

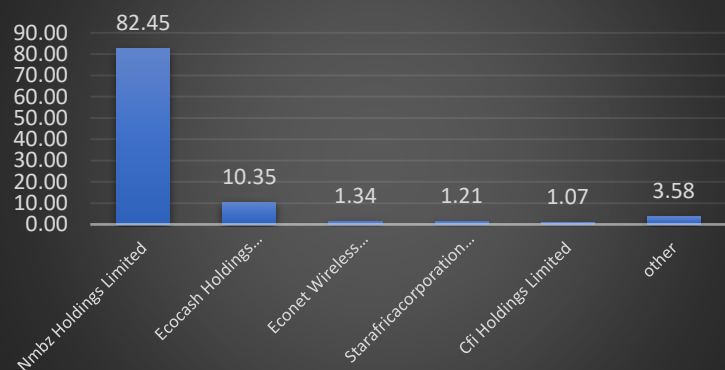


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	80.0000	14.53
Amalgamated Regional Trading (Art) Holdings Limited	22.0000	10.00
Nampak Zimbabwe Limited	23.0000	8.75
Starafriacorporation Limited	1.9010	7.22
Nmbz Holdings Limited	45.0000	7.14

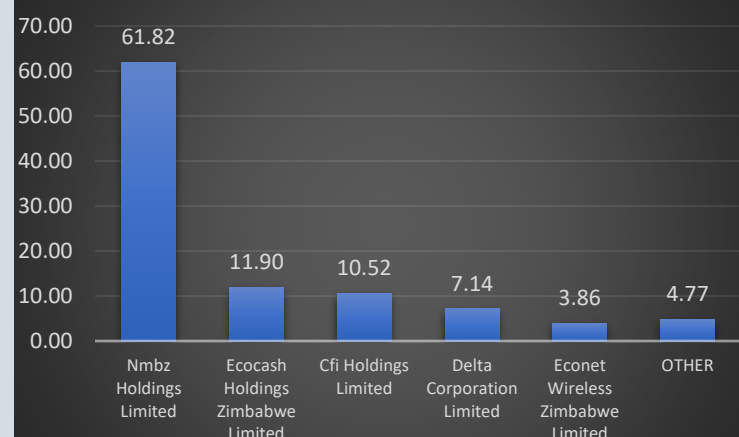
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	588.8000	14.99
Cbz Holdings Limited	141.8644	5.42
African Sun Limited	92.8462	5.28
First Capital Bank Limited	18.3100	3.47
Meikles Limited	194.7280	0.14

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,265,456,931,202	0.29
Turnover ZWL \$	145,965,206.70	63.25
Foreign buys ZWL \$	16,844,550.00	1858.86
Foreign sales ZWL \$	5,250,000.00	79.19
Volume	2,427,062	74.45

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	29,466.15	0.62
ZSE 10	16,815.21	1.22
ZSE-Agriculture	120.64	2.54
Mid-Cap	64,074.29	0.17

NMB shines in Monday's session as Axia debuts on the VFEX...

A block trade in NMB Holdings highlighted the session as 2m shares worth \$90m exchanged hands. The trade accounted for 82.45% of the volumes traded and 61.82% of the turnover. The other notable volume driver was EcoCash holdings which claimed 10.35% of the total. In the values category, other notable counters were Ecocash and CFI which had a combined 22.42% of the turnover. Activity aggregates were depressed in the session on volume that declined by 74.45% as 2.43m shares traded while, turnover fell by 63.25% to 145.97m. A total of eighteen counters registered price movements distributed into eleven gainers and seven fallers, to leave the market with a negative breadth of four.

Agriculture concern CFI led the laggards of the day trimming 14.99% to \$588.8000 trailed by CBZ that eased 5.42% to end at \$141.8644. Hotelier African Sun closed the session down 5.28% to settle at 92.8462 while, First Capital reversed prior session's gains as it shed 3.47% to close pegged at \$18.3100. Meikles capped the top five worst performers of the day on a 0.14% loss to \$194.7280. Partially mitigating the losses was Proplastics that jumped 14.53% to \$80.0000, followed by Art Holdings that surged 10.00% to \$22.0000. Packaging group Nampak edged up 8.75% to \$23.0000 while, sugar manufacturer Star Africa edged up 7.22% to \$1.9010. Bankers NMB fastened the top gainers of the day on a 7.14% ascent to \$45.0000. The ETFs traded mixed as Morgan & Co's Made in Zim and Morgan & Co Multi sector advanced 0.23% and 2.28% respectively while, Cass Saddle dropped 1.91%. Datvest and Old Mutual Top 10 were stable at \$1.8000 and \$8.0000 apiece. The All-Share Index trimmed 0.62% to 29,466.15pts while, the Blue-chip Index retreated 1.22% to 16,815.21pts. The Agriculture Index was the major loser amongst its kind as it dropped 2.54% while, the Mid Cap Index was down by 0.17%. On the VFEX, the All-Share Index was marginally down 0.02% to 105.7981pts as Axia slipped 5.08% to US\$0.14 on its maiden day of trading, as 1,550 shares traded in the counter.



EFE RESEARCH – MARKET COMMENT

06.03.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%