



RESEARCH – MARKET COMMENT

Market Comment 06.10.2021

Index	Previous	Today	Move pts	Change %
Industrial	29,410.33	30,324.56	914.23	3.11
Mining	6,449.32	6,829.68	380.35	5.90
ZSE 10	5,194.79	5,427.23	232.44	4.47
ZSE ALL SHARE	8,900.41	9,179.57	279.16	3.14

SOURCE: ZSE

ZSE upsurge continues...

The market remained firm in midweek session as witnessed by all the four indices that closed in the black. The mainstream All Share Index was 3.14% higher at 9179.57pts while, the Top Ten Index gained 4.47% to 5427.23pts. The Industrial Index rose 3.11% to close at 30324.56pts having surpassed the 30000pts mark. The Mining Index made a bold 5.90% leap from yesterday to close at 6829.68pts with gains propelled by Riozim. National Foods maintained the top spot in the risers list as it made a 20% jump to \$1200.0000 as miner Riozim traded at \$30.0000 after a similar 20% rise. Conglomerate Innscor added 8.77% to \$148.9526 while, TSL went up 8.77% to end pegged at \$69.5592. Banking group CBZ completed the top five day's risers on a 8.38% surge to \$97.5947.

Leading the losers of the day was Nampak with a 12.69% drop to \$10.2491 as brick manufacturer Willdale shed 4.64% to \$4.2675. Mashonaland Holdings eased 4.55% to \$4.2845 while, Zimre Holdings declined 3.22% to end at \$3.7615. Clothing apparel Edgars completed the top five fallers' set as it let go 2.82% to \$4.4837. The market registered a negative market breadth of three as seventeen counters rose and twenty traded in the red. Activity aggregates were depressed as volumes of shares traded went down 5.43% to 4.49m while, turnover also decreased 36.04% to \$195.95m. Delta, OKZim and SeedCo contributed a combined 65.96% to the value outturn as Innscor and FBC both added 7.86% and 5.45% respectively. Anchoring the volume aggregate were OKZIM, Delta, Medtech, FBC and SeedCo Limited that claimed 29.86%, 15.56%, 10.09%, 8.06% and 5.43% apiece. Foreign purchases dipped 68.99% to \$2.57m as sales retreated 99.19% to \$1.01m. Elsewhere, no trades were registered on the VFEX while, the Old Mutual ETF lost 2.11% to \$4.0076 as 83,885 units exchanged hands.

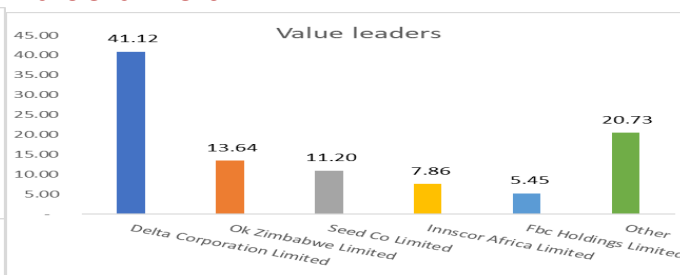
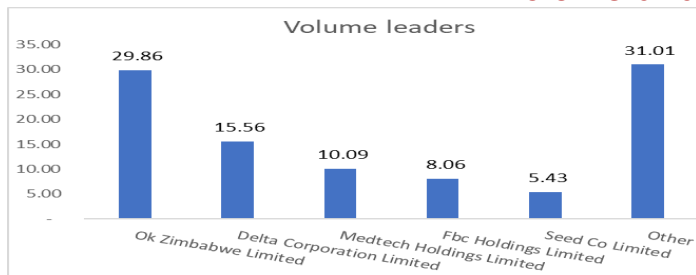
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	963,147,837,617	930,837,974,104	3.47
Turnover ZWL \$	195,949,725.00	306,351,313.70	36.04
Foreign buys ZWL \$	2,573,950.00	8,299,540.00	68.99
Foreign sales ZWL \$	1,007,210.00	124,899,060.10	99.19
No. of trades	443	439	0.91
Volume	4,490,135	4,747,803	5.43

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	120,000.00	20,000.00	20.00
Riozim Limited	3,000.00	500.00	20.00
Innskor Africa Limited	14,895.26	1,202.23	8.78
Tsl Limited	6,955.92	560.87	8.77
Cbz Holdings Limited	9,759.47	754.48	8.38

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	1,024.91	149.00	12.69
Willdale Limited	426.75	20.75	4.64
Mashonaland Holdings Limited	428.45	20.43	4.55
Zimre Holdings Limited	376.15	12.50	3.22
Edgars Stores Limited	448.37	13.03	2.82



Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2590	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.0076	-2.11	4.0000	1.0000	3.7600	83,885	\$336,180.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLow HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.		
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited		
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		

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