



Index	Previous	Today	Move pts	Change %
Industrial	1646.94	1637.34	9.60	0.58
Mining	895.78	816.76	79.02	8.82
ZSE 10	403.98	398.67	5.31	1.31
ZSE ALL SHARE	498.28	494.43	3.85	0.77

SOURCE: ZSE

ZSE breaks the eight sessions rising streak...

The market broke its eight sessions rising streak in mid-week trades, to see all major Indices slipping into the red, dragged down mainly by Cassava. The Fintech group closed at a vwap of \$3.2499 after a 6.51% plunge, where demand could be found as circa 0.2m shares exchanged hands. Leading the fallers list was Edgars which gave up 19.98% to settle at \$0.3201 as mining house RioZim slumped 9.24% to end at \$5.5000. Bindura was also on the loser's side reversing previous gains after dropping 8.49% to \$0.4850 on the back of selling pressure. Cafca was 5.26% down at \$18.0000 to complete the top five fallers set. Other notable losses were seen in Old Mutual (-0.99%) and Meikles (-0.08%). Resultantly, the mainstream All-Share Index eased 0.77% to 494.43pts while, the Industrials lost 0.58% to 1637.34pts. The Top Ten Index plunged 1.31% to 398.67pts with the Minings sliding 8.82% that took it to 816.76pts

Thirteen counters rose against eight fallers as five remained unchanged to register a positive market breadth, despite a fall in market measures. TSL topped the risers after ticking up 19.81% to \$1.9200 as tobacco deliveries continued to increase on firming prices at auction floors. Turnall surged 19.44% to \$0.2150 on firming demand. Truworths added 15.38% to \$0.09000 as property concern Mash put on 4.74% to \$0.2475 on scrappy shares. Retailer OKZIM rebounded 3.77% to close at \$2.0475, closing firmly bid at \$2.0500. Other notable gains were recorded in Hippo (+1.98%) and Delta (+0.17%). Activity aggregates reflected a mixed outcome with volumes dropping 31.29% to 4.91m shares, yielding a value outturn of \$13.22m which was 25.92% up from prior session. Delta and Old Mutual drove the day's turnover after claiming 35.95% and 33.39% respectively while, Zimplot and Star Africa propelled the volumes exchanged with a combined contribution of 46.42%. Foreign purchases were \$1.03m against outflows of \$5.88m, leaving the market with a net outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	64,058,736,486	64,527,816,465	0.73
Turnover US\$	13,215,392.18	10,495,343.50	25.92
Foreign buys US\$	1,027,213.00	660,930.00	55.42
Foreign sales US\$	5,878,848.00	212,096.80	2671.78
No. of trades	115	144	20.14
Volume	4,910,516.00	7,147,045.00	31.29

Today's Gainers	Price	Change	% Change
Tsl Limited	192.00	31.75	19.81
Turnall Holdings Limited	21.50	3.50	19.44
Truworths Limited	9.00	1.20	15.38
Mashonaland Holdings Limited	24.75	1.12	4.74
Ok Zimbabwe Limited	204.25	7.42	3.77

Today's Losers	Price	Change	% Change
Edgars Stores Limited	32.01	7.99	19.98
Riozim Limited	550.00	56.00	9.24
Bindura Nickel Corporation Limited	48.50	4.50	8.49
Cassava Smartech Zimbabwe Limited	324.99	22.64	6.51
Cafca Limited	1,800.00	100.00	5.26

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.