



Index	Previous	Today	Move pts	Change %
Industrial	15,343.90	15,507.85	163.95	1.07
Mining	5,374.52	5,433.56	59.04	1.10
ZSE 10	2,688.99	2,710.35	21.37	0.79
ZSE ALL SHARE	4,670.49	4,720.43	49.95	1.07

SOURCE: ZSE

Resurgent demand sustains market gains...

Firming demand seen across the board helped maintain gains in Thursday's session. Midtier and small cap counters led the risers of the day with FMP and NTS topping on a 20% surge that took the duo to \$7.0000 and \$9.6000 apiece. Banking group First Capital continued to soar as it edged higher at \$2.8276, having reached an all-time high of \$3.0000, albeit on scrappy shares. General Beltings added 10.04% to \$0.7923 while, Zimpapers rebounded 6.25% to \$1.7000. Heavies Inncor, Delta, Econet and Cassava and found their way in the gainers zone as the quartet added 3.59%, 1%, 0.62% and 0.02% and to close at \$75.9288, \$52.7065, \$20.9952 and \$12.5017. Resultantly, the primary All Share Index ticked up 1.07% to 4720.43pts while, the old industrials were 1.07% to 15507.85pts. The Minings rebounded 1.10% to 5433.56pts with the Top Ten adding 0.79% to 2710.35pts. Overall, twenty-four counters traded in the positive against eleven that lost ground as six remained unchanged, leaving the market with a wider positive breadth.

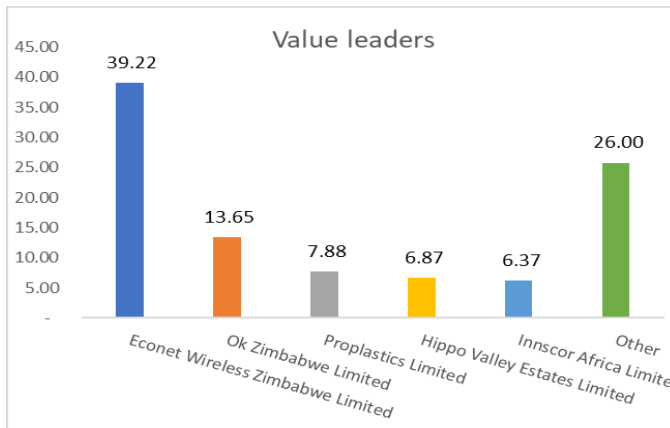
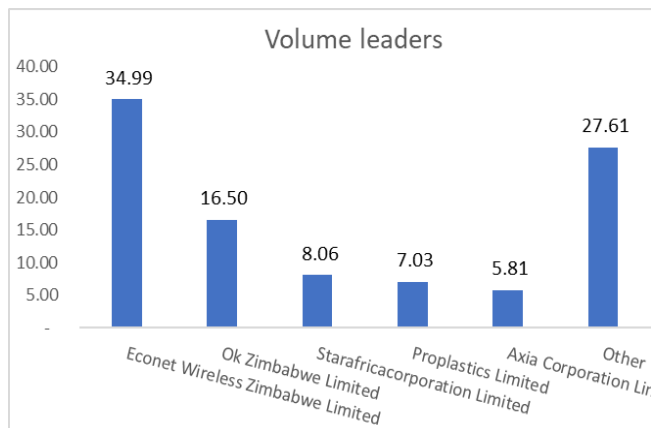
Activity aggregates improved on yesterday as volumes exchanged ballooned 81.54% to 5.57m shares while, turnover rose 105.27% to \$104.36m. Telecom giant Econet was the most liquid stock of the day propelling both volumes and value aggregates, claiming 34.99% and 39.22% in that order. Other significant trades were in OKZIM and Proplastics which contributed 13.65% and 7.88% respectively. Hotelier African Sun rolled back yesterday's gains on a 5.29% drop to close at \$2.1500, with Turnall sliding 2.74% to \$2.8000. Banking group NMB dropped 2.36% to \$11.2286, where demand could be found. Art Corporation dropped 0.76% to \$6.25 post acquisition of a 50% of Softex from Nampak, leaving the diversified group as the sole shareholder in the unit.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	524,277,328,999	581,662,036,375	9.87
Turnover ZWL \$	104,363,837.90	50,842,662.20	105.27
Foreign buys ZWL \$	2,445,611.50	6,736,531.75	63.70
Foreign sales ZWL \$	0.00	6,408,675.00	100.00
No. of trades	430	374	14.97
Volume	5,568,501	3,067,413	81.54

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	700.00	116.67	20.00
National Tyre Services Limited	960.00	160.00	20.00
First Capital Bank Limited	282.76	31.88	12.71
General Beltings Holdings Limited	79.23	7.23	10.04
Zimbabwe Newspapers (1980) Limited	170.00	10.00	6.25

Today's Losers	Price	Change	% Change
African Sun Limited	215.00	12.00	5.29
Turnall Holdings Limited	280.00	7.88	2.74
Nmbz Holdings Limited	1,122.86	27.14	2.36
Amalgamated Regional Trading (Art) Holdings Limited	625.24	4.76	0.76
Padenga Holdings Limited	3,044.55	22.45	0.73

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.2750

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7496	-1.09	1.7400	1.0000	2.1600	212700	\$372146.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.