

Market Comment 06.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	139.59	139.68	0.09	0.06
Mining	60.12	60.12	0.00	0.00

SOURCE: ZSE

Industrials rise in subdued Thursday trades...

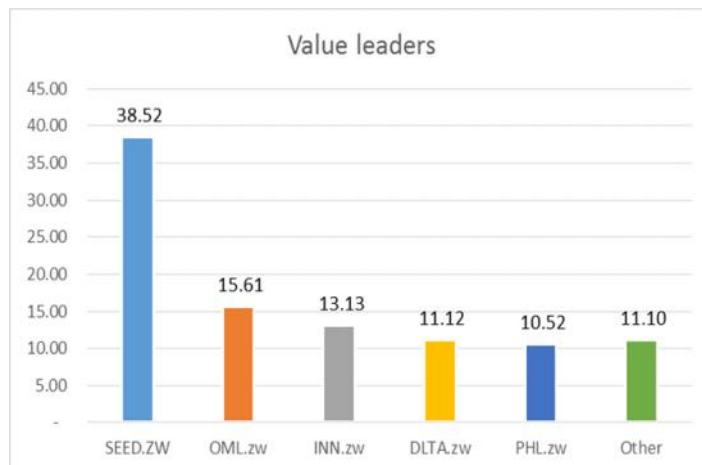
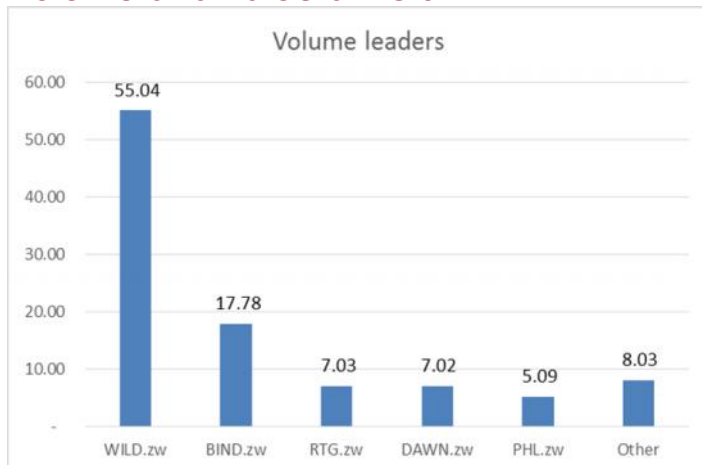
The industrial index extended gains in Thursday trades despite a rather tepid trading dispensation that prevailed. Activity was heavily subdued with the market spend coming in 96.16% softer at \$0.048m while, a mere 538,097 shares exchanged hands. Volumes were anchored by penny brick makers Willdale that accounted for 55% of the aggregate as SeedCO emerged the most liquid stock for the day having claimed 38% of the total spend. Likewise foreign play was subdued as paltry inflows of \$453.83 were seen against outflows of \$629.40 were seen as the market's capital flight continued

The market none the less stayed in the black in Thursday trades as the benchmark industrial index notched a marginal 0.06% gain and settled at 139.68pts while the less active resources index remained stable at 60.12pts. Property group Dawn led the market charge with a 4% climb to \$0.0130 while hoteliers RTG firmed 0.84% and settled at \$0.0120. Cement manufacturers PPC added 0.40% and ended at \$0.6325 as demand remained firm while Padenga firmed 0.27% and settled at \$0.1855. Completing the top risers for the day was Innscor which added 0.22% and closed the session on \$0.4510.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,893,336,192.00	3,889,535,550.00	0.10
Turnover US\$	48,291.67	1,257,878	96.16
Foreign buys US\$	453.83	92,541	99.51
Foreign sales US\$	629.4	1,170,361	99.95
No. of trades	18	64	71.88
Volume	538,097.00	1,779,905.00	69.77

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
DAWN.zw	1.30	0.05	4.00				
RTG.zw	1.20	0.01	0.84				
PPC.zw	63.25	0.25	0.40				
PHL.zw	18.55	0.05	0.27				
INN.zw	45.10	0.10	0.22				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.