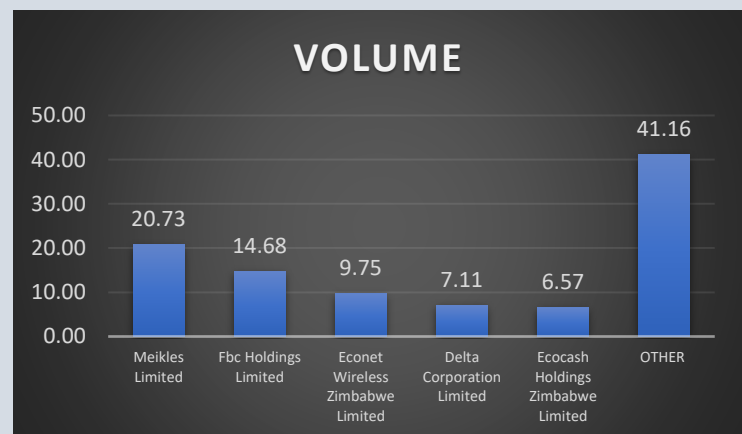




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Afdis Distillers Limited	391.0000	15.00
Zb Financial Holdings Limited	132.0000	14.74
Truworhs Limited	2.2900	14.35
Starafriacorporation Limited	1.7843	2.50
African Sun Limited	10.6533	0.49

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	110.1000	14.98
Zimplot Holdings Limited	17.0242	14.88
Proplastics Limited	36.3123	14.56
Ariston Holdings Limited	2.6066	13.11
Willdale Limited	2.6014	13.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,109,641,149,437.00	2.37
Turnover ZWL \$	217,476,538.06	39.07
Foreign buys ZWL \$	246,300.00	87.36
Foreign sales ZWL \$	193300.00	504.16
Volume	1,844,776	13.49



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	18,363.47	2.37
ZSE 10	11,319.88	2.68
ZSE-Agriculture	102.12	3.68
Mid-Cap	36,431.30	1.74

Selling pressure persists on the bourse...

The market extended losses in mid-week session on the back of selling pressure seen across the board. The mainstream All share Index lost 2.37% to 18363pts while, the Top Ten Index dropped 2.68% to 11319.88pts. The Agriculture Index went down 3.68% to 102.12pts as the Mid-Cap Index gave up 1.74% to settle at 36431.30pts. TSL led the losers' set on a 14.98% slump to \$110.1000 while, Zimplot followed on a 14.88% decline to close pegged at \$17.0242. Proplastics plunged 14.56% to \$36.3123, trailed by Ariston Holdings which retreated 13.11% to \$2.6066. Brick manufacturers Willdale capped the top five fallers of the day on a 13.08% dip to \$2.6014. Spirit and Wines manufacturer AFDIS headlined the gainers of the day after surging 15.00% to close at \$391.0000 while, financial services group ZB advanced 14.74% to \$132.0000. Clothing retailers Truworhs went up 14.35% to end the day at \$2.2900 as Star Africa added 2.50% to \$1.7843. Hotelier African Sun completed the top five gainers' set of the day on a 0.49% rise to end the at \$10.6533.

Activity aggregates improved as volumes of shares traded went up 13.49% to 1.84m while, turnover rose 39.07% to \$217.48m. Meikles Limited and FBC holdings claimed 20.73% and 14.68% of the volume aggregate apiece. The top value drivers of the day were Meikles, Delta, Innscor and Econet that claimed a combined 69.61% of the outturn. Morgan & Co MCS was the only riser amongst the ETFs as it ticked up 0.23% to \$26.1000. Datvest and Old Mutual ETFs lost 4.81% and 2.89% to end pegged at \$1.8991 and \$9.3750 in that order. The MIZ ETF shed 2.07% to \$1.2241. No trades were recorded on the VFEX in the session.



Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20 July 2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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