



Index	Previous	Today	Move pts	Change %
Industrial	1526.90	1525.80	1.10	0.07
Mining	817.15	817.15	0.00	0.00
ZSE 10	377.52	380.15	2.63	0.70
ZSE ALL SHARE	461.73	461.40	0.33	0.07

SOURCE: ZSE

ZSE comes off in week opener...

The market swung into the red in the week opener despite improvement in activity aggregates. Volumes exchanged in the session ballooned 1038% to 3.79m shares yielding a value outturn of \$11.61m, which was 663.86% up from prior session. OKZIM and Hippo Valley were the most sought-after stocks for the day with the former accounting for 26.64% of the volume aggregate while, the latter contributed 41.63% of the value outturn. The All Share and Industrial Indices dropped an identical 0.07% to close at 461.40pts and 1525.80pts apiece. The Top Ten Index added 0.70% to 380.15pts sustained by gains in Econet and Cassava while, the resources Index remained stable at 817.15 with only trades seen in Bindura at last price. Foreign inflows stood at \$1.08m while, outflows were at \$1.83m, leaving the market with a negative balance of payments.

TSL was the worst performer after giving up 19.87% to 1.2275 as farmers await the opening of the auction floors. Ariston followed on a 19.12% slump to see it closing at \$0.4024 while, PPC lost 6.01% to \$3.7000, where demand could be established. ART lost 4.08% to \$0.4700 with the retailer OKZIM completing the top five losers on a 2.86% slide to \$1.6028. The duo of heavies in Innscor and Delta were also seen amongst the losers. A total of twenty-six counters exchanged hands, as six of these rose while, eleven fell leaving the remaining nine trading stable. Dairibord led the risers on an 11.57% surge with Masimba trailing after putting on 5.56% to \$0.3800. Top caps Econet, Cassava and Simbisa added 3.86%, 3.80% and 0.83% in that respective order.

Market Snapshot	Today	Previous	%Change
Market Cap US\$	59,608,539,525	59,343,523,515	0.45
Turnover US\$	11,605,980.71	1,519,391.75	663.86
Foreign buys US\$	1,077,521.80	5,020.00	21364.58
Foreign sales US\$	1,827,282.80	779,410.00	134.44
No. of trades	130	29	348.28
Volume	3,786,230	332,568	1038.48

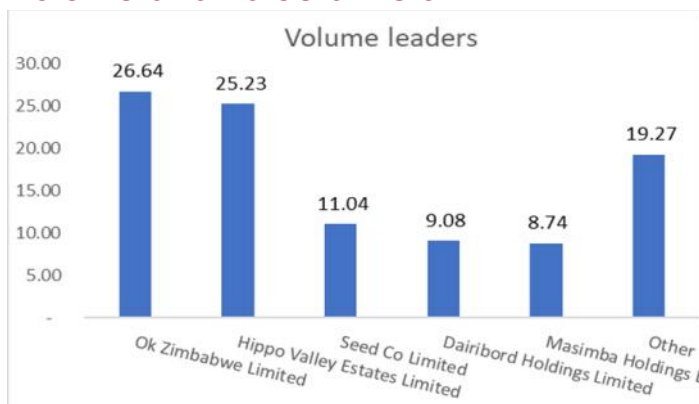
Today's Gainers

	Price	Change	%Change
Dairibord Holdings Limited	60.25	6.25	11.57
Masimba Holdings Limited	38.00	2.00	5.56
Econet Wireless Zimbabwe Limited	275.28	10.23	3.86
Cassava Smartech Zimbabwe Limited	275.73	10.10	3.80
Simbisa Brands Limited	302.50	2.50	0.83

Today's Losers

	Price	Change	%Change
Tsl Limited	122.75	30.43	19.87
Ariston Holdings Limited	40.24	9.51	19.12
PPC Limited	370.00	23.64	6.01
Amalgamated Regional Trading (Art) Holdings Limited	47.00	2.00	4.08
Ok Zimbabwe Limited	160.28	4.72	2.86

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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