

Market Comment 05.11.2018

Index	Previous	Today	Move pts	Change %
Industrial	532.06	531.45	0.61	0.11
Mining	209.86	209.98	0.12	0.06
ZSE 10	160.71	160.66	0.05	0.03
ZSE ALL SHARE	158.49	158.31	0.18	0.11

SOURCE: ZSE

ZSE tumbles further in week-opener...

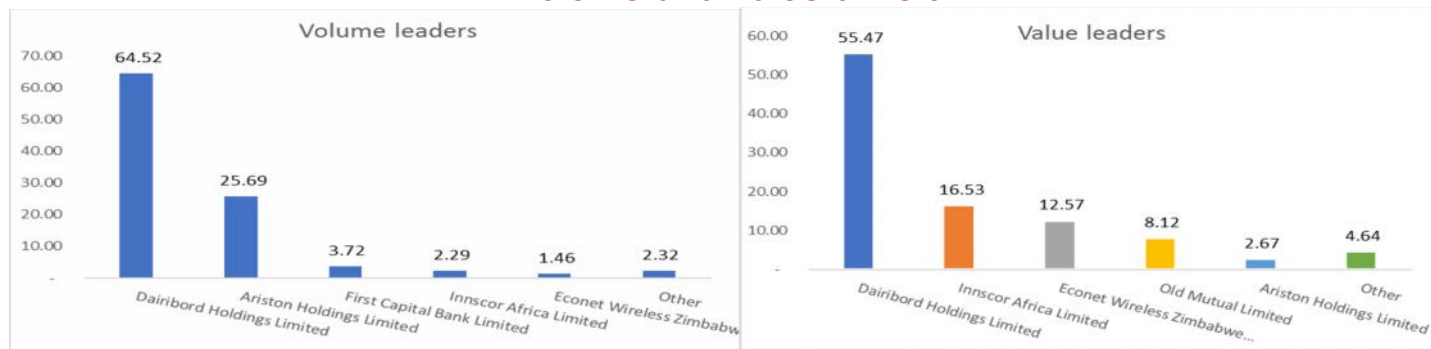
ZSE opened week in the red, taking the market to the eighth consecutive session of registering losses. Three of the benchmark indices closed in the red with the mainstream All Share Index and the Industrials dropping a similar 0.11% to end pegged at 158.31pts and 531.45pts apiece. The Top Ten Index lost a marginal 0.03% to settle at 160.66pts. It was a faller's market as ten counters traded in the negative against six risers to set a negative market breadth of four. Mash led the casualties of the day after dropping 16.67% to end at \$0.0200 while, Star Africa dipped 8.04% to \$0.0103. Crocodile skin producers Padenga retreated 3.04% to settle at a vwap of \$0.9297 as hotelier African Sun trimmed 1.69% to \$0.1450. Conglomerate Inncor completed the top five shakers of the day after a 1.14% drop to \$1.6800.

Trading in the positive territory was apparel retailer Truworths that surged 19.72% to \$0.0170, as brick manufacturer Willdale notched 1.23% to \$0.0082. SeedCo International improved 0.54% to trade at \$1.6100, despite it closing well-offered at that level. Heavies Econet and Delta gained 0.43% and 0.35% to settle at \$2.0009 and \$2.9000 respectively. The Mining Index was up 0.06% to 209.98pts buoyed by Bindura that garnered 0.14% to \$0.0720. Activity aggregates closed mixed as seen in volumes which ballooned 216.20% to 7.79m shares while, turnover dropped 40.31% to \$1.81m. Dairibord was the top volume and value driver of the day as circa 5.03m shares were exchanged hands, claiming 64.52% of the former and 55.47% of the latter.

Market Snapshot	Today	Previous	Change
Market Cap US\$	17,343,371,194	17,351,749,804	0.05
Turnover US\$	1,813,142.71	3,037,731.85	40.31
Foreign buys US\$	129,365.91	1,534,642.19	91.57
Foreign sales US\$	1,542,015.87	1,701,509.80	9.37
No. of trades	97	117	17.09
Volume	7,794,267.00	2,464,965.00	216.20

Today's Gainers	Price	Change	% Change
Truworths Limited	1.70	0.28	19.72
Willdale Limited	0.82	0.01	1.23
Seed Co International Limited	161.00	0.86	0.54
Econet Wireless Zimbabwe Limited	200.09	0.86	0.43
Delta Corporation Limited	290.00	1.00	0.35

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	2.00	0.40	16.67
Starafriacorporation Limited	1.03	0.09	8.04
Padenga Holdings Limited	92.97	2.91	3.04
African Sun Limited	14.50	0.25	1.69
Inncor Africa Limited	168.00	1.94	1.14

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.5456	0.55	\$6.5500		\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannock's, Lomagundi, Stapleford	1130hrs	09.11.18
OKZIM	Analyst briefing	30 Chiremba Road, Hillside	1600hrs	07.11.18
Natfoods	AGM	Gloria House, 10 Stirling Road	0845hrs	19.11.18
Meikles	AGM	256 Greenhithe lane, Borrowdale	0900hrs	20.11.18
Simbisa	AGM	SAZ Northern close, Borrowdale	0815hrs	23.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.