



Member of the Zimbabwe Stock Exchange

# EFE Research: Market Comment

## 06 July 2015

Index	Previous	Today	Move	Change
<b>Industrial</b>	146.2	145.45	-0.75 points	-0.51%
<b>Mining</b>	39.76	42.09	+2.33 points	+5.86%

**SOURCE: ZSE**

### Mixed performance in maiden automated trading Session

The ZSE had mixed performances on the first day of automated trading as the main stream Industrial Index trended southwards while the Mining Index went in the opposite direction. The Industrial index was down 0.75 points or 0.51% and closed at 145.45 points in a very thinly traded session. Weighing on the Industrials were losses in three counters that outweighed the gains seen in two industrial stocks. The three shakers of the day included FIDELITY LIFE which led the industrial shakers of the day with a 16.7% retreat to 7.50c. Turnall followed after letting go 4.76% to 1c while OLD MUTUAL completed the Industrial shakers with a with a 0.3% retreat to 273.25c

Losses for the industrials were mitigated by Masimba which was up 25% to 1c and SEEDCO which improved by 0.53% to 95.50 cents. The Mining index added 5.86% and closed at 42.09 points buoyed by BINDURA that was up 9.38% at 3.50 cents. The only shaker in the minings cluster was FALGOLD that went down 37.5% to 0.50 cents. The rest of the mining stocks registered no trades and maintaining previous trading levels.

The ZSE's maiden automated trading session was pretty slow with only eleven stocks trading and these yielded \$13,165.96 in value while only 199,300 shares traded as most investors opted to observe the first trades and processes in the new environment.

#### Market Snapshot

<b>Market Cap</b>	US\$ 3,810,116,420
<b>Turnover</b>	US\$ 13,166
<b>Foreign buys</b>	US\$ 2,865
<b>Foreign sales</b>	US\$ 5,618
<b>No. of trades</b>	20

#### Today's Gainers

<b>MSHL.zw</b>	0.2	25.00%
<b>BIND.zw</b>	0.3	9.37%
<b>SEED.zw</b>	0.5	0.52%

#### Today's Losers

<b>FALG.zw</b>	-0.3	-37.50%
<b>FIDL.zw</b>	-1.5	-16.66%
<b>TURN.zw</b>	-0.05	-4.76%
<b>OML.zw</b>	-0.75	-0.27%

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