

Market Comment 06.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	346.55	348.99	2.44	0.70
Mining	161.8	162.06	0.26	0.16
ZSE 10	104.95	105.76	0.81	0.77
ZSE ALL SHARE	103.21	103.93	0.72	0.70

SOURCE: ZSE

ZSE in week closing gains...

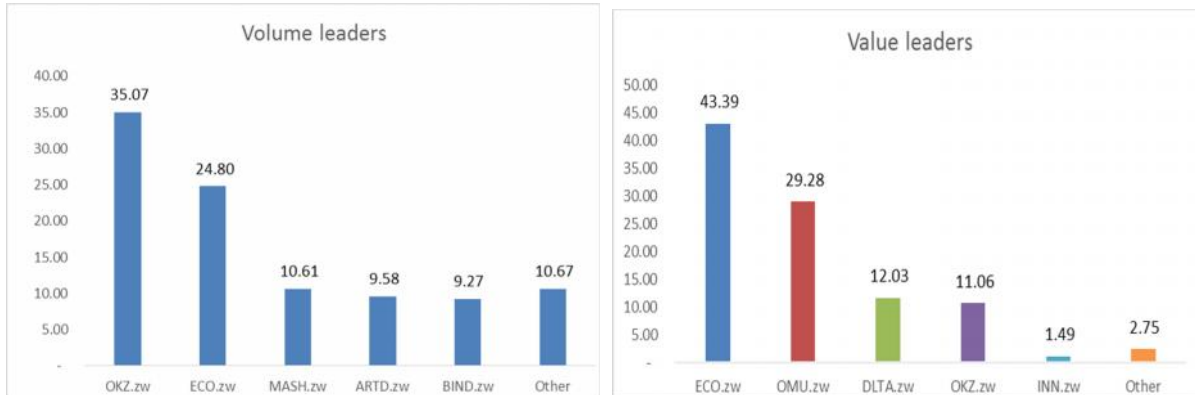
ZSE benchmark Indices ended week pointing northwards with the primary All Share Index gaining 0.70% to 103.93pts while, the Industrial Index added the same margin to close at 348.99pts which was 1.01% shy of the 350pts mark. The Mining Index put on 0.16% to 162.78pts buoyed by gains in nickel miner Bindura which was 0.59% higher at \$0.0510. The ZSE Top Index inched higher at 0.77% to 105.76pts on the back of surging heavy capitalised stocks Old Mutual, Innscor, Delta and Econet. The market recorded ten risers with no fallers, as six counters sailed flat, leaving the market with a positive breadth. Powerspeed topped the risers list after advancing 20% to close at \$0.0840, trailed by Mash which extended 4.09% to \$0.0229. Axia was the third counter on the risers table with a 4.07% jump to \$0.2300. Masimba ticked up 3.17% to \$0.0619 while, giant insurer Old mutual completed the risers of the day with 1.74% lift to settle at \$4.8831 reversing yesterday's losses.

Activity aggregates for the day ended mixed with turnover dropping 20.63% to \$3.39m while, volumes added 56.30% to 5.43m shares. OKZim, Econet and Mash anchored the volume aggregate with respective contributions of 35.07%, 24.80% and 10.61%. Econet, Old Mutual, Delta and OKZim claimed a combined 95.76% of the value outturn. Foreign purchases accounted for 51.61% of the day's turnover while, sales anchored 24.48% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,967,725,131	9,898,785,969	0.70
Turnover US\$	3,389,351.62	4,270,364.32	20.63
Foreign buys US\$	1,749,302.20	3,330,405.10	47.47
Foreign sales US\$	829,565.33	1,600,000.00	48.15
No. of trades	118	67	76.12
Volume	5,425,777.00	3,471,453	56.30

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PWS.zw	8.40	1.40	20.00				
MASH.zw	2.29	0.09	4.09				
AXIA.zw	23.00	0.90	4.07				
MSHL.zw	6.19	0.19	3.17				
OMU.zw	488.31	8.37	1.74				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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