



Index	Previous	Today	Move pts	Change %
Industrial	773.41	776.78	3.37	0.44
Mining	316.63	345.87	29.24	9.23
ZSE 10	206.37	207.89	1.52	0.74
ZSE ALL SHARE	232.17	233.54	1.37	0.59

SOURCE: ZSE

## ZSE gains persist into the new week...

The market commenced the new week in gains, buoyed by selected heavy capitalised stocks that traded in the positive direction. The All Share Index gained 0.59% to 233.54pts while, the Industrials put on 0.44% to 776.78pts. The ZSE Top Ten Index improved 0.74% to 207.89pts while, the Mining Index surged 9.23% to 345.87pts, spurred by gains seen in RioZim which garnered 15.09% to \$2.7000. Zimpapers jumped 11.69% to \$0.1340 while, fintech group Cassava grew 2.75% to settle at a vwap of \$1.4799. Axia extended 2.35% to \$0.6185 while, multi-listed group Old Mutual sealed the top five risers of the day on 2.05% lift to \$36.7854, closing with a spread of \$37.0000 - \$38.0000. Leading the fallers' pack was brick manufacturers Willdale which dipped 17.08% to \$0.0301, followed by FML that dropped 10.61% to end at \$0.2950. Crocodile skin producers Padenga let go 2.14% to \$2.4807 while, banking group CBZ came off 1.02% to \$0.6900. Simbisa completed the top five shakers of the day after trimming 0.08% to \$1.2603.

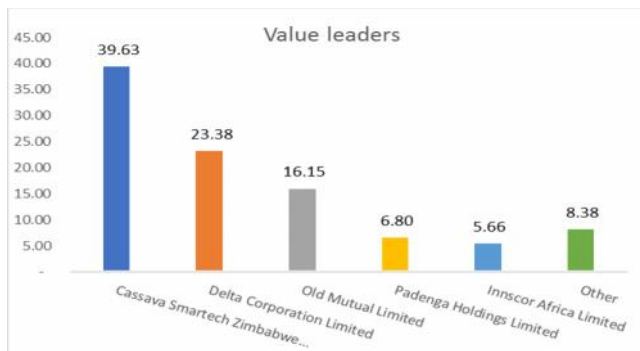
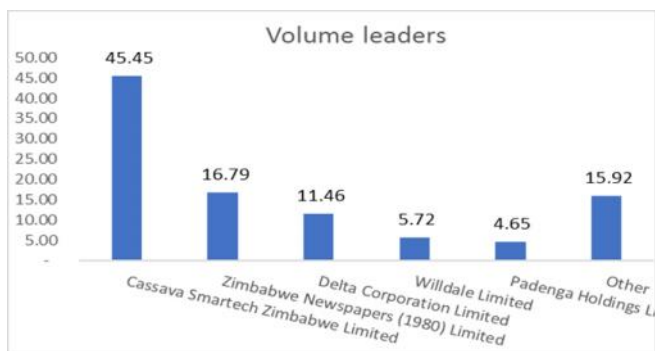
The market ended with a positive breadth of six after thirteen counters posted gains against seven that lost the ground. Turnover for the day advanced 26.15% to \$5.63m while, the volume of shares traded rose 0.82% to 3.32m. Cassava, Zimpapers and Delta contributed a combined 73.70% of the total volume exchanged hands. The trio of heavies in Cassava, Delta and Old Mutual accounted for 39.63%, 23.38% and 16.15% of the value outturn respectively. Foreigners were net sellers in the session as purchases stood at \$8,664 while, sales were \$858,416.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,222,192,391	30,052,575,841	0.56
Turnover US\$	5,629,370.83	4,462,511.93	26.15
Foreign buys US\$	8,664.00	7,968.00	8.73
Foreign sales US\$	858,416.00	12,245.00	6910.34
No. of trades	135	91	48.35
Volume	3,315,650.00	3,288,692.00	0.82

Today's Gainers	Price	Change	%Change
Riozim Limited	270.00	35.40	15.09
Zimbabwe Newspapers (1980) Limited	13.40	1.40	11.67
Cassava Smartech Zimbabwe Limited	147.99	3.96	2.75
Axia Corporation Limited	61.85	1.42	2.35
Old Mutual Limited	3,678.54	73.87	2.05

Today's Losers	Price	Change	%Change
Willdale Limited	3.01	0.62	17.08
First Mutual Holdings Limited	29.50	3.50	10.61
Padenga Holdings Limited	248.07	5.43	2.14
Cbz Holdings Limited	69.00	0.71	1.02
Simbisa Brands Limited	126.03	0.10	0.08

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

### Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.