

## Market Comment 06.06.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	167.98	170.38	2.40	1.43
<b>Mining</b>	69.63	69.63	0.00	0.00

SOURCE: ZSE

### ZSE maintain bullish as Market Cap charges to \$5bn...

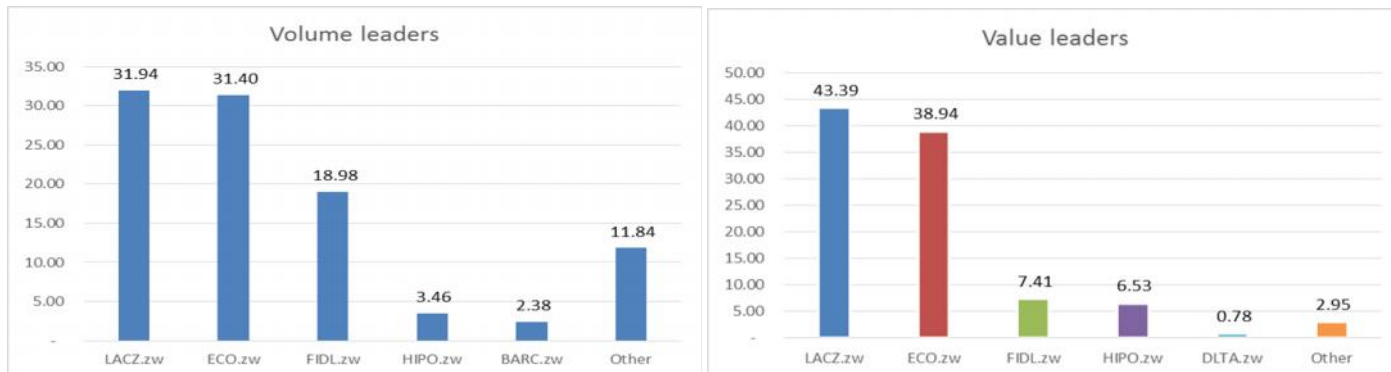
The Industrial Index continued with its northward trend for the seventeenth consecutive session as the market capitalization hit \$5bn by close of call today. The mainstream Indicator closed at 170.38pts after rising by a hefty 1.43% as demand continues to firm on the bourse. The market's top riser for the day was Zimpapers which surged with an impressive 5.74% to end at \$0.0100 while, Mash followed with a 11.67% lift reversing previous losses to settle at \$0.0201. Heavies Econet, Delta and Old Mutual were amongst the risers to helping push the Index upwards after adding 1.38% , 0.63% and 0.11% to end pegged \$0.3650, \$1.0100 and \$3.7743 in that order. CFI added 8.66% to \$0.1418 while, ZPI and FBC added 8.33% each to close at \$0.0130 and 0.1300. Losses for the day were led by OKZIM which reversed yesterday's gains to \$0.07500 after shedding 4.58%. Top caps Innscor, SeedCo and BAT were amongst the fallers to weigh on the Index after dropping 0.84% , 0.34% and 0.18% to trade at \$0.6028, \$1.0100 and \$17.00 on profit taking.

Overall market performance for the day declined from prior session as reflected in all measures which closed pointing southwards. Turnover dropped 52.39% to \$1.46m while volumes exchanged declined 57.82% to 4.95m shares. Lafarge and Econet emerged the top volume and value drivers of the day accounting for a combined contribution of 63.34% and 82.33%. Econet, again, and SeedCo anchored the value outturn with a combined contribution of 68.47%. Foreign inflows accounted for 43.64% while, outflows added 43.38% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	5,000,225,332	4,968,769,815	0.63
<b>Turnover US\$</b>	1,458,022	3,062,499	52.39
<b>Foreign buys US\$</b>	636,208	1,253,287	49.24
<b>Foreign sales US\$</b>	632,504	2,096,118	69.82
<b>No. of trades</b>	67	77	12.99
<b>Volume</b>	4,952,880	11,741,283	57.82

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>ZIMP.zw</b>	<b>1.00</b>	0.25	33.33	<b>OKZ.zw</b>	<b>7.50</b>	0.36	4.58
<b>MASH.zw</b>	<b>2.01</b>	0.21	11.67	<b>SACL.zw</b>	<b>1.18</b>	0.02	1.67
<b>CFI.zw</b>	<b>14.18</b>	1.13	8.66	<b>INN.zw</b>	<b>60.28</b>	0.51	0.84
<b>ZPI.zw</b>	<b>1.30</b>	0.10	8.33	<b>SEED.zw</b>	<b>101.00</b>	0.34	0.34
<b>FBC.zw</b>	<b>13.00</b>	1.00	8.33	<b>BAT.zw</b>	<b>1,700.00</b>	3.10	0.18

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
NICOZ DIAMOND	AGM	Auditorium, 7th Floor Insurance Centre, Harare	1200hrs	06.06.2017
Edgars	AGM	Edgars Training Auditorium, LAPF, Bulawayo	0900hrs	06.06.2017
FML	AGM	Royal Harare Golf Club	1430hrs	14.06.2017
RIOZIM	AGM	1 Kenilworth Road, Highlands, Harare	1030hrs	15.06.2017
ZPI	AGM	206 Samora Machel Avenue, Harare	1200hrs	20.06.2017
Getbucks	EGM	Conference Room 1, Monomotapa Hotel	1000hrs	21.06.2017
Zimpapers	AGM	Boardroom, 6th Floor Herald House	1200hrs	22.06.2017

## Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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