

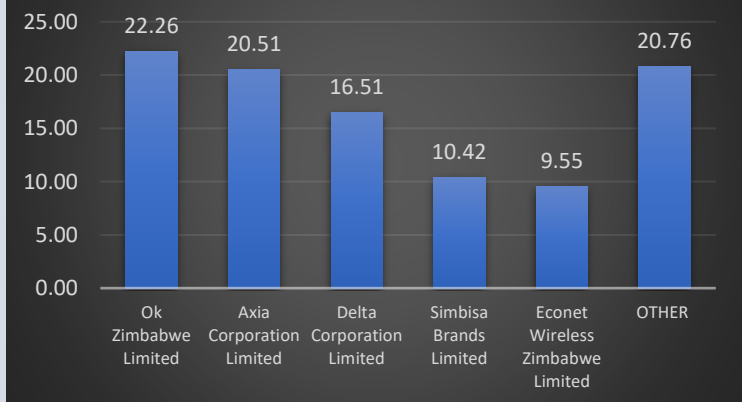


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	18.0000	12.66
Dairibord Holdings Limited	21.7360	4.50
First Capital Bank Limited	8.6234	3.85
Cbz Holdings Limited	160.0000	2.56
First Mutual Properties Limited	5.2000	0.82

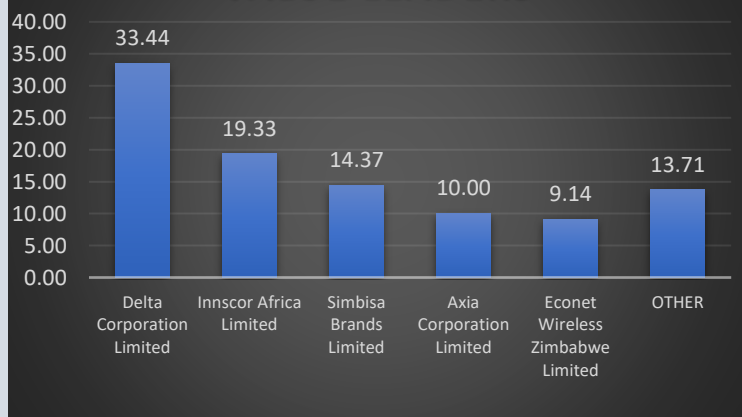
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimplot Holdings Limited	15.4336	9.21
Proplastics Limited	21.4469	6.75
Zimre Holdings Limited	4.6400	5.69
Getbucks Microfinance Bank Limited	16.0000	5.33
Willdale Limited	1.9000	5.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,571,208,657,229	0.29
Turnover ZWL \$	327,345,224.64	63.70
Foreign buys ZWL \$	44,600.00	-
Foreign sales ZWL \$	14,363,100.00	66.37
Volume	3,009,546	65.15

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	13,661.22	0.29
ZSE Top 10	8,149.18	0.50
ZSE-Agriculture	75.69	0.07
Mid-Cap	29,235.53	0.21

ZSE slips back to losses...

The market slipped back into the red in Tuesday's session as the All-Share Index faltered 0.29% to 13661.22pts while, the Top Ten Index was 0.50% weaker at 8149.18pts. The ZSE Agriculture Index lost a marginal 0.07% to 75.69pts with the Mid-Cap Index emerging as the only gainer on a 0.21% rise to 29235.53pts. Zimplot Holdings topped the laggards of the day after dropping 9.21% to \$15.4336, followed by plastics manufacturer Proplastics Limited which shed 6.75% to \$21.4469. Zimre Holdings decreased 5.69% to \$4.6400 while, financial institution Getbucks succumbed 5.33% to close at \$16.0000. Brick manufacturer Willdale capped the fallers' list on a 5.00% retreat to \$1.9000.

Hotelier African Sun led gainers of the day as it soared 12.66% to \$18.0000 as milk processor Dairibord tripped 4.50% to \$21.7360. Banking groups First Capital and CBZ Holdings went up 3.85% and 2.56% to see the duo close the day at respective prices of \$8.6234 and \$160.0000. Activity aggregates closed mixed as volume of shares traded retreated 65.15% to 3.01m while, turnover leapt 63.70% to \$327.35m. Volume leaders of the day were OKZIM, Axia, Delta and Simbisa that claimed a combined 69.70% of the aggregate. Value leaders of the day were Delta (33.44%), Innscor (19.33%), Simbisa (14.37%) and Axia (10.00%). On the VFEX, Bindura traded 589,751 shares to close flat at USD\$0.0309 while, Padenga rose 0.06% to USD\$0.3402 on 7,156 shares. SeedCo International traded 228 shares to finish at the same price of USD\$0.4000. The five ETFs traded a total of 1.85m units worth \$3.09m. Datvest ETF improved 0.30% to \$1.5000 as Morgan & Co went up 0.55% to \$26.6453. The MIZ ETF trimmed 0.39% to \$1.2451 while, Old Mutual ETF let go 0.10% to \$5.6200, closing well offered at that level.



EFE RESEARCH – MARKET COMMENT

06.09.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
First Capital Bank	07.09.2022	\$0.4423	14.09.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
National Tyre Service	A.G.M	Virtual	10.30	28.09.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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