

## Market Comment 05.11.2015

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	130.07	129.98	0.09	0.07
<b>Mining</b>	22.33	22.33	0.00	0.00

**SOURCE: ZSE**

### Trades soar albeit industrials decline ...

There was a marked improvement in trades with active stocks growing 36% to 19, number of trades increasing 53% to 49, volumes jumping 3,349% to 10.17mn and value skyrocketing 2,227% to \$1.01mn. Today's turnover was the highest attained in a single session for the current month of November. Bankers CBZ which led last month's volumes maintained the pole position contributing 33.06% of the aggregate and was marginally ahead of DZL's 32.78%. Other significant shares came from ECONET (10.59%), PELHAMS ( 9.84%) and FIDELITY (6.88%). Liquidity of the day largely came from CBZ (33.13%), ECONET (27.61%), DZL (27.27%) and FIDELITY (8.14%). Foreigners were behind today's increased activity as their inflows stood at 61.29% of turnover and outflows were 87.45% of the same with the bourse closing in a \$265,367 net outflow. Foreign interest was in the top traded stocks of the day namely DZL, ECONET, CBZ and FIDELITY.

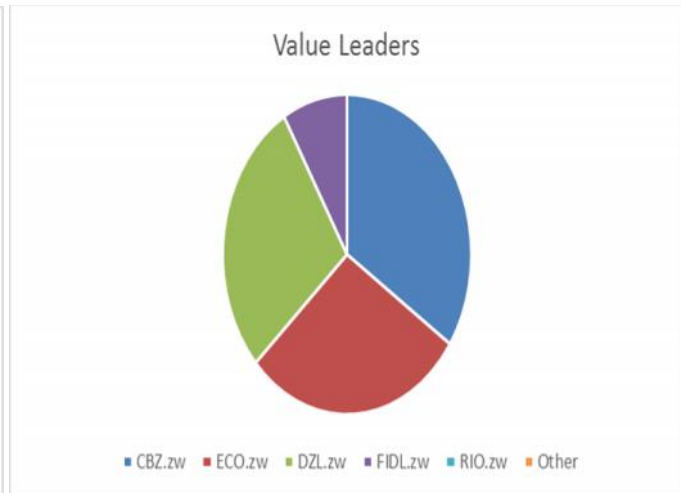
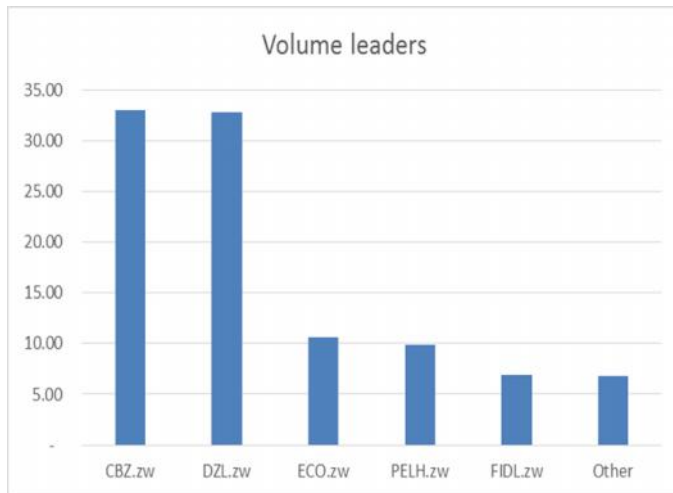
Despite the increased activity, industrials receded 0.09pts or 0.07% to 129.98pts as supply continued to outstrip demand in most heavies with HIPPO losing 2.34% to \$0.3711, ECONET easing 1.89% to \$0.2600 and AFDIS declining 1.28% to \$0.5800. No trades took place in DELTA and INNSCOR with the former being tightly quoted with a spread of \$0.8000 - \$0.8100 and the latter offered at \$0.5900 which is below last traded price of \$0.5950. Advancers were led by agro stocks ARISTON and CFI that leapt 33.33% to \$0.004 and 20% to \$0.0588 respectively, while following were FIDELITY that jumped 6.79% to \$0.1180, MEIKLES that ascended 5.26% to \$0.1000 and OLD MUTUAL which regained 0.39% to \$2.2000. Minings were unchanged at 22.33pts as BINDURA and RIO traded at their prior prices of \$0.0130 and \$0.1040 in that order.

Market Snapshot	Today	Previous	% Change
<b>Market Cap US\$</b>	3,392,275,692	3,394,481,456	0.06
<b>Turnover US\$</b>	1,014,726	43,615	2226.57
<b>Foreign buys US\$</b>	621,973	4,655	13261.40
<b>Foreign sales US\$</b>	887,340	4,089	21600.66
<b>No. of trades</b>	49	32	53.13
<b>Volume</b>	10,171,505	294,952	3348.53

Gainers	Price	Change	% Change
<b>ARIS.zw</b>	0.40	0.10	33.33
<b>CFI.zw</b>	5.88	0.98	20.00
<b>FIDL.zw</b>	11.80	0.75	6.79
<b>MEIK.zw</b>	10.00	0.50	5.26
<b>OML.zw</b>	220.00	0.85	0.39

Losers	Price	Change	%Change
<b>HIPO.zw</b>	37.11	0.89	2.34
<b>ECO.zw</b>	26.00	0.50	1.89
<b>AFDS.zw</b>	58.00	0.75	1.28

## Volume and value drivers



## Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
<b>NFOOD</b>	09.10.15	4.65c	10.11.15
<b>COLCOM</b>	09.10.15	1.8c	10.11.15
<b>INNSCOR</b>	09.10.15	0.55c	10.11.15

## Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
<b>DELTA</b>	Analyst Briefing	Mandel Training Centre	15.00AM	11.11.15
<b>AFDIS</b>	AGM	St Mannock's Lomagundi Harare	11.00AM	04.11.15
<b>COLCOM</b>	AGM	Colcom Offices 1/3 Coventry Harare	09.00AM	13.11.15
<b>NATFOODS</b>	AGM	Gloria House 10 Sterling road Harare	08.30AM	18.11.15
<b>OKZIM</b>	Analyst Briefing	OK Mart, 30 Chiremba Road	16.00PM	12.11.15
<b>INNSCOR</b>	AGM	Royal Harare Golf Club, Harare	08.15AM	20.11.15
<b>RADAR</b>	AGM	6 <sup>TH</sup> Floor Tanganyika House, Harare	15.00pm	01.12.15