



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,901.94	10,977.36	75.41	0.69
ZSE 10	6,850.02	6,866.83	16.81	0.25
Industrial	36,056.20	36,164.60	108.41	0.30

SOURCE: ZSE

## Market gains extend...

The market maintained steady rise in Thursday's trades as three main indices under our review closed in the black. The primary All-Share Index was 0.69% stronger at 10977.36pts while, the Industrial Index went up 0.30% to 36164.60pts. The Top Ten Index added 0.25% to close the day at 6866.83pts. Headlining the risers of the day was Turnall Holdings which put on 6.61% to \$4.4614, trailed by property concern Mashonaland Holdings which surged 5.22% to \$3.1520. Axia Corporation was 5.21% firmer at \$38.9376 while, agriculture firm SeedCo Limited traded at \$110.0000 after a 4.76% jump. Unifreight completed the top five gainers' list on a 4.43% rise to \$29.0000. The day's decliners were headlined by hotelier African Sun which succumbed 12.45% to \$5.6567 as General Beltings followed shedding 6.43% to end at \$2.1333. National Tyre Services slipped 4.76% to \$6.0000 while, CFI Holdings was 3.76% weaker at \$90.0500. National Foods capped the top five fallers' list on a 1.38% loss that took it to \$1384.8404. Thirty-one counters registered price movements for the day as eighteen advanced while, thirteen dropped leaving the market with a positive breadth of three.

Foreign purchases amounted to \$480,500.00 against sales of \$52,312,450.00 registering a net outflow position of \$51,831,950.00. Activity aggregates improved as volume of shares traded ballooned 200.60% to 6.24m while, turnover advanced 180.89% to finish at \$415.12m. Top volume drivers of the day were Econet and Zimre Holdings which accounted for a combined 73.64%. Heavies Delta and Econet emerged as the top value drivers of the day with respective contributions of 62.16% and 12.66% to the outturn. Elsewhere, on the VFEX Padenga retreated 0.05% to end at \$0.2100 as 212,300 shares worth \$44,583.00 exchanged hands with no trades seen in the other three counters. Morgan and Co ETF closed the day at \$12.4075 having traded 189,726 units while, the Old Mutual ETF inched up 0.27% to settle at \$4.5176.

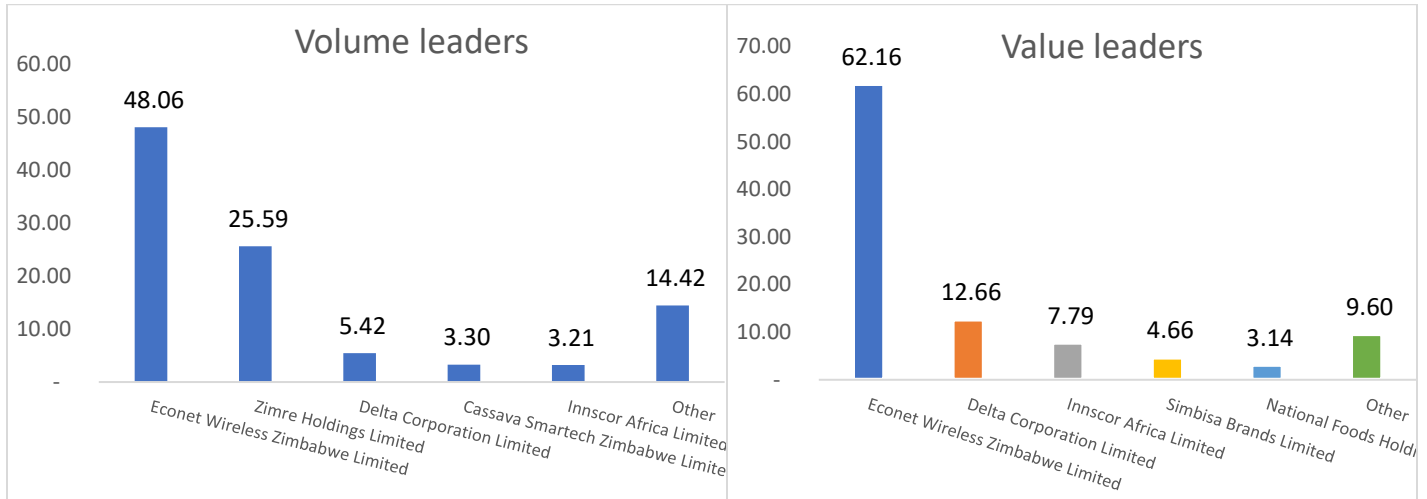
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,241,173,895,999.61	1,237,466,343,880.70	0.30
Turnover ZWL \$	415,118,456.86	147,784,421.45	180.89
Foreign buys ZWL \$	480,500.00	10,607,175.00	95.47
Foreign sales ZWL \$	52,312,450.00	69,367,710.00	24.59
No. of trades	486	420	15.71
Volume	6,240,536	2,079,791	200.06

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	4.4614	0.28	6.61
Mashonaland Holdings Limited	3.1520	0.16	5.22
Axia Corporation Limited	38.9376	1.93	5.21
Seed Co Limited	110.0000	5.00	4.76
Unifreight Africa Limited	29.0000	1.23	4.43

Today's Losers	Price	Change	% Change
African Sun Limited	5.6567	0.80	12.45
General Beltings Holdings Limited	2.1333	0.15	6.43
National Tyre Services Limited	6.0000	0.30	4.76
Cfi Holdings Limited	90.0500	3.52	3.76
National Foods Holdings Limited	1,384.8404	19.45	1.38

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	24.12.2021	\$1.0800	07.01.2022

### Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

### Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.