



Index	Previous	Today	Move pts	Change %
Industrial	29,240.34	29,410.33	169.99	0.58
Mining	6,446.70	6,449.32	2.63	0.04
ZSE 10	5,119.95	5,194.79	74.84	1.46
ZSE ALL SHARE	8,849.44	8,900.41	50.97	0.58

SOURCE: ZSE

Selected heavies lifts the market...

The market extended its gains further in Tuesday's session with the blue chip index putting on 1.46% to 5194.79pts while, the segregated industrials rose 0.58% to 29410.33pts. The mainstream All Share Index increased 0.58% to 8900.41pts while, the resources index added a negligible of 0.04% to close at 6449.32pts. Headlining the gainers' list was National Foods which surged 11.11% to \$1000.0000, trailed by agri-equipment supplier Zimplow that garnered 5.36% to \$20.0195 as it recovered from prior session losses. Econet closed the day 3% higher at \$55.0138 while, Axia capped the top five winners of the day as it ticked up 1.92% to \$25.7340.

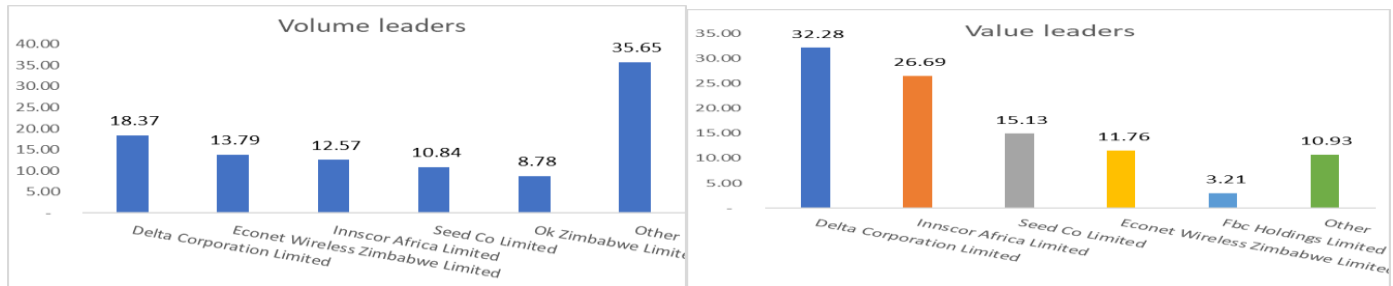
First Mutual Holdings led the shakers of the day as it trimmed 13.79% to end at \$25.0010 while, packaging group Nampak shed 8.24% to settle at \$11.7391. ART was 7.69% softer at \$9.0000 while, banking group NMB was 6% weaker at \$14.1000. General Beltings sealed the top five laggards of the day after declining 5.78% to \$2.1013. Fallers of the day outweighed the risers by a count of seven to register a negative market breadth. Activity aggregates improved as volumes of shares traded advanced by 32.57% to 4.75m while, turnover jumped 82.23% to \$306.35m. Volume outturn was anchored by Delta, Econet, Innscor, SeedCo and OK Zimbabwe with respective contributions of 18.37%, 13.79%, 12.57%, 10.84% and 8.78% to the outturn. Delta and Innscor led the value contributors with a combined contribution 58.97%. Elsewhere, on the VFEX Padenga inched up 8.30% to US\$0.2805 as 2000 shares exchanged hands while, Seedco International recorded no trades. The Old Mutual ETF continued to buttress yesterday's gains as it jumped 13.31% to \$4.0940, with 36,755units exchanging hands.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	930,837,974,104	924,938,664,450	0.64
Turnover ZWL \$	306,351,313.70	168,109,639.95	82.23
Foreign buys ZWL \$	8,299,540.00	3,247,375.00	155.58
Foreign sales ZWL \$	124,899,060.10	24,137,240.00	417.45
No. of trades	439	447	1.79
Volume	4,747,803	3,581,382	32.57

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	100,000.00	10,000.00	11.11
Zimplow Holdings Limited	2,001.95	101.86	5.36
Econet Wireless Zimbabwe Limited	5,501.38	248.50	4.73
Turnall Holdings Limited	515.00	15.00	3.00
Axia Corporation Limited	2,573.40	48.48	1.92

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	2,500.10	399.87	13.79
Nampak Zimbabwe Limited	1,173.91	105.40	8.24
Amalgamated Regional Trading (Art) Holdings Limited	900.00	75.00	7.69
Nmbz Holdings Limited	1,410.00	90.00	6.00
General Beltings Holdings Limited	210.13	12.89	5.78

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2580	8.30	0.2590	0.3600	0.1800	2,000	561.0000
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800		
Total						2,000	561.0000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	-	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.0940	13.31	4.0000	1.0000	3.7600	36,755	\$150,473.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLow HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
Cautionaries				
Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.		
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited		
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.		

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