

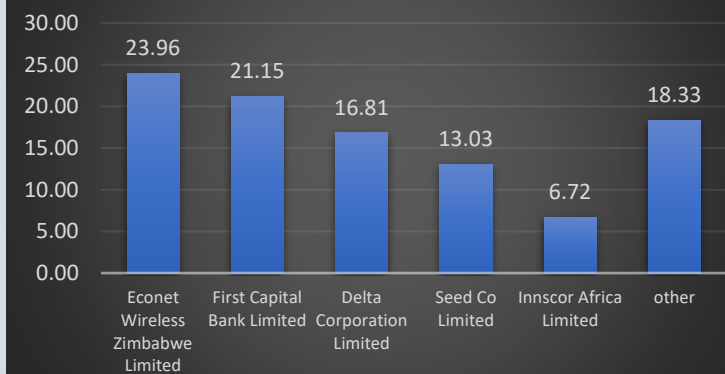


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Seed Co Limited	249.9867	14.67
Riozim Limited	160.0000	14.16
Econet Wireless Zimbabwe Limited	156.2343	7.30
Nampak Zimbabwe Limited	15.0000	7.14
First Capital Bank Limited	15.1677	5.30

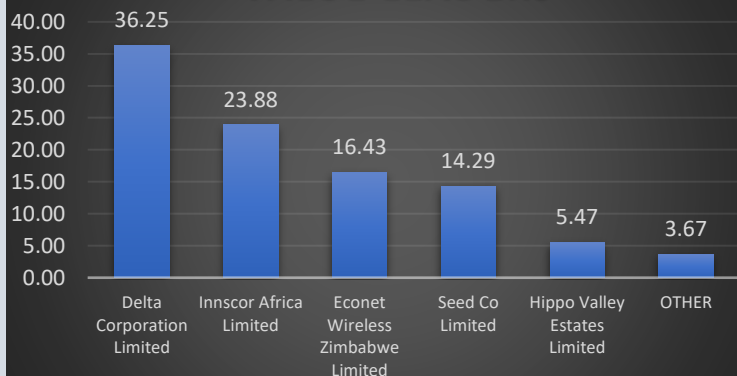
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Starafriacorporation Limited	1.8058	6.43
African Sun Limited	33.8733	5.91
General Beltings Holdings Limited	1.6025	5.75
Willdale Limited	3.0003	1.63
First Mutual Properties Limited	15.0000	1.32

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,514,659,531,073	1.90
Turnover ZWL \$	420,642,021.49	18.16
Foreign buys ZWL \$	94,202,995.00	176.90
Foreign sales ZWL \$	123,582,940.00	244.96
Volume	1,852,756	21.00

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	25,245.22	1.87
ZSE 10	15,536.68	2.06
ZSE-Agriculture	106.92	2.01
Mid-Cap	51,419.50	1.40

ZSE winning streak continue...

ZSE winning streak persisted into the new week recording its 8th consecutive session of gains. The primary All Share Index was up 1.87% to close at 25245.22pts while, the ZSE Top Ten Index improved 2.06% to 15536.68pts. The Agriculture Index extended 2.01% to 106.92pts while, the Mid Cap Index rose 1.40% to end at 51419.50pts. SeedCo Limited headlined the risers' pack after a 14.67% surge to \$249.9867. Trailing was sole mining company on the bourse RioZim that edged up 14.16% to \$160.0000. Telecoms giant Econet jumped 7.30% to settle at \$156.2343 as packaging group Nampak notched 7.14% to \$15.0000. Banking group First Capital completed the top five gainers' list on a 5.30% uplift to \$15.1677. Trading in the negative territory was Star Africa that declined 6.43% to \$1.8058 followed by African Sun that trimmed 5.91% to \$33.8733. General Beltings slid 5.75% to \$1.6025 while, brick manufacturer Willdale came off 1.63% to \$3.0003. Capping the top five laggards of the day was property concern FMP that let go 1.32% to \$15.0000.

Volume of shares traded dipped 21.00% to 1.85m as Econet, First Capital, Delta and SeedCo accounted for a combined 74.95% of the aggregate. Turnover succumbed 18.16% to \$420.64m as Delta, Inncor, Econet and SeedCo claimed 36.25%, 23.88%, 16.43% and 14.29% of the outturn apiece. On the VFEX, Simbisa and Padenga slipped 7.30% and 0.17% to end pegged at USD\$0.4000 and USD\$0.2870 apiece. Nedbank was stable at USD\$11.5000 as 194 depository receipts traded. On the ETF section, Datvest put on 3.78% to \$1.5252 while, Morgan and Co MCS added 2.78% to \$24.6667. The Old Mutual ETF tumbled 1.75% to \$7.7107 on 29,255 units. Elsewhere, Tigere REIT declared its maiden interim dividend of USD\$0.00021 per unit and 10.54 ZWL cents per unit which is payable on the 24th of February. The aforementioned company traded 9,417 units worth \$476,688.54 at an unchanged price of \$50.6200.



EFE RESEARCH – MARKET COMMENT

06.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	USD\$0.0006	21.02.2023
Tigere REIT	15.02.2023	USD\$0.00021 & ZWL\$0.1054	24.02.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
INNSCOR	EGM	Royal Harare Golf Club/Virtual	10.00hrs	15.02.2023
CAFCA	AGM	Virtual/Physical	12:00hrs	23.02.2023
ARISTON	AGM	Royal Harare Golf Club	15:30hrs	24.02.2023
TANGANDA	AGM	146 Enterprise road, Harare	09000hrs	28.02.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
SeedCo Limited	18.01.2023	The investing public are advised that the Board has approved the migration of the Company's listing from the ZSE to the VFEX.

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EFE RESEARCH – MARKET COMMENT

06.02.2023

ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%

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