

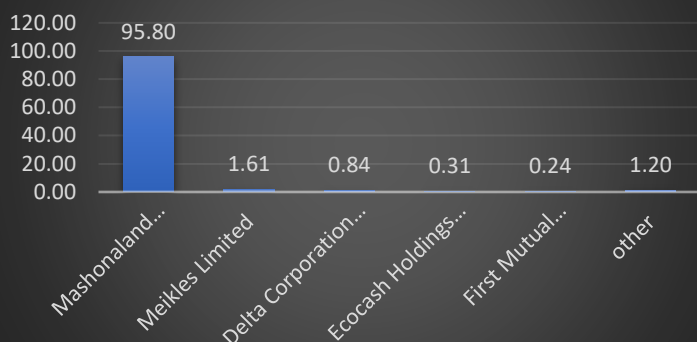


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Lafarge Cement Zimbabwe Limited	143.7500	15.00
Getbucks Microfinance Bank Limited	21.8000	14.74
Nmbz Holdings Limited	31.0000	3.33
Seed Co Limited	75.2941	3.07
African Sun Limited	24.1563	1.71

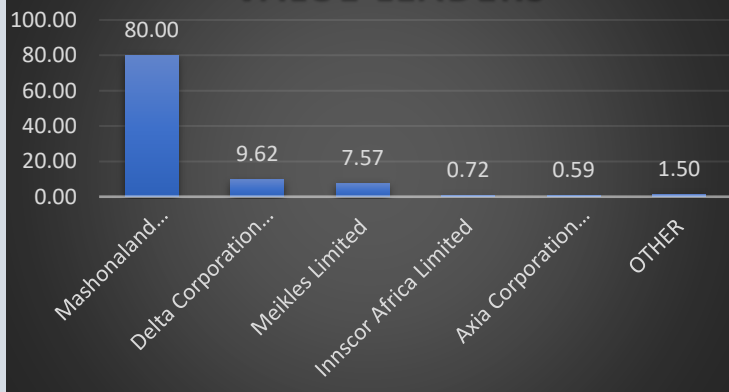
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	17.9640	14.86
Edgars Stores Limited	8.0408	10.66
Dairibord Holdings Limited	35.9286	10.18
Axia Corporation Limited	63.0160	1.73
Tanganda Tea Company Limited	80.4715	0.79

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,560,765,482,275	0.07
Turnover ZWL \$	998,191,508.75	541.74
Foreign buys ZWL \$	-	-
Foreign sales ZWL \$	-	-
Volume	46,402,000	2838.68

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,845.17	0.07
ZSE Top 10	8,701.17	0.33
ZSE-Agriculture	72.41	0.11
Mid-Cap	33,187.54	0.30

ZSE in modest gains as Mashonaland highlights session...

The market opened the week with modest gains as the primary All Share Index inched up 0.07% to 14845.17pts while, the Blue-Chip Index rose 0.33% to 8701.17pts. Contrastingly, the Agriculture Index lost 0.11% to 72.41pts as the Mid-Cap Index dropped 0.30% to 33187.54pts. Headlining the gainers of the day was Cement producers, Lafarge that jumped 15.00% to \$143.7500 while, microfinance group Getbucks surged 14.74% to \$21.8000. Bankers NMB climbed 3.33% to \$31.0000 while, Seed producers Seed Co ticked up 3.07% to \$75.2941. Hotelier African Sun capped the top five winners' list after a 1.71% uplift to end the day pegged at \$24.1563. Mash Holdings led the losers of the day after a 14.86% dip to \$17.9640 followed by clothing retailer Edgars that dipped 10.66% to close at \$8.0408. Milk processors Dairibord declined 10.18% to \$35.9286 while, Axia shed 1.73% to \$63.0160. Tea manufacturers Tanganda completed the top five losers' pack on a 0.79% decline to \$80.4715.

Activity aggregates were enhanced in the session as volumes ballooned 2838.678% to 46.40m shares while, turnover ballooned 541.74% to \$998.19m. Mashonaland holdings claimed 95.80% of the total volumes traded and 80.00% of total value. Other notable value drivers were Delta and Meikles that accounted for 9.62% and 7.57% of the value traded. On the VFEX, three counters registered price movements. Padenga slipped 0.22% to USD\$0.2300 while, Seed Co jumped 13.29% to USD\$0.3512. The newly listed Simbisa rose 0.22% to USD\$0.2300 on 250 shares. Datvest ETF put on 0.42% to \$1.6800 while, the Morgan and Co MCS ETF went up 0.52% to \$21.1968. The Old Mutual ETF added 4.14% to \$5.95000. A total of 17,180 units worth \$0.87m exchanged hands in the ETF section.



EFE RESEARCH – MARKET COMMENT

05.12.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$135.0000	\$0.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	30.11.2022	USD\$0.0100	15.12.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022
Meikles	07.12.2022	USD\$0.0025	15.12.2022
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Karo US\$50m bond	Listing	VFEX		14/12/2022
National Foods Limited	A.G.M	10 Sterling Road, Workington	0845hrs	12/12/2022
ZB	A.G.M	Virtual	0900hrs	09/12/2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material effect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.

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