



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	27,589.62	27,196.87	392.74	1.42
ZSE 10	18,379.40	18,044.54	334.86	1.82
MID CAP	44,679.17	44,544.97	134.20	0.30
INDUSTRIAL	91,024.55	89,721.27	1303.28	1.43

SOURCE: ZSE

## ZSE falters in Friday's session...

The market continued to falter in week ending session as heavy and mid-cap counters weighed on the bourse. The mainstream All Share eased 1.42% to 27196.87pts while, the Industrials slipped 1.43% to 89721.27pts. The ZSE Top Ten Index was 1.82% softer at 18044.54pts while, the Mid-cap Index let go 0.30% to close at 44544.97pts. The market registered a negative breadth of six as nineteen counters faltered against thirteen that gained. Leading the laggards' pack was ART that dipped 13.19% to \$25.0000, trailed by Mashonaland holdings that retreated 8.44% to end at \$4.9328. General Beltings trimmed 4.80% to \$2.1124 as telecoms giant Econet shed 4.59% to \$275.9619 having traded a low of \$260.0000. Banking group CBZ capped the top five shakers of the day on a 3.65% loss to \$157.0500.

Partially mitigating today's losses were gains in Zimpapers that surged 14.04% to trade at \$5.9500. NTS followed on a 7.96% jump to settle at \$15.0000. Hotelier RTG grew 4.69% to \$8.0000 as First Capital added 4.64% to \$10.9934, post the release of its first quarter trading update in which the bank recorded a total income that went up 37% to \$2.4bn while, its net interest income and non-funded income rose by 37% and 36% apiece. Turnall completed the top five gainers' list on a 4.57% uplift to \$7.3200. Activity aggregates enhanced in Friday's session as reflected in volumes that shored up 101.80% to see 6.47m shares exchange hands while, value outturn went up 32.23% to \$430.93m. Volume drivers of the day were FMP, OK and Ecocash that claimed 33.00%, 30.39% and 10.17% respectively. Econet, OKZIM and Ecocash anchored the value aggregate as the trio accounted for a combined 72.38% of the turnover. On the VFEX, Bindura put on 1.87% to end pegged at \$0.0490. Datvest and Morgan ETFs came off 2.87% and 4.48% to \$2.6267 and \$22.5031 respectively while, the Old Mutual ETF rose 0.66% to \$10.9202.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,124,454,270,717.00	3,169,573,975,903.00	1.42
Turnover ZWL \$	430,930,157.87	325,886,936.20	32.23
Foreign buys ZWL \$	3,951,700.00	4,377,000.00	9.72
Foreign sales ZWL \$	1,082,585.40	380,280.00	184.68
No. of trades	476	614	22.48
Volume	6,473,709	3,207,926	101.80

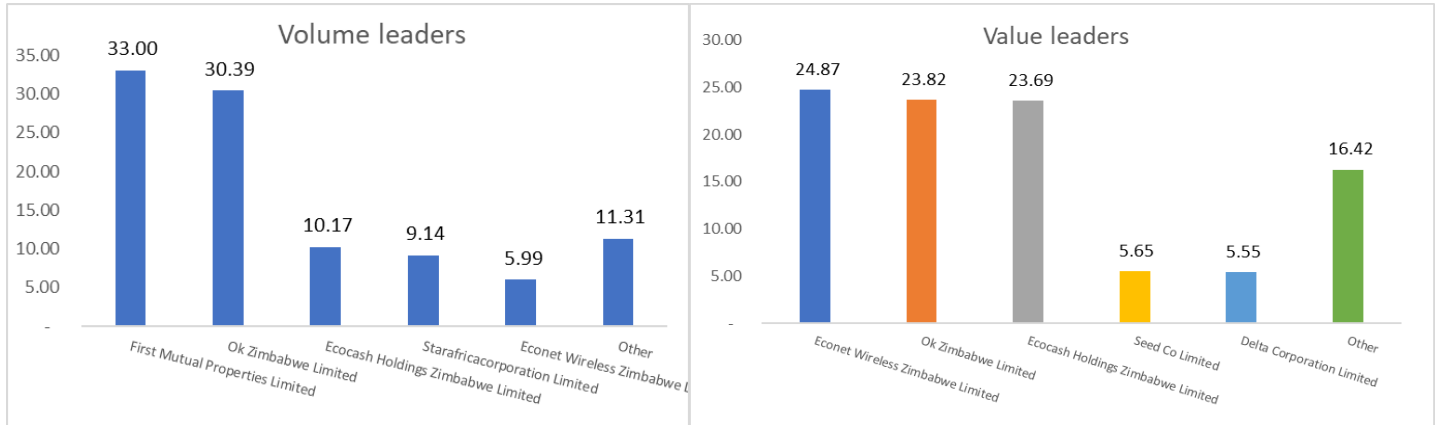
Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	5.9500	0.73	14.04
National Tyre Services Limited	15.0000	1.11	7.96
Rainbow Tourism Group Limited	8.0000	0.36	4.69
First Capital Bank Limited	10.9934	0.49	4.64
Turnall Holdings Limited	7.3200	0.32	4.57

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	25.0000	3.80	13.19
Mashonaland Holdings Limited	4.9328	0.45	8.44
General Beltings Holdings Limited	2.1124	0.11	4.80
Econet Wireless Zimbabwe Limited	275.9619	13.28	4.59
Cbz Holdings Limited	157.0500	5.95	3.65

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	276	\$210.0000	\$100.0000	\$17,432,460,990

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

### Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

### Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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