

	04-Dec-13	05-Dec-13	% Δ
ZSE Industrials	212.71	212.84	0.06
ZSE Mining	46.37	46.37	0.00
Volume Traded (mn)	42.18	17.77	57.88
Value Traded (US\$ mn)	7.10	2.96	58.27
Market Cap (US\$ mn)	5,907.30	5,884.14	0.39
Foreign Purchases (US\$ mn)	5.040	2.407	52.23
Foreign Sales (US\$ mn)	4.405	2.702	38.65

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	TURNAL	5.00	11.11	9.09
2	ZHL	1.66	10.67	38.33
3	DAIRIBORD	14.00	7.69	33.33
4	ZPI	1.30	4.00	8.33
5	TSL	37.00	2.78	221.74

### Top Fallers

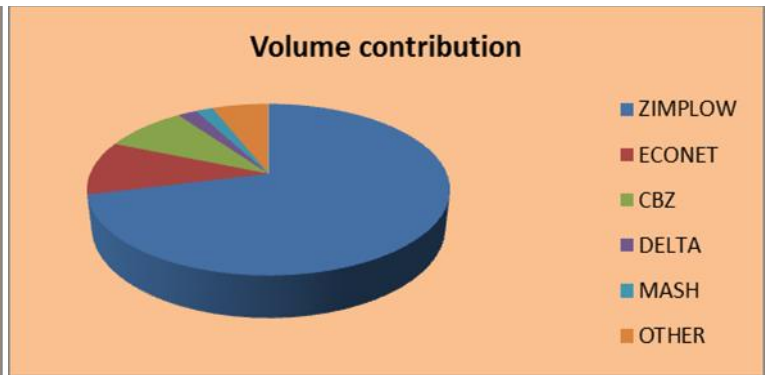
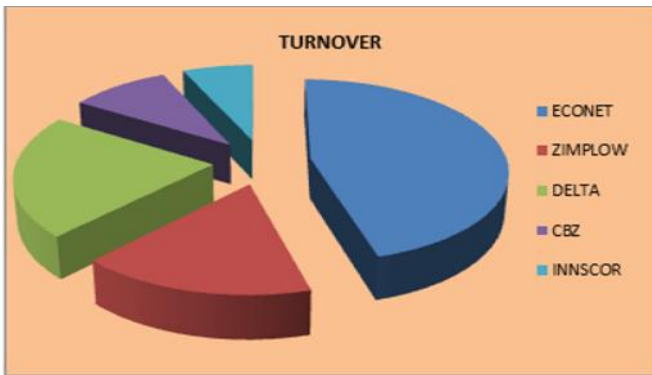
	Stock Name	Price	% Δ	YTD Δ %
1	ZIMFLOW	3.00	26.83	50.82
2	AFRICAN SUN	2.70	3.57	200.00
3	SEEDCO	88.00	2.22	14.29
4				
5				

## ZSE in marginal recovery as value trades moderates ...

The mainstream ZSE industrial index closed in the black after recovering 0.06% to 212.84pts after two loss making sessions in a row. Most heavy caps were stable leaving CBZ and TSL to lead the resurgence posting a 2.67% and 2.78% to 15.4c and 37c respectively. Meanwhile the mining index remained unchanged from yesterday's level with only BNC trading in the cluster. The session was characterized by a special bargain in penny stock ZPI, where 10m shares exchanged hands bringing the count to 4 special bargains sailing in 4 successive trading sessions this week to date. Foreign investors were behind all the special deals in the week amounting to \$10.16m from an overall value traded of \$22.4m. In today's session overall foreign inflows were softer at \$2.4m bringing down the aggregate value traded to \$2.96m as foreign participation remains dominant on the bourse.

Turnall led the risers notching 11.11% to close at 5c this comes after reports that bankers FBC had no plans selling its 49% stake in the group. The banker insists that the motive behind solicitation of buyers was to meet RBZ's minimum capital requirements deadline that has since been extended. ZHL added 10.67% to 1.66c with milk processors Dairibord recovering from yesterday's slump firming 7.69% to close at 14c. In normal trades, ZPI closed firmer advancing by 4% to 1.3c with 1.5m shares being trade in the stock.

Closing southwards was Zimplow which took a heavy knock easing 26.83% to close at 3c with hotelier African sun marginally retreating by 3.57% to 2.70c closely followed by Seedco which lost 2.22% to close at 88c. Meanwhile Dawn properties will seek to reduce costs to improve profitability while augmenting this by reviewing current leases, development of the Marlborough land and restructuring of the consultancy business. Elsewhere Astra closed bids and offers only at 5c and 6.5c respectively after reports that major shareholders are seeking full control through the mandatory offer to minorities.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
DELTA	Delta	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
AFDIS	EGM	HEAD OFFICE STAPLEFORD	9 DEC 2013 10.00HRS
INTERFRESH	EGM	CELEBRATION CENTRE	11 DEC 2013 10.00HRS
AICO	EGM	SAZ BUILDING NORTHRIDGE	20 DEC 2013 11.00HRS

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