



Members of the Zimbabwe Stock Exchange

Market Comment 06.10.2015

Index	Previous	Today	Move pts	Change %
Industrial	131.30	131.72	0.42	0.32
Mining	23.97	23.97	0.00	0.00

SOURCE: ZSE

Industrials rebound albeit thin trades...

The benchmark index recovered 0.42pts or 0.32% to end at 131.72pts as advancers outnumbered decliners. Trading in the positive was brewers DELTA that notched 0.30% to \$0.8150 and INNSCOR that rose 2.90% to \$0.6200. INNSCOR's leap coincided with the renewal of its cautionary highlighting progress towards the unbundling of the Quick Service Restaurants (QSR) set before the end of 2015. Its subsidiary COLCOM currently trading cum div with 09 October 2015 as last day to register was the sole loser shedding 3.75% to \$0.2300 as buyers picked cheaper shares. Minings were unchanged at 23.97pts with BINDURA trading stable at \$0.0135 while HWANGE and RIO were offered at \$0.035 and \$0.1200 respectively with FALGOLD bid at \$0.003. In other stocks of interest ECONET, SEEDCO and DZL were quiet with the first two ending offered at \$0.2700 and \$0.9900 in that order whilst the latter was tightly quoted \$0.0830 - \$0.0832.

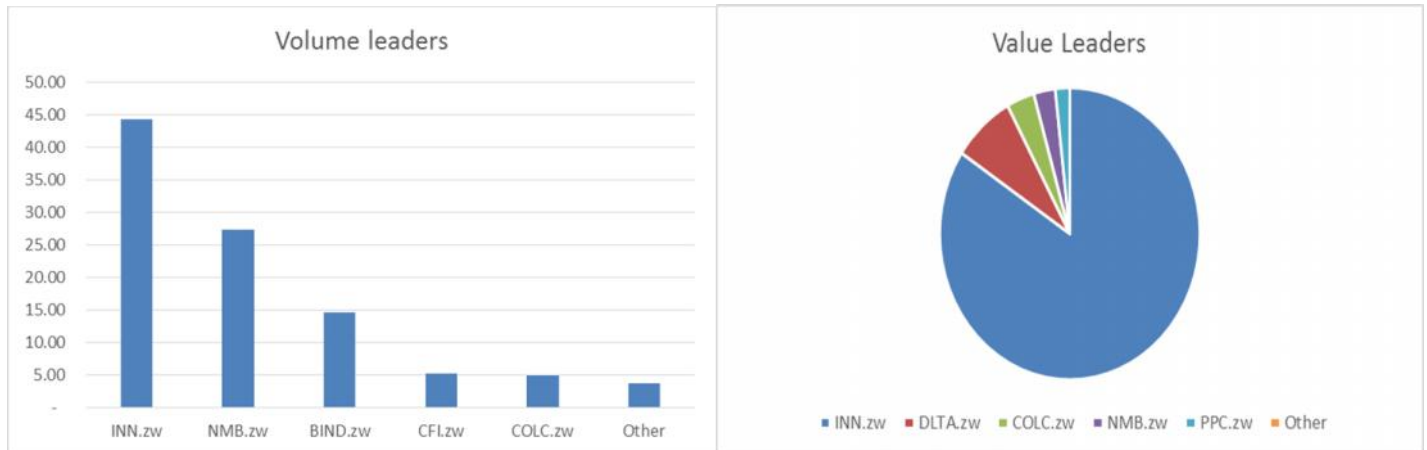
Thin trading continued to be the order of the 5th day in Q4 with today's volumes growing 73.81% to 205,108, values increasing 238.79% to \$67,717 and number of trades easing 50% to 13 from 7 traded stocks down from yesterday's 8. INNSCOR was the much sought after stock contributing 44.32% to total shares traded and 83.23% to turnover with buy side attributable to foreign buyers. The other foreign demand was in cement manufacturers PPC. Resultantly, foreign buys strengthened to \$57,567 while there were no foreign disposals. Elsewhere, AFRICAN SUN that advised of the change of its financial year end to December closed inactive and well offered at \$0.0200; there was no buying or selling interest in TRUWORTHS which lastly traded at \$0.012 ahead of its July finals presentation this afternoon.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,438,745,155	3,427,738,096	0.32%
Turnover US\$	67,717	19,988	238.79%
Foreign buys US\$	57,567	384	14891.41%
Foreign sales US\$	0	900	-100.00%
No. of trades	13	26	-50.00%
Volume	205,108	118,010	73.81%

Gainers	Price	Change	% Change
INN.zw	62.00	1.75	2.90
DLTA.zw	81.50	0.24	0.30

Losers	Price	Change	%Change
COLC.zw	23.10	0.90	3.75

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
FIDELITY	EGM	7th Floor Fidelity House	10.00AM	20.10.15
CFI	EGM	Royal Harare Golf Club, Harare	10.00AM	16.10.15