



Index	Previous	Today	Move pts	Change %
Industrial	4,926.69	4,958.71	32.02	0.65
Mining	3,667.99	3,400.14	267.85	7.30
ZSE 10	966.45	973.67	7.21	0.75
ZSE ALL SHARE	1,496.97	1,502.72	5.75	0.38

SOURCE: ZSE

AFDIS and Inncor lead ZSE gains...

The market rebounded in Thursday's session as the primary All Share Index gained 0.38% to close at 1,502.72pts while, the Industrial Index put on 0.65% to 4,958.71pts. The Top Ten Index ticked up 0.75% to end pegged at 973.67pts. Spirits and wines manufacturer Afdis topped the gainers' pack on a 11.77% jump to \$19.0001 while, conglomerate Inncor added 7.32% to settle at \$20.9641 reversing previous day losses. Retailers OKZIM extended 6.50% to \$4.7922 while, Star Africa grew 5.26% to \$0.2000. Apparel retailer Edgars completed the top five winners of the day after advancing 4.44% to \$0.9400. The Mining Index succumbed 7.30% to end at 3,400.14pts weighed down by Bindura which trimmed 8.91% to \$3.4613. Banking group NMB shed 5.08% to \$2.7000 while, Axia retreated 2.52% to \$3.8485. Construction group Masimba let go 1.92% to \$2.5500 as Ariston capped the top five shakers of the day on a 1.54% loss to \$1.2800.

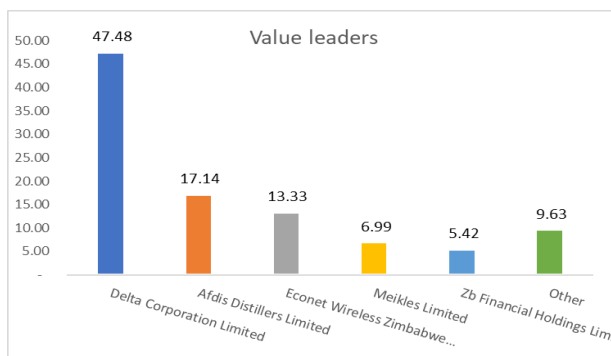
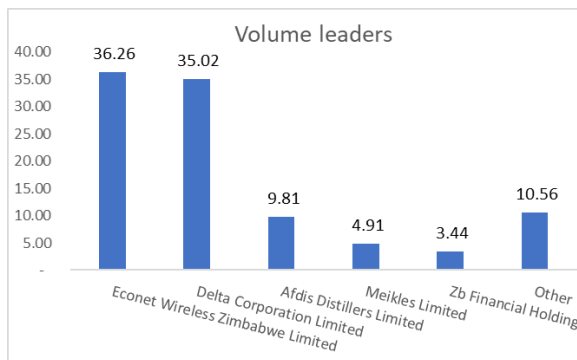
Fallers outnumbered gainers by a count of three to leave the market with a negative breadth. Turnover ballooned 186.33% to \$90.04m while, volume of shares traded rose 30.17% to 8.28m. Top volume drivers of the day were Econet and Delta which accounted for a combined 71.28%. Top value drivers of the day were Delta, Afdis and Econet with respective contributions of 47.48%, 17.14% and 13.33% to the aggregate. Foreign buys jumped 114.51% to \$4.21m while, sales expanded 576.83% to \$69.70m as the market closed with a net funds outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	181,514,519,810	180,862,817,810	0.36
Turnover ZWL \$	90,042,871.64	31,447,453.56	186.33
Foreign buys ZWL \$	4,212,900.00	1,964,000.00	114.51
Foreign sales ZWL \$	69,697,610.00	10,297,600.00	576.83
No. of trades	229	180	27.22
Volume	8,277,934	6,359,448	30.17

Today's Gainers	Price	Change	% Change
Afdis Distillers Limited	1,900.01	200.01	11.77
Inncor Africa Limited	2,096.41	142.91	7.32
Ok Zimbabwe Limited	479.22	29.23	6.50
Starafriacorporation Limited	20.00	1.00	5.26
Edgars Stores Limited	94.00	4.00	4.44

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	346.13	33.87	8.91
Nmbz Holdings Limited	270.00	14.44	5.08
Axia Corporation Limited	384.85	9.93	2.52
Masimba Holdings Limited	255.00	5.00	1.92
Ariston Holdings Limited	128.00	2.00	1.54

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020
Simbisa	AGM	SAZ, Northend close, Borrowdale	0815hrs	20.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.

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