



Members of the Zimbabwe Stock Exchange

## Market Comment 06.09.2018

Index	Previous	Today	Move pts	Change %
Industrial	391.3	398.24	6.94	1.77
Mining	162.12	163.37	1.25	0.77
ZSE 10	120.24	122.53	2.29	1.90
ZSE ALL SHARE	116.36	118.42	2.06	1.77

SOURCE: ZSE

### ZSE rebounds in Thursday session...

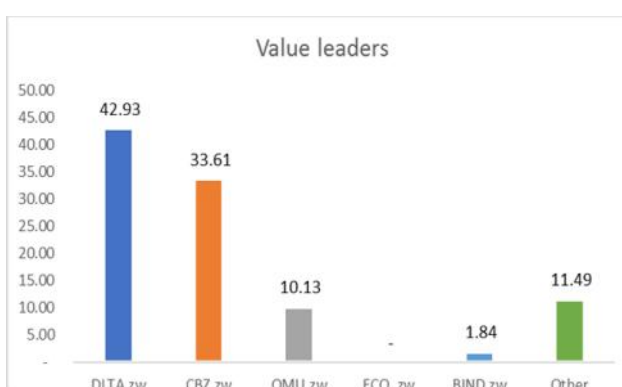
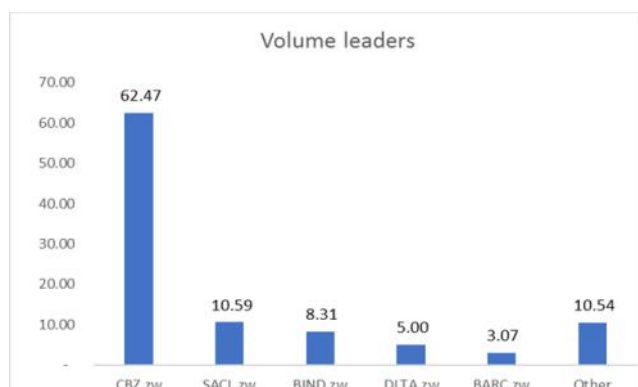
ZSE rebounded in Thursday's trades after two consecutive sessions of recording losses to see all the benchmarks close pointing northwards. The Top Ten Index put on 1.90% to 122.53pts with heavies Delta and Old Mutual managing to keep the index afloat, despite losses in other top ten counters. The All Share Index and the industrial Index gained a similar 1.77% to end pegged at 118.42pts and 398.24pts. The Mining index rose 0.77% to 163.37pts on the back of trades in Bindura which garnered 2.67% to \$0.0616. Turnall holdings led the gainers of the day after a 19.72% lift to \$0.0170 while, Dairibord improved 11.45% to \$0.1450. Banking group FBC extended 9.73% to \$0.2414 trailed by OKZIM which stretched 8.35% to \$0.2400. Beverages company Delta sealed the risers of the day after adding 5.70% to \$2.3914 closing bid at \$2.4000 with no sellers. The duo of Star Africa and BAT led the fallers after declines of 20% and 3.57% to \$0.0080 and \$27.0000 respectively. Other losses for the day were in SeedCo which lost 0.91% to \$2.1800 while, FML retreated 0.30% to \$0.1645 as Econet completed the fallers after trimming 0.14% to \$1.2000.

Activity aggregates surged in Thursday session with volumes traded ballooned 1,735.25% to 32.52m shares yielding a turnover of \$9.07m which was 690.30% up from prior session. CBZ and Star Africa emerged the top volume drivers of the day with a total contribution of 73.06%. Delta, CBZ and Old Mutual contributed 42.93%, 33.61% and 10.13% to value outturn for the day. Elsewhere, Hippo declared a final dividend of \$0.0200 per share.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,534,699,520	12,339,477,802	1.58
Turnover US\$	9,066,917.91	1,147,268.76	690.30
Foreign buys US\$	4,817,134.81	271,763.08	1672.55
Foreign sales US\$	3,690,527.00	50,582.32	7196.08
No. of trades	200	73	173.97
Volume	32,521,954.00	1,772,072	1735.25

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
TURN.zw	1.70	0.28	19.72	SACL.zw	0.80	0.20	20.00
DZL.zw	14.50	1.49	11.45	BAT.zw	2,700.00	100.00	3.57
FBC.zw	24.14	2.14	9.73	SEED.zw	218.00	2.00	0.91
OKZ.zw	24.00	1.85	8.35	FML.zw	16.45	0.05	0.30
DLTA.zw	239.14	12.89	5.70	ECO.zw	120.00	0.17	0.14

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	1.11.18

## Upcoming Events

Company	Event	Venue	Time	Date
Hippo	AGM	Meikles hotel	1200hrs	26.09.18
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	27.09.18
Star Africa	AGM	45 Douglas road, Workington	1100hrs	28.09.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion