

Market Comment 06.09.2019

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	546.60	545.75	0.85	0.16
Mining	268.00	262.69	5.31	1.98
ZSE 10	146.85	146.16	0.69	0.47
ZSE ALL SHARE	164.37	164.05	0.32	0.19

SOURCE: ZSE

ZSE indices ends week pointing southwards...

The market remained in the red in week-ending session completing a fourth consecutive session of losses. All the benchmark indices closed pointing southwards with the mainstream All Share Index losing 0.19% to close at 164.05pts while, the Industrial Index retreated 0.16% to 545.75pts. The ZSE Top Ten Index fell 0.47% to 146.16pts as heavies traded mixed. The Mining Index went down 1.98% to 262.69pts weighed down by losses in Bindura and RioZim which plummeted 4.17% and 0.91% to end pegged at \$0.1102 and \$2.1800. Medtech topped the losers of the day having let go 14.63% to \$0.0960 while, Padenga came off 3.12% to end at \$1.5505. SeedCo International trimmed 1.02% and settled at \$2.1800. Beverages group Delta slipped 0.97% to close lower at \$2.9350.

Zimpapers spearheaded the gainers of the day advancing 20% to close at \$0.0960 while, Mash ticked up 14.68% to \$0.0500. Ariston extended 8.82% to \$0.0654 while, Dairibord added 3.45% to settle at \$0.3000. Cement manufacturer PPC completed the top winners of the day after a 2.23% improvement to \$2.1000 Seventeen counters registered price movements in Friday's session distributed into nine risers and eight fallers. Volume of shares traded ballooned 1,357.62% to 157.35m while, turnover was down 30.45% to \$6.43m. Top volume drivers were Medtech and Dawn which traded 83.40m and 70.79m shares apiece to claim 98% of total volumes. Value outturn was anchored by Dawn and Delta which claimed a combined 60.55% of the aggregate.

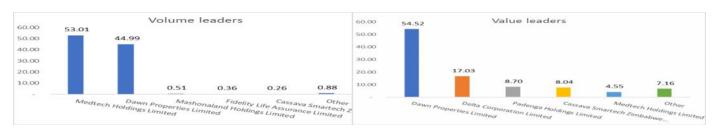
Market Snapshot	Today	Previo	ous	Change
Market Cap US\$	21,400,914,988		21,449,101,807	0.22
Turnover US\$	6,430,903.87		9,246,865.30	30.45
Foreign buys US\$	45,003.00		1,537,488.33	97.07
Foreign sales US\$	3,506,627.13		978.75	358176.08
No. of trades	86		151	43.05
Volume	157,349,347.00		10,794,918.00	1357.62
Today's Gainers		Price	Change	% Change
Zimbabwe Newspapers (1980) Limited		9.60	1.60	20.00
Mashonaland Holdings Limited		5.00	0.64	14.68
Ariston Holdings Limited		6.54	0.53	8.82
Dairibord Holdings Limited		30.00	1.00	3.45
Ppc Limited		210.00	4.58	2.23
Today's Losers		Price	Change	% Change
Medtech Holdings Limited		0.35	0.06	14.63
Bindura Nickel Corporation Limited		11.02	0.48	4.17
Padenga Holdings Limited		155.05	4.99	3.12
Seed Co International Limited		218.00	2.25	1.02
Delta Corporation Limited		293.50	2.86	0.97



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06.09.19

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$17.9128	0.57	\$18.0000	4,300	\$21.5000	\$7.0000	\$170,174,021.90

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date
Meikles	23.08.19	\$0.0767	19.09.19

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
Falcon Gold	AGM	PKF Building Cnr 14th Avenue/J.Tongogara	1000hrs	09.09.19
		Street, Bulawayo		
NTS	AGM	Cnr Cripps and Seke Road, Graniteside	1430hrs	25.09.19
Econet	AGM	Econet Park, 2 Old Mutare Rd, Harare	1000hrs	24.09.19
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	26.09.19

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Cautionaries					
Simbisa	24.07.17	Board has approved, subject to (AIM)	RBZ, regulatory and shareholder's approval,	the application for a secon	dary listing on LSE
RioZim	01.11.18	Further cautionary reporting the currency can be accessed.	nat three of its mines have involuntarily stopp	ed operations until sufficie	nt foreign
ZHL	21.08.19	The company is engaged in neg price of the company's shares.	gotiations that involve a potential transaction	that may have a material i	mpact on the
Meikles	21.08.19	The discussions to sell certain length the proposed disposal.	nospitality assets are on-going and the compa	ny will seek approval from	shareholders for
Padenga	09.04.19	The company is considering a perpendicular export-oriented business.	proposed transaction to diversify its business t	through investment into an	alternative
Getbucks	29.04.19	The company is contemplating price.	a capital raising transaction which if successfu	ul will have a material effe	ct on the share
AfriSun	03.05.19	Company announces terminati	on management agreement with the Legacy F	lospitality Management se	rvices Ltd.
Fidelity	19.07.19		gotiations that involves restructuring the comparting the compart on the value of shares.	pany's capital structure thr	ough the issue of
First Capital	15.08.19		t warning statement where the company repo compared to previous comparable period res	· ·	s per share will
Нірро	21.08.19	Suspended from trading its sha	res on ZSE		
NMB	23.08.19		it warning statement where the company report to previous comparable period results of 2.3		s per share will be
Bindura	03.09.19	The company is engaged in a tr	ransaction that may have a material effect on	the price of the company's	shares.

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