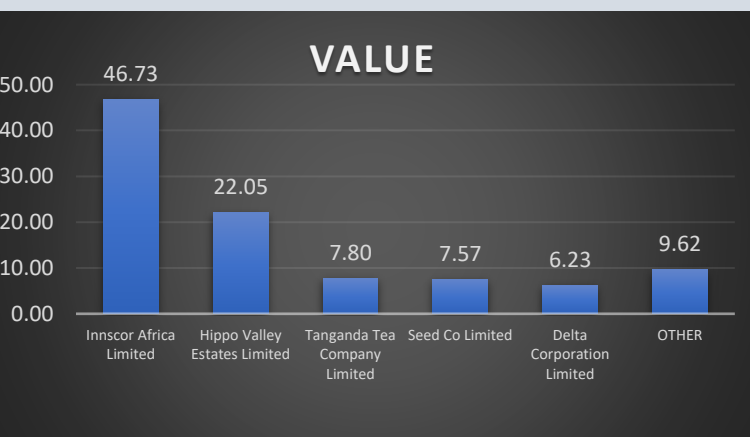
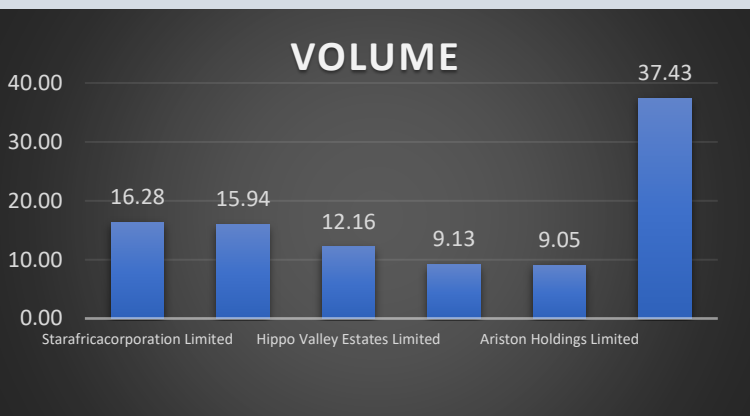


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	20.7000	14.96
First Mutual Holdings Limited	23.0000	14.88
Truworths Limited	2.2500	12.50
Getbucks Microfinance Bank Limited	13.0000	10.64
Ok Zimbabwe Limited	47.6868	5.95

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	28.8000	4.00
Econet Wireless Zimbabwe Limited	235.2488	0.79
Axia Corporation Limited	137.7633	0.17
Willdale Limited	3.4860	0.03
Tanganda Tea Company Limited	249.9510	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,754,466,828,430.00	1.23
Turnover ZWL \$	116,007,216.70	76.50
Foreign buys ZWL \$	0.00	0.00
Foreign sales ZWL \$	0.00	100.00
Volume	646,737	65.65



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,976.33	1.23
ZSE 10	15,814.61	1.04
ZSE-Agriculture	121.03	0.07
Mid-Cap	40,080.74	1.79

ZSE opens the week in the black...

The market upswing continued into the new week as the benchmark indices in our review remained in the black. The All-Share Index gained 1.23% to 23976.33pts while, the ZSE Top Ten Index advanced 1.04% to 15814.61pts. The Mid Cap Index enhanced 1.79% to 40080.74pts while, the ZSE Agriculture Index boosted 0.07% to 121.03pts. Hotelier African Sun headlined the winners of the day on a 14.96% surge to close at \$20.7000 trailed by FML that jumped 14.88% to \$23.0000. Clothing retailer Truworths garnered 12.50% to \$2.2500 while, finance institution Getbucks, charged 10.64% to \$13.0000. OKZIM completed the top five gainers of the day on a 5.95% lift to \$47.6868. Headlining the day's fallers was NMB that retreated a further 4.00% to settle at \$28.8000 as telecoms giant Econet let go 0.79% to \$235.2488. Axia trimmed 0.17% to \$137.7633 while, brick manufacturers Willdale shed 0.03% to \$3.4860. Tea company Tanganda went down a negligible 0.02% to end pegged at \$249.9510.

Activity aggregates faltered in Monday's session as volumes dipped 65.65% to 0.65m shares, turnover succumbed 76.50% to \$116.01m. Volume leaders of the day were Star Africa, Innscor and Hippo Valley that claimed a combined 44.38% of the aggregate. Value leaders of the day were Innscor and Hippo Valley with respective contributions of 46.73% and 22.05%. On the VFEX, Bindura rose 0.91% to close at USD\$0.0334 on 6,658 shares worth \$222.3772. On the ETF market Datvest was the top gainer with a 12.66% improvement to \$2.2456 while, Old Mutual edged up 6.77% to \$11.6340. Morgan and Company ETF ticked up 0.82% to end at \$24.1899. A total of 129,155 units worth \$961,241.03 were exchanged in the three ETFs.



Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Delta	08.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022
Proplastics	17.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650 and	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%