



Members of the Zimbabwe Stock Exchange

Market Comment 04.12.2018

Index	Previous	Today	Move pts	Change %
Industrial	530.86	530.67	0.19	0.04
Mining	208.71	208.71	0.00	0.00
ZSE 10	161.08	160.63	0.45	0.28
ZSE ALL SHARE	158.11	158.06	0.05	0.03

SOURCE: ZSE

ZSE continues to falter...

The ZSE indices slid into further losses in mid-week session with the All Share Index retreating a marginal 0.03% to end at 158.06pts while, the Industrial Index lost 0.04% to 530.67pts. The Top Ten Index let go 0.28% to close at 160.63pts as Delta dragged down the index after trimming 0.71% to settle lower at \$3.2500. Simbisa was another counter to trade in the negative after dropping 0.78% to \$0.7400. Hotelier African Sun led the winners of the day with a 10.25% surge to \$0.1000, followed by ART which rose 9.80% to \$0.1098. Nampak advanced 4.43% to \$0.2520 while, retailer OKZim gained 1.15% to \$0.3000. Conglomerate Meikles sealed the top five risers' pack after adding 0.91% to end at \$0.5521. The market closed with a positive breadth of five as seven counters gained against two fallers.

Activity aggregates faltered in midweek session as volumes traded succumbed 88.81% to 562,094 shares while, market spend dipped 87.68% to \$0.77m which was below the \$1m psychological mark. Top volume drivers were Simbisa and Nampak which contributed 58.62% and 10.50% to the aggregate while, value drivers were Old Mutual (47.38%), Simbisa (31.72%) and BAT (11.38%). Foreign purchases stood at \$0.59m, claiming 76.44% of total value while, sales were \$0.18m which was 26.11% of the value outturn, to set a net funds inflow position for the day.

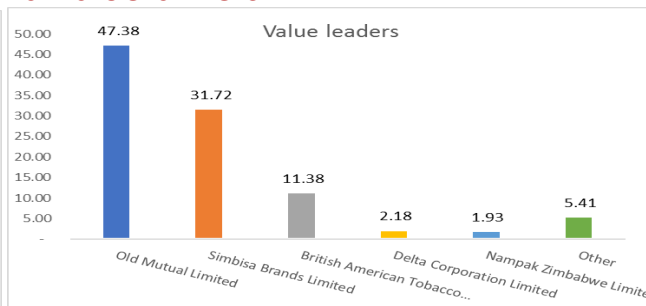
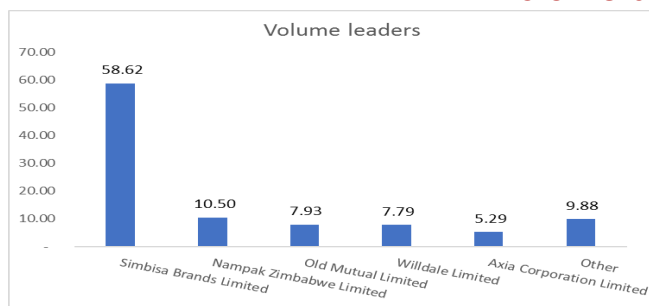
Market Snapshot	Today	Previous	Change
Market Cap US\$	16,925,624,055	16,931,081,036	0.03
Turnover US\$	768,714.02	6,239,228.47	87.68
Foreign buys US\$	587,576.72	2,911,903.39	79.82
Foreign sales US\$	177,680.00	1,932,467.00	90.81
No. of trades	68	190	64.21
Volume	562,094.00	5,024,533.00	88.81

Today's Gainers	Price	Change	% Change
African Sun Limited	10.00	0.93	10.25
Amalgamated Regional Trading (Art)	10.98	0.98	9.80
Nampak Zimbabwe Limited	25.20	1.07	4.43
Ok Zimbabwe Limited	30.00	0.34	1.15
Meikles Limited	55.21	0.50	0.91

Today's Losers	Price	Change	% Change
Simbisa Brands Limited	74.00	0.58	0.78
Delta Corporation Limited	325.00	2.31	0.71



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1673	0.09	\$8.1600	44,591	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Powerspeed	21.12.18	\$0.04	31.01.19

Upcoming Events

Company	Event	Venue	Time	Date
Truworths	AGM	Head office, 808 Seke Road	0900hrs	06.12.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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