



Index	Previous	Today	Move pts	Change %
Industrial	22,468.72	23,026.05	557.33	2.48
Mining	6,120.84	6,087.67	33.17	0.54
ZSE 10	3,600.83	3,729.32	128.49	3.57
ZSE ALL SHARE	6,816.08	6,982.59	166.52	2.44

SOURCE: ZSE

ZSE rebounds ahead of holidays...

The ZSE rebounded in weekending session ahead of the holidays, spurred mainly firming demand seen in heavies and mid-tier counters. The mainstream All Share Index rose 2.44% to 6982.59pts while, the Industrials put on 2.48% to close at 23026.05pts. The Top Ten Index added 3.57% to settle at 3729.32pts with the Mining Index letting go 0.54% to 6087.67pts weighed down by falling Bindura which trimmed 0.83% to settle at \$4.9583. Headlining the winners' pack was fast foods group Simbisa which surged 16.71% to \$47.0809, trailed by construction group Masimba which jumped 9.73% to \$43.8905. Financial services group Getbucks soared 7.59% to \$8.7682 while, beverages group Delta put on a weighty 6.75% to close at a vwap of \$98.2175, having reached an intra- high of \$100.0000. SeedCo Limited completed the top five gainers' list on a 6.51% lift to \$80.9464. Other notable gains were registered in Innscor (+6%), Econet (+3.32%) and OKZIM (+3.10%).

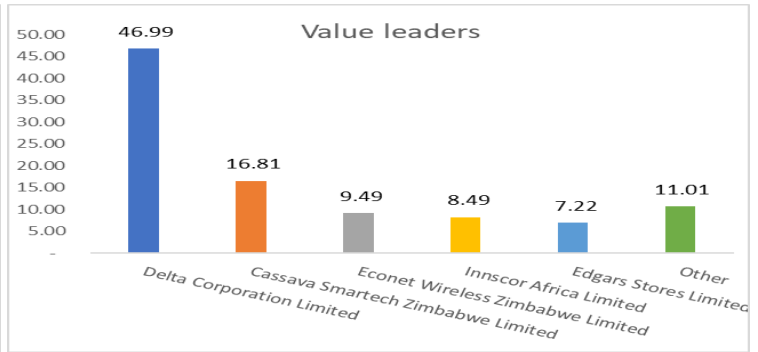
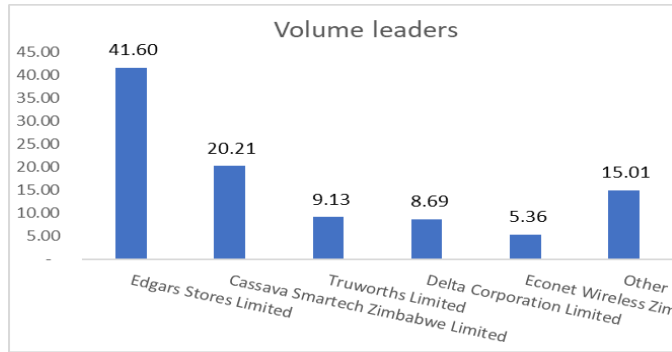
Spirits and wines manufacturer Afdis was the worst performer of the day after a 4.57% decline to \$72.5254 while, Mash followed on a 4.53% loss as it traded at \$3.3314. Cable manufacturers CAFCA retreated 2.86% to end at \$170.0000 while, brick manufacturers Willdale closed at \$2.8754 after declining 2.77%. Banking group CBZ capped the top five losers of the day after shedding 2.07% to settle at \$93.0000. Turnover was valued at \$341.25m after enhancing 85.89% while, volumes traded went up 213.10% to 18.79m shares. Top traded stocks by volume were Edgars and Cassava with contributions of 41.60% and 20.21% apiece. Delta and Cassava were the top value drivers as they accounted for a shared 63.80%. Forty counters were active in today's session as twenty gained against fourteen losers while, six traded unchanged, to leave the market with a positive breadth of six. The Old Mutual ETF extended 0.44% to end pegged at \$2.1091. Foreign participation remained depressed as inflows accounted for 19.55% of the day's turnover, while, outflows anchored 24.99% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	787,366,623,379	768,165,664,778	2.50
Turnover ZWL \$	341,253,471.50	183,574,049.00	85.89
Foreign buys ZWL \$	66,726,800.00	8,598,380.00	676.04
Foreign sales ZWL \$	85,296,275.00	13,361,615.00	538.37
No. of trades	484	411	17.76
Volume	18,788,175	6,000,704	213.10

Today's Gainers	Price	Change	% Change
Simbisa Brands Limited	4,708.09	673.95	16.71
Masimba Holdings Limited	4,389.05	389.05	9.73
Getbucks Microfinance Bank Limited	876.82	61.82	7.59
Delta Corporation Limited	9,821.75	620.67	6.75
Seed Co Limited	8,094.64	494.64	6.51

Today's Losers	Price	Change	% Change
Afdis Distillers Limited	7,252.54	347.46	4.57
Mashonaland Holdings Limited	333.14	15.81	4.53
Cafca Limited	17,000.00	500.00	2.86
Willdale Limited	287.54	8.20	2.77
Cbz Holdings Limited	9,300.00	196.88	2.07

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810		
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
Total						0	0

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	65.0000	0	65.0000	171	66.0000	26.5000	\$5,395,761,735.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.1091	0.44	2.2000	1.0000	2.1600	1,063,832	\$2,243,702.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021
OLD MUTUAL TOP TEN	20/08/2021	\$0.0173	23.08.2021

Upcoming Events

Company	Event	Venue	Time	Date
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.