



Index	Previous	Today	Move pts	Change %
Industrial	21,934.71	21,743.36	191.34	0.87
Mining	6,279.88	6,279.83	0.06	0.00
ZSE 10	3,583.93	3,508.90	75.02	2.09
ZSE ALL SHARE	6,658.25	6,600.93	57.32	0.86

SOURCE: ZSE

ZSE falters as activity aggregates decline...

The ZSE commenced the new week on a low note with losses registered in heavies Cassava, Inncor and Econet weighing on the market. The primary All Share Index dropped 0.86% to close at 6600.93pts while, the Industrials slipped 0.87% to 21743.36pts. The ZSE Top Ten Index took the greatest knock of 2.09% to close at 3508.90pts while, the Mining Index retreated a negligible 0.001% to 6279.83pts. Turnover was 77.11% down as it closed at a three-month low of \$27.86m while, volume of shares traded declined 42.02% to 1.73m. The volume aggregate was anchored by Zimre Holdings, OKZIM and Medtech which claimed 23.33%, 19.65% and 18.77% respectively. The value drivers of the day were OKZIM, Inncor and Delta which claimed a combined 53.52%. Foreign purchases amounted to \$1.61m while, sales stood at \$3.51m to register a net funds outflow position of \$1.9m. The Old Mutual Exchange traded fund jumped 7.08% to \$2.7104 as 19,988units exchanged hands.

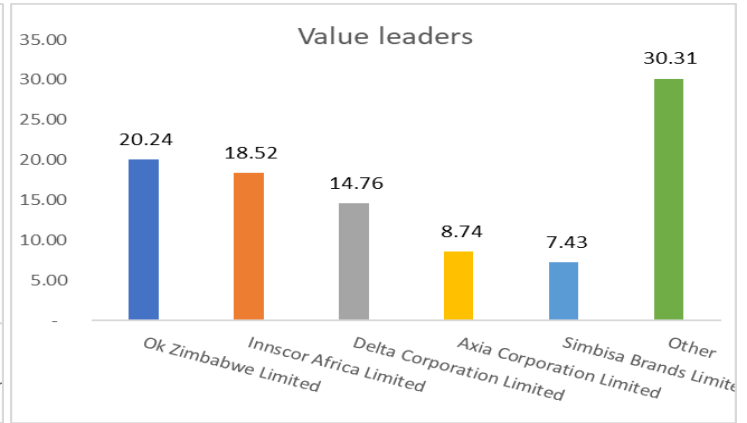
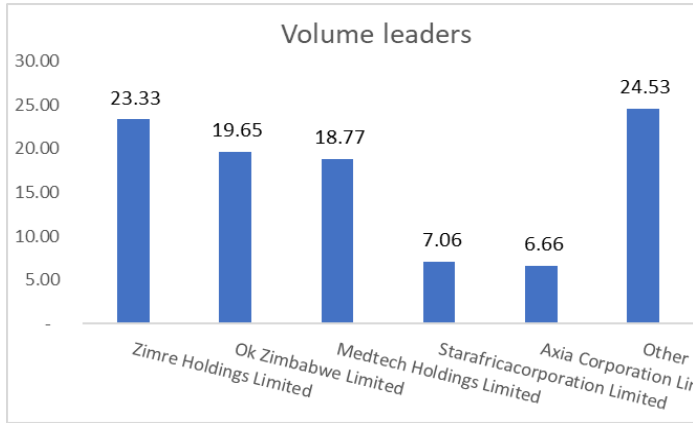
The major casualty of the day was Cassava that succumbed 13.80% to settle at \$16.5364 having touched an intra-day low of \$16.5000. Conglomerate Inncor dipped 7.05% to \$93.0054 while, Zimplow shed 5.57% to \$15.1087. Banking group NMB went down 3.55% to \$15.4271 reversing previous session gains as telecoms giant Econet trimmed 2.09% to \$34.2588. The loss mitigating pack was led by Turnall which jumped 17.00% to end pegged at \$4.6800 trailed by, Dairibord that put on 9.91% to \$39.25888, in the wake of a joint venture announced between the dairy company, Zimplats and Palmine, which is set to improve the milk production. Mashonaland added 7.49% to \$ 2.9000 while, brick manufacturer Willdale rose 5.30% to \$3.1582. Completing the top five risers of the day was bankers CBZ that added 4.07% to settle at \$79.9981. Market breadth was positive at six as eighteen stocks advanced while, twelve declined and twelve remained unchanged.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	746,187,903,362	752,822,533,592	0.88
Turnover ZWL \$	27,856,757.65	121,695,188.45	77.11
Foreign buys ZWL \$	1,613,271.00	1,044,960.00	54.39
Foreign sales ZWL \$	3,513,300.00	10,244,065.00	65.70
No. of trades	271	330	17.88
Volume	1,730,170	2,984,092	42.02

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	468.00	68.00	17.00
Dairibord Holdings Limited	3,925.88	354.12	9.91
Mashonaland Holdings Limited	290.00	20.22	7.49
Willdale Limited	315.82	15.90	5.30
Cbz Holdings Limited	7,999.81	312.85	4.07

Today's Losers	Price	Change	% Change
Cassava Smartech Zimbabwe Limited	1,653.64	264.71	13.80
Inncor Africa Limited	9,300.54	705.52	7.05
Zimplow Holdings Limited	1,510.87	89.13	5.57
Nmbz Holdings Limited	1,542.71	56.86	3.55
Econet Wireless Zimbabwe Limited	3,428.44	73.20	2.09

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-		0.3600	0.1800		-
SEEDCO INTERNATIONAL	0.2400	-5.88		0.2550	0.1800	12,079	2,898.9600
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	525	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.7104	+7.08%	2.5000	1.0000	2.8000	19,988	\$54,175.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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