

Market Comment 06.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	291.78	291.78	0.00	0.00
Mining	125.09	125.09	0.00	0.00
ZSE 10	85.98	86.04	0.06	0.07
ZSE ALL SHARE	87.21	87.21	0.00	0.00

SOURCE: ZSE

ZSE Top Ten up as the rest of the indices remain flat ...

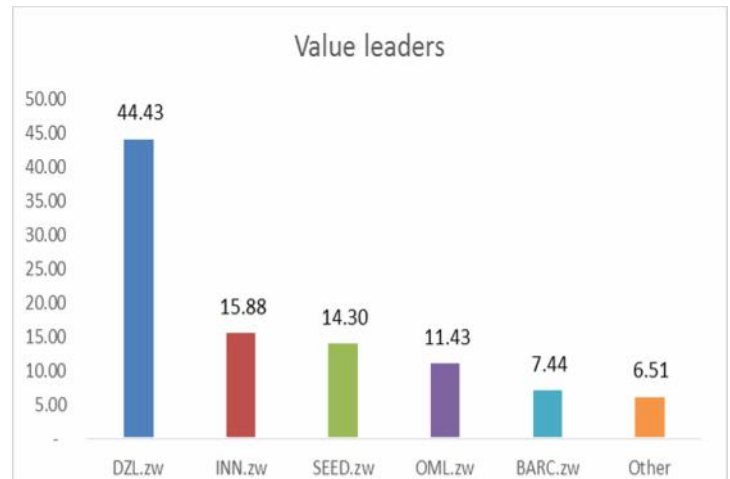
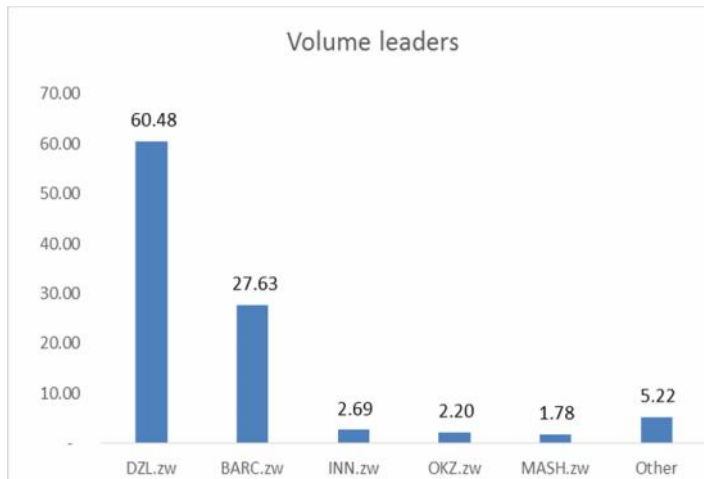
The Top Ten Index closed the week-ending session in the black, buoyed by gains in heavies Delta, Econet and Old Mutual. Despite losses in conglomerate Innscor, the gains in the trio managed to maintain the index in the black. Resultantly, the Top Ten Index gained a marginal 0.07% to end at 86.04pts, while the other three indices remained unchanged. The Industrials, All share and Mining indices were stable at 291.78pts, 87.21pts and 125.09pts respectively. RioZim traded flat at \$1.2075 while, Bindura, Hwange and Falgold recorded no trades. Five counters gained against two losers, while, eleven remained unchanged leaving the market with a positive breadth. Brick manufacturer Willdale led the risers of the day with a 20% surge to settle at \$0.0060, closing well offered at that level. Retailer, Edgars was up 1.10% to \$0.046 as 61,379 shares traded, followed by Delta which advanced 0.32% to end pegged at \$1.6057. Econet and Old Mutual completed the risers pack as they ticked up 0.19% and 0.03% to settle at \$0.6713 and \$5.6226 respectively. Meikles and Innscor emerged as the only fallers of the day as the duo slumped 9.03% and 0.74% to \$0.2729 and \$0.9628 apiece.

Activity for the day was mixed as volume of shares traded surged 222.94% to 10.16m shares yielding a value of \$1.66m which dropped 8.76% from prior session. Dairibord and Barclays had respective contributions of 60.48% and 27.63% to the volume aggregate. Anchoring the value outturn for the day were Dairibord again, Innscor, SeedCo and Old Mutual that claimed a combined contribution of 86.04%. Foreign participation stood at \$0.20m and \$0.46m on the buy and sell side respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,312,174,764	8,312,272,135	0.00
Turnover US\$	1,658,890.17	1,818,192.85	8.76
Foreign buys US\$	204,426.36	1,255,160.90	83.71
Foreign sales US\$	462,921.44	448,061.51	3.32
No. of trades	52	56	7.14
Volume	10,156,253	3,144,894	222.94

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
WILD.zw	0.60	0.10	20.00	MEIK.zw	27.29	2.71	9.03
EDGR.zw	4.60	0.05	1.10	INN.zw	96.28	0.72	0.74
DLTA.zw	160.57	0.52	0.32				
ECO.zw	67.13	0.13	0.19				
OML.zw	562.26	0.18	0.03				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, Corner 4 th street/J.Tongogara, Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles	3.00pm	26.04.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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