



Members of the Zimbabwe Stock Exchange

Market Comment 06.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	453.38	455.14	1.76	0.39
Mining	184.91	185.25	0.34	0.18
ZSE 10	129.54	129.71	0.17	0.13
ZSE ALL SHARE	135.70	136.23	0.53	0.39

SOURCE: ZSE

ZSE extend gains in week opener...

The market opened the week in marginal gains as all the benchmark indices ended pointing northwards. The All Share and the Industrial Index were marginally up by a similar 0.39% as they reached 136.23pts and 455.14pts respectively. The ZSE Top Ten Index gained 0.13% to 129.71pts as heavy caps traded sideways. The Mining Index put on 0.18% to settle at 185.25pts, spurred by gains seen in Bindura which ticked up 0.73% to \$0.0554. Medtech was the top gainer of the day with a 28.57% surge to \$0.0018 followed by RTG that extended a further 19.64% to \$0.0335. Packaging group Nampak rose 16.28% and ended pegged at \$0.3500, trailed by Econet that advanced 3.84% to close at \$1.1004. Powerspeed completed the top five gainers of the day after a 3.04% jump to \$0.1798.

Star Africa led the fallers' pack having lost 4.17% to settle at \$0.0115 while, Axia trimmed 2.30% to \$0.3615 reversing previous gains. Beverages group Delta succumbed 1.77% to close at a vwap of \$2.7997 while, Old Mutual dropped 1.57% to end at \$10.0022. Padenga completed the fallers of the day after letting go 0.60% to \$1.1013. Activity aggregates were subdued in Monday's session as volumes dipped 77.45% to 2.41m shares, yielding a turnover of 3.11m which was a 72.68% fall from previous session. Top volume drivers were Padenga (31.86%), Delta (18.02%), Star Africa (10.61%) and Medtech (10.36%). Heavies Delta, Padenga and Old Mutual anchored turnover of the day with a combined contribution of 86.86% to the outturn.

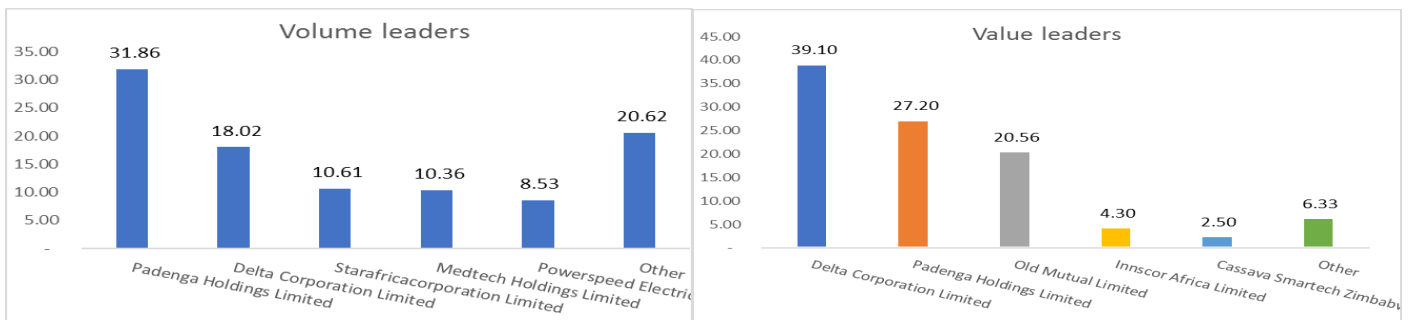
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,864,722,989	17,759,403,066	0.59
Turnover US\$	3,114,158.43	11,397,532.31	72.68
Foreign buys US\$	623,045.85	7,445,065.51	91.63
Foreign sales US\$	106,016.03	5,751,314.70	98.16
No. of trades	80	154	48.05
Volume	2,413,956.00	10,706,684.00	77.45

Today's Gainers	Price	Change	% Change
Medtech Holdings	0.18	0.04	28.57
RTG	3.35	0.55	19.64
Nampak Zimbabwe	35.00	4.90	16.28
Econet Wireless	110.04	4.07	3.84
Powerspeed Electrical	17.98	0.53	3.04

Today's Losers	Price	Change	% Change
Starfricacorporation Limited	1.15	0.05	4.17
Axia Corporation Limited	36.15	0.85	2.30
Delta Corporation Limited	279.97	5.04	1.77
Old Mutual Limited	1,000.22	15.95	1.57
Padenga Holdings Limited	110.13	0.66	0.60



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$10.1617	0.86	\$10.0500	485,459	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Old Mutual	29.03.19	\$0.1330	29.04.19
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 TH Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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