50
SACL.zw	0.80	0.20	20.00
ECO.zw	25.00	1.00	3.85
OML.zw	216.00	4.00	1.82

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
DELTA	Analyst Briefing	Mandel Training Centre	15.00AM	11.11.15
COLCOM	AGM	Colcom Offices 1/3 Coventry Harare	09.00AM	13.11.15
NATFOODS	AGM	Gloria House 10 Sterling road Harare	08.30AM	18.11.15
OKZIM	Analyst Briefing	OK Mart, 30 Chiremba Road	16.00PM	12.11.15
INNSCOR	AGM	Royal Harare Golf Club, Harare	08.15AM	20.11.15
RADAR	AGM	6 TH Floor Tanganyika House, Harare	15.00pm	01.12.15