



Members of the Zimbabwe Stock Exchange

Market Comment 06.01.2016

Index	Previous	Today	Move pts	Change %
Industrial	114.31	114.10	0.21	0.18
Mining	24.27	24.27	0.00	0.00

SOURCE: ZSE

Industrials sticky downwards as activity improves...

Improved trading in the midweek session resulted in the daily value exchanged breaching the \$1m mark for the first time in the early sessions of the year. Eleven stocks were active for the day with a positive breadth of two counters as five trended northwards while, three lost ground. The active stocks yielded \$1,090,945.98 in turnover from trading in 6,135,251 shares both aggregates having seen improvements from yesterday. The top volume drivers for the day were Econet, CBZ and Simbisa which claimed contributions of 43%, 42% and 10% respectively. Values of the day were anchored by telecoms group Econet in which 51% of the funds exchanged were seen. Foreign play was the mainstay of the day's total activity accounting for \$0.23m or 21.28% of the day's purchases and \$1.06m or 97.61% of the disposals.

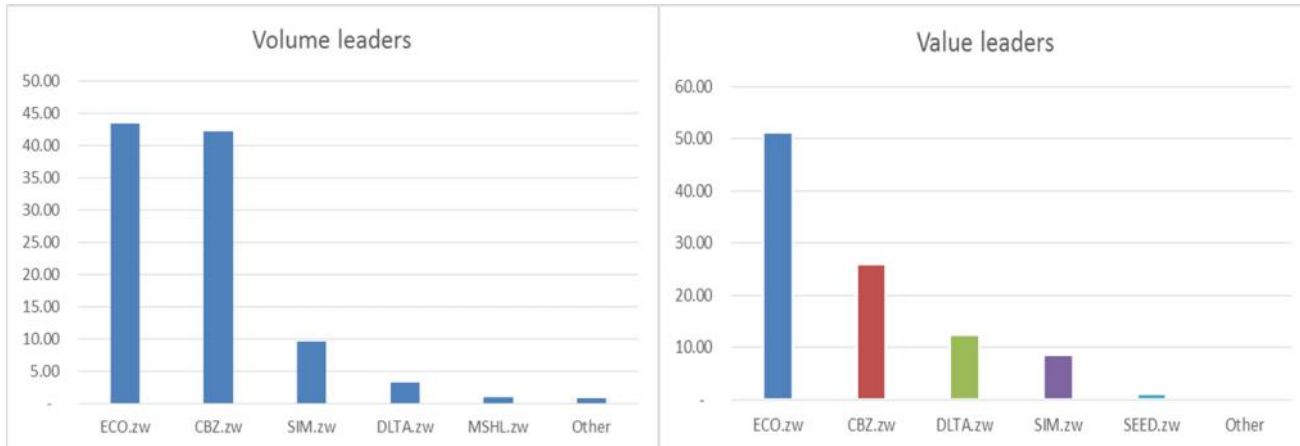
Heavy cap stocks dragged the market lower with Old Mutual, Delta and SeedCO constituting the losing threesome. Old Mutual retreated 2.03% to lead the bears, while Delta followed on a 0.71% decline to \$0.6950, as SeedCO completed the shakers with a 0.41% drop to \$0.8375. Weighed down by the falling heavies the benchmark Industrial Index succumbed 0.18% and settled at 114.10pts. The Industrial loses were mitigated by gains led by Proplastics which rallied 14% to \$0.0240 with Dairibord following on a 6.05% charge to \$0.0689. Other gains for the day were seen in Simbisa, CBZ and Econet that put on 1.91%, 0.09% and 0.04% respectively. Inactivity in the minings cluster saw the benchmark close flat at 24.27pts.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,054,695,150	3,060,071,272	0.18
Turnover US\$	1,090,946	145,398	650.32
Foreign buys US\$	232,165	51,728	348.82
Foreign sales US\$	1,064,920	138,737	667.58
No. of trades	60	24	150.00
Volume	6,135,251	947,979	547.19

Gainers	Price	Change	% Change
PROL.zw	2.40	0.30	14.29
DZL.zw	6.89	0.39	6.00
SIM.zw	16.00	0.30	1.91
CBZ.zw	11.00	0.01	0.09
ECO.zw	21.02	0.01	0.05

Losers	Price	Change	%Change
OML.zw	198.00	4.11	2.03
DLTA.zw	69.50	0.50	0.71
SEED.zw	83.40	0.35	0.42

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
PPC	08.01.2016	33 (ZAR)c	11.01.2016

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Opening Date</u>	<u>Closing Date</u>	<u>Time</u>
GetBucks	Initial Public Offer	07.12.15	08.01.16	16:00pm

Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Powerspeed	05.01.16	Negotiations that may have material effect on the company's stocks price
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price