



Members of the Zimbabwe Stock Exchange

Market Comment 06.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	144.6	143.64	0.96	0.66
Mining	39.36	39.36	0.00	0.00

SOURCE: ZSE

DELTA and ECONET Sell offs weigh on the Industrials...

The Industrials were weighed down by selloffs in the marker's top stocks DELTA and ECONET closing 0.66% softer at 143.64pts, whereas the Mining Index held at 39.36pts as there were no trades in the cluster. DELTA shed 2% on its previous day closing level and had its shares exchanging hands at \$0.9700 by close of the session, while ECONET dropped 2.23% and settled at \$0.3031. However, TURNALL was the top shaker of the day on a 7.4% slump to \$0.0100. Five counters mitigated the losses for the day as the market established a positive breadth of two stocks. Despite gainers outnumbering fallers, the weightings of the risers in the index and the magnitude of their movements failed to carry the day for the bulls.

Conglomerate MEIKLES led the rising tide on a 5.23% surge to \$0.0950 as investors welcomed news of plans by the group's retail arm to establish a money transfer agency targeting the South African diaspora. DZL followed after rebounding 2.56% to \$0.0800 on resurgent demand as OKZIM put on 2.38% to \$0.0819 in turnover topping trades. INNSCOR and OLD MUTUAL completed the risers on respective gains of 0.67% and 0.16% and traded at \$0.6134 and \$2.7525. Activity surged in Thursday trades buoyed by a surge in demand for OKZIM. Volumes of the day ballooned 1390.11% to 8,039,292 buoyed by a block of 6.1m odd shares in OKZIM being 76.99% of the total; values went up 738.85% to \$1,283,597 with OKZIM claiming the lion's share at 39.49%. Other notable trades of the day were seen in ECONET 27.38% and DELTA 22.65%. The ZSE's improved activity was also attributed to strong foreign participation which resulted in a net outflow of \$450,670.00.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,768,592,049	3,793,310,998	-0.65%
Turnover US\$	1,283,597.85	153,018.00	738.85%
Foreign buys US\$	726,278	32,488	2135.53%
Foreign sales US\$	1,176,948	43,989	2575.55%
No. of trades	72	30	140.00%
Volume	8,039,292	539,509	1390.11%

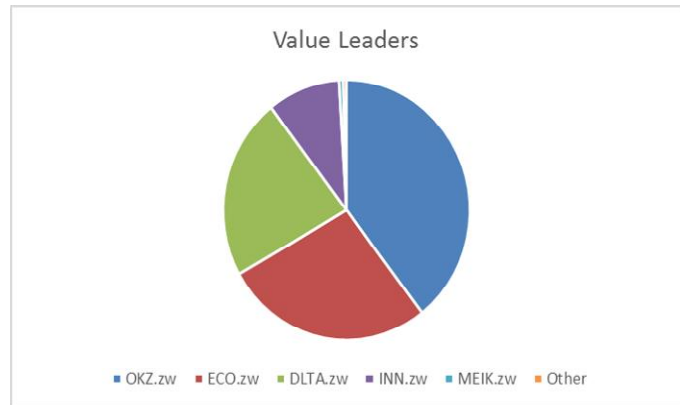
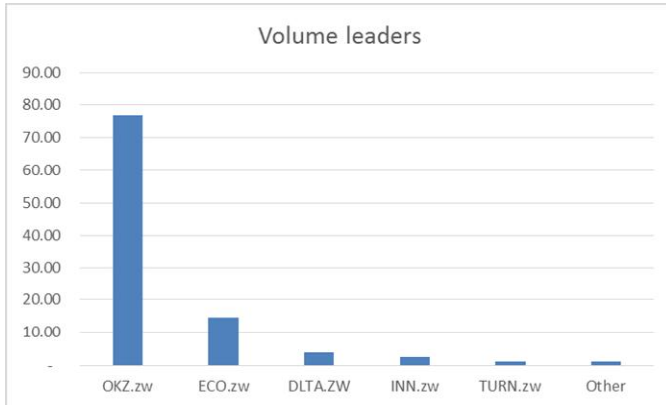
Today's Gainers	Price	Change	% Change
MEIK.zw	9.47	0.47	5.22
DZL.zw	8.00	0.20	2.56
OKZ.zw	8.19	0.19	2.38
INN.zw	61.75	0.41	0.67
OML.zw	275.18	0.43	0.16

Today's Losers	Price	Change	% Change
TURN.zw	1.00	0.08	7.41
ECO.zw	30.31	0.69	2.23
DLTA.zw	97.00	1.98	2.00



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Volume and Value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
CBZ	Analyst Briefing	Meikles Hotel, Steward Room	15.00pm	06.08.15
SeedCO	AGM	SeedCO Administration Block, Stapleford	12.00pm	12.08.15
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15

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