



Index	Previous	Today	Move pts	Change %
Industrial	5,304.62	5,188.30	116.32	2.19
Mining	3,618.74	3,618.74	0.00	0.00
ZSE 10	1,084.19	1,052.20	31.99	2.95
ZSE ALL SHARE	1,616.38	1,581.72	34.66	2.14

SOURCE: ZSE

## ZSE losing streak extends...

The ZSE continued to lose its grip since the reopening as it registered losses for the fourth consecutive session. News of the spiking pandemic data amidst heavy selling pressure continued to dampen investor confidence. For the day, all the indices ended lower with the mainstream All Share Index easing 2.14% to settle at 1581.72pts. The Industrials lost 2.19% to 5188.30pts while, the Top Ten suffered most after letting go 2.95% to 1052.20pts. The resources Index remained unchanged at 3618.74pts with no activity in the two counters. Activity aggregates reflected a mixed outcome as volumes exchanged added 41.36% to 3.49m shares, yielding a value outturn of \$20.89m which was 7.84% down from prior session. OKZIM was the most sought-after stock of the day as it drove the volumes and values with 75.79% and 63.44% contributions, respectively. The other notably traded counter was Delta which claimed 19.38% of the day's value outturn.

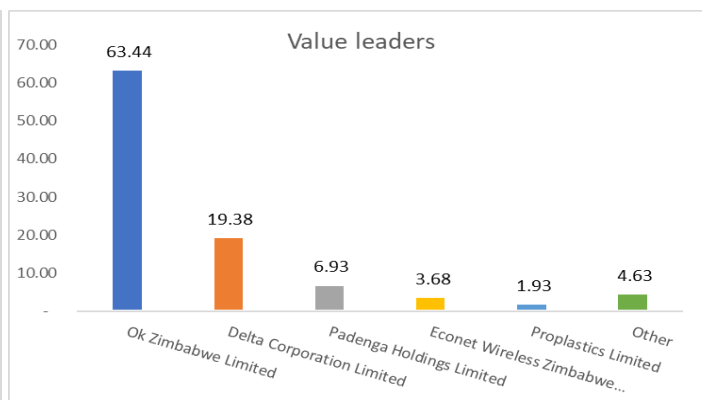
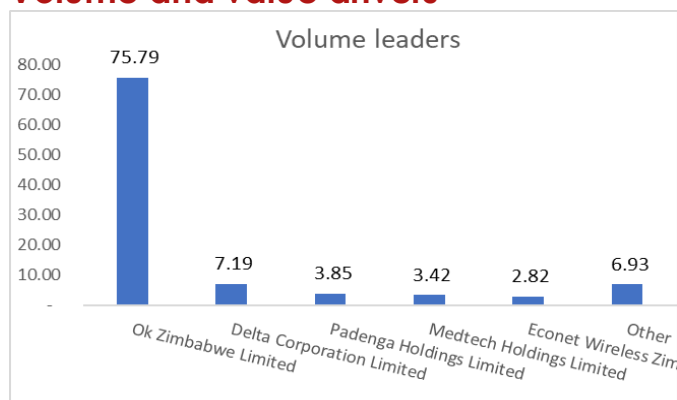
Medtech was the worst performer after plunging 19.10% to end at \$0.0648 as selling pressure continued the counter. Willdale was 18.77% softer at \$0.1800 while, Turnall lost a further 16.90% to close at \$0.6648. General Beltings was 14.29% softer at \$0.1500 on a rare trade, while, construction group Masimba completed the top five losers set with a 12% drop to \$1.1000. Notable losses were recorded in Delta (-9.77% to \$16.1035), Econet (-3.11% to \$7.8345), Cassava (-2.66% to \$7.8121) and SeedCo (-2.04% to \$18.0506). Gains for the day were seen in the duo of Simbisa and OKZIM which added 0.11% and 0.03% to \$8.4500 and \$5.0001 in that order. Overall, twenty-six counters were active in the session, with two gainers against sixteen laggards to register a wide negative breadth of fourteen.

Market Snapshot	Today	Previous	Change
Market Cap US\$	202,325,444,403	206,845,345,224	2.19
Turnover US\$	20,891,228.56	22,668,302.50	7.84
Foreign buys US\$	272,024.62	14,535.58	1771.44
Foreign sales US\$	99,450.00	1,520,800.00	93.46
No. of trades	194	164	18.29
Volume	3,485,680.00	2,465,882.00	41.36

Today's Gainers	Price	Change	% Change
Simbisa Brands Limited	845.00	0.92	0.11
Ok Zimbabwe Limited	500.01	0.17	0.03

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	6.48	1.53	19.10
Willdale Limited	18.00	4.16	18.77
Turnall Holdings Limited	66.48	13.52	16.90
General Beltings Holdings Limited	15.00	2.50	14.29
Masimba Holdings Limited	110.00	15.00	12.00

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
FIRST CAPITAL	AGM	VIRTUAL	1500HRS	06.08.2020
Old Mutual Zimbabwe	AGM	VIRTUAL	1500HRS	12.08.2020
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.