

Market Comment 06.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	525.63	524.23	1.40	0.27
Mining	140.5	135.14	5.36	3.81

SOURCE: ZSE

Industrials slip in Monday trades...

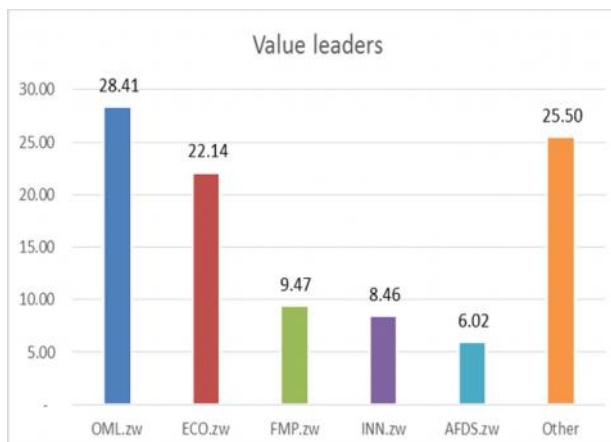
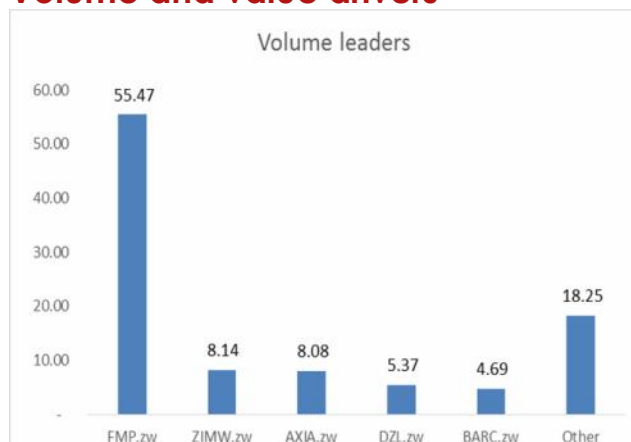
The Industrial Index receded 0.27% to 524.23pts Monday trades. Despite the weakness in the benchmark, the market had a positive breadth arising from eight risers against seven fallers. Of the five top risers ZIMP led with a 17.69% jump to \$0.00153 with top capitalized stock Econet following on a 0.92% gain to \$1.8368. Hippo, Seedco and light manufacturing company Innsco completed the risers of the day on respective gains of 0.57%, 0.32% and 0.06% to end pegged at \$1.7600 and \$1.3600 and \$1.6602. FMP was the top decliner after shedding 10.99% to \$0.1700. NTFD was the other decliner for the day after succumbing 5.33% and settling at \$7.1000. Crocodile skin producer Padenga had a 3.34% plunge to trade lowly at \$0.7900. Afdis followed with a hefty loss of 1.58% as its shares exchanged at a vwap of \$1.8700. Simbisa completed the fallers set after dropping 0.69% to settle at \$0.6800.

Meanwhile, the Mining Index let go 3.81% to 135.14pts, influenced by a decrease in nickel group Bindura after it dipped 12.28% to \$0.0500. Value aggregates deflated 45.05% to \$4.21m as volumes exchanged rose 669.39% to 12.38m shares. The top volumes were driven by FMP which contributed 55.47% while, the market spend was driven by multi-listed OML which claimed 28.41%. Foreign buys were 20.30% of the turnover while, foreign disposals were 20.13% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,911,261,666	14,948,742,418	0.25
Turnover US\$	4,205,689.07	7,653,253.42	45.05
Foreign buys US\$	853,756.36	2,636,451.00	67.62
Foreign sales US\$	846,450.96	4,863,350.00	82.60
No. of trades	101	124	18.55
Volume	12,377,708	1,608,774	669.39

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
ZIMP.zw	1.53	0.23	17.69	BIND.zw	5.00	0.70	12.28
FALG.zw	2.20	0.19	9.45	FML.zw	17.00	2.10	10.99
ECO.zw	183.68	1.68	0.92	NTFD.zw	710.00	40.00	5.33
HIPO.zw	176.00	1.00	0.57	PHL.zw	79.01	2.73	3.34
SEED.zw	318.00	1.00	0.32	AFDS.zw	187.00	3.00	1.58

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).