



## EFE RESEARCH – MARKET COMMENT

### Market Comment 06.04.2022

Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	16,304.19	16,455.89	151.70	0.93
ZSE 10	10,741.52	10,845.86	104.33	0.97
MID CAP	27,169.29	27,331.61	162.32	0.60
INDUSTRIAL	53,871.41	54,353.68	482.28	0.90

SOURCE: ZSE

### ZSE scratches gains...

ZSE scratched gains in the midweek session as the mainstream All-Share Index went up 0.93% to close at 16455.89pts. The Industrial Index gained 0.90% to 54353.68pts while, the Top Ten Index advanced 0.97% to close at 10845.86pts. The Mid-cap Index put on 0.60% to land on 27331.61pts. Apparel retailers Edgars headlined the gainers of the day as it jumped 18.64% to settle at \$5.4000, trailed by Turnall that surged 18.33% to \$7.1000. National Foods improved 14.27% to end pegged at \$2,056.9196 while, hotelier African Sun surged 13.62% to \$10.4368. Completing the top five winners of the day was Riozim that added 9.09% to close at \$72.0000. Fintech Group Ecocash Holdings led the laggards of the day on a 4.96% drop to \$71.0750 followed by banking group, NMB that shed 3.87% to \$13.3516. General Beltings trimmed 3.70% to end pegged at \$1.4813 while, Hippo Valley let go 3.33% to settle at \$289.9864. Mashonaland Holdings capped the top five fallers' pack on a 2.34% decline to settle at \$3.1250.

Activity aggregates reflected a positive outcome in Wednesday's session as turnover improved 27.03% to \$441.57m while, volume of shares traded enhanced 71.71% to 10.90m. The trio of First Capital, Zimplot, and Econet were the top volume leaders of the day as they contributed a shared 75.35% of the total volumes. Delta led the value leaders accounting for 22.74%, followed by Econet and Innscor with contributions of 20.59% and 10.15% to the outturn respectively. Exchange Traded funds declined in the session, as the Morgan & Co ETF was 1.65% down at \$14.5482 while, the Old Mutual ETF retreated 0.34% to \$8.4313. Datvest ETF lost 0.79% to \$1.8694. A total of 175,196 ETF units worth \$785,733.80 were traded in the session. Padenga retreated 0.05% to USD\$0.2104 on 13,374 shares. Elsewhere, Central Bank has announced that it will issue a \$100 note to facilitate ease of transactions.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,890,491,894,488.00	1,873,064,914,417.00	0.93
Turnover ZWL \$	441,572,072.79	347,616,086.29	27.03
Foreign buys ZWL \$	0.00	22,137,300.00	100.00
Foreign sales ZWL \$	0.00	20,687,300.00	100.00
No. of trades	542	482	12.45
Volume	10,903,883	6,350,063	71.71

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	5.4000	0.85	18.64
Turnall Holdings Limited	7.1000	1.10	18.33
National Foods Holdings Limited	2,056.9196	256.92	14.27
African Sun Limited	10.4368	1.25	13.62
Riozim Limited	72.0000	6.00	9.09

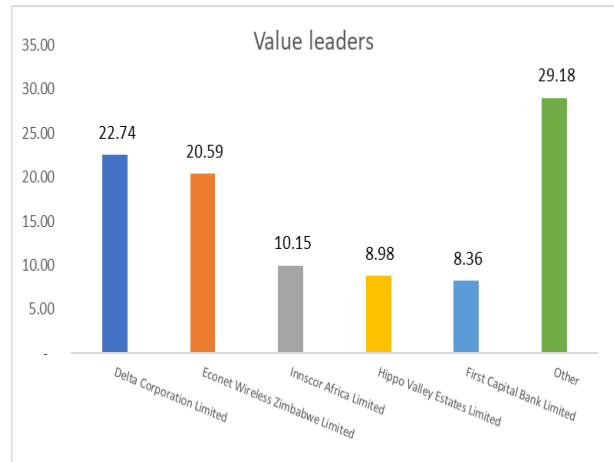
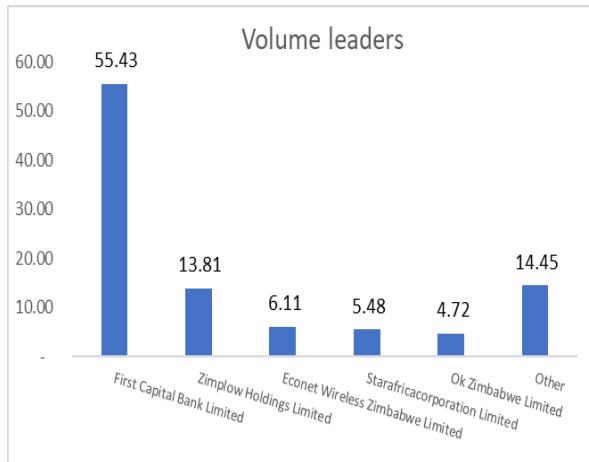
  

Today's Losers	Price	Change	% Change
Ecocash Holdings Zimbabwe Limited	71.0750	3.71	4.96
Nmbz Holdings Limited	13.3516	0.54	3.87
General Beltings Holdings Limited	1.4813	0.06	3.70
Hippo Valley Estates Limited	289.9864	9.99	3.33
Mashonaland Holdings Limited	3.1250	0.08	2.34



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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsco	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022

### Cautionaries

ZIMCROW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

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