

## Market Comment 06.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	290.11	290.30	0.19	0.07
Mining	124.91	120.56	4.35	3.48
ZSE 10	85.18	85.31	0.13	0.15
ZSE ALL SHARE	86.71	86.70	0.01	0.01

SOURCE: ZSE

### ZSE indices trade mixed in Tuesday trades...

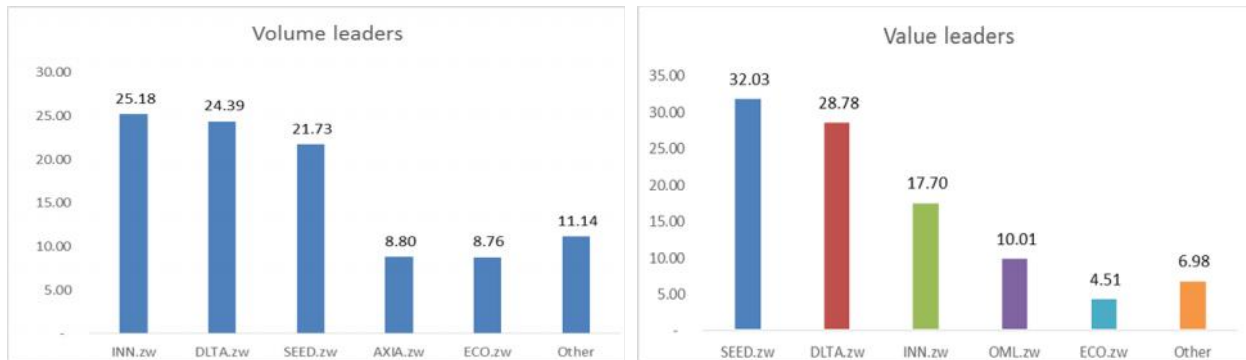
Tuesday's session closed with a mixed outcome for the ZSE with the mainstream, All Share Index ending down, mainly weighed down the resources stock Bindura which topped the fallers of the day with a 16.66% plunge to see its shares trading lower at \$0.02750. Similarly, the Mining Index ended in the red as it let go a hefty 3.48% to settle at 120.56pts. The Industrial and the Top 10 Indices closed the session in the black after 0.065% and 0.015% rebounds to 290.30pts and 85.31pts, respectively. Dually Listed PPC topped the risers of the day with a 2.22% surge to \$0.0.92; Edgars trailed with a 1.11% lift to \$0.0455 while, Innscor was 0.92% up to close at vwap of \$0.9299, having traded at an intra-day-high of \$0.9300. Telecoms giant Econet and Banking Group FBC sealed the risers after adding 0.31% and 0.25% to settle at \$0.6800 and \$0.2005 apiece. On the loser's side was Meikles which lost 6.67% to \$0.2800, TSL that dropped 0.15% to \$0.3990 and Padenga which slipped 0.05% to end at \$0.4198. The market registered a positive breadth as gainers dominated by a count of three.

Market outcome was mixed as volume of shares exchanged declined 89.64% to \$3.86m while, turnover ballooned 105.43% to \$5.11m. Innscor, Delta and SeedCo claimed a combined 71.30% of the volume and 78.51% on the value outturn for the day. Foreign participation dominated as foreign buys surged 185.90% to \$4.36m while, foreign disposals heaved 192.80% to \$2.18m, accounting for 85.23% and 42.65% of the day's turnover respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,263,320,125	8,264,929,049	0.02
Turnover US\$	5,112,202.71	2,488,535.89	105.43
Foreign buys US\$	4,356,927.10	1,523,920.25	185.90
Foreign sales US\$	2,179,805.54	744,468.68	192.80
No. of trades	111	70	58.57
Volume	3,864,872	37,290,271	89.64

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	92.00	2.00	2.22	BIND.zw	2.75	0.55	16.67
EDGR.zw	4.55	0.05	1.11	MEIK.zw	28.00	2.00	6.67
INN.zw	92.99	0.85	0.92	TSL.zw	39.90	0.06	0.15
ECO.zw	68.00	0.21	0.31	PHL.zw	41.98	0.02	0.05
FBC.zw	20.05	0.05	0.25				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Proplastics		0.2600	02.03.18

## Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	No 1 Wynne Street, Harare	11.00am	12.03.18
Powerspeed	AGM	Powerspeed complex, cnr Cripps Road and Kelvin Road North Graniteside	11.00am	01.03.18
Simbisa brands	EGM	SAZ building Northend Close, Northridge Park, Borrowdale	08.15am	09.03.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion