



Index	Previous	Today	Move pts	Change %
Industrial	5,407.17	5,188.47	218.70	4.04
Mining	3,880.20	3,785.30	94.90	2.45
ZSE 10	1,104.45	1,039.98	64.47	5.84
ZSE ALL SHARE	1,641.07	1,575.51	65.57	4.00

SOURCE: ZSE

ZSE remains directionless...

The market continued to struggle for direction in Monday's session as it swung into losses with all indices closing pointing southwards. The mainstream All Share Index lost 4% to 1575.51pts with the Industrials shedding 4.04% to 5188.47pts. The Top Ten Index suffered most as it succumbed 5.84% to 1039.98pts while, the Mining Index was 2.45% down to 3785.30pts on waning Bindura which plunged 3% to close at \$3.8800. Topping the losers set was banking group CBZ which plunged 19.94% to \$42.3500 on paltry shares. FMP followed, slumping 7.10% to \$2.0438 with Hippo shedding 6.51% to \$13.2000. Lafarge was down 2.29% to end at \$6.1000 and completed the top five losers set. Other losses were registered in Cassava (-0.26%), Innscor (-0.42%), Padenga (-0.34), SeedCo (-0.48%) and Simbisa (0.81%). Overall, A negative market breadth was registered as sixteen counters traded in the negative against nine risers, while ten sailed stable.

Mash topped the risers of the day on an 20% surge to \$0.5010 on scrappy 300 shares while, OKZIM was 2.33% firmer at \$4.8098, having touched a high of \$4.9800. Willdale rose 2.13% to \$0.2300 with African Sun ticking up 1.91% to \$1.6750. Natfoods added 1.83% to \$50.0000 as demand remained firm demand. Volumes exchanged rose 9.89% to 3.34m shares, yielding a value outturn of \$22.39m which indicated a 5.75% decline from prior session. Innscor drove the value outturn of the day after claiming 52.12% while Edgars and Innscor propelled the day's volumes with a combined contribution of 45.55%. Foreign participation remained depressed as a mere 103,160 inflows were registered against outflows of \$917,620.09, leaving the market with a deficit balance of payments.

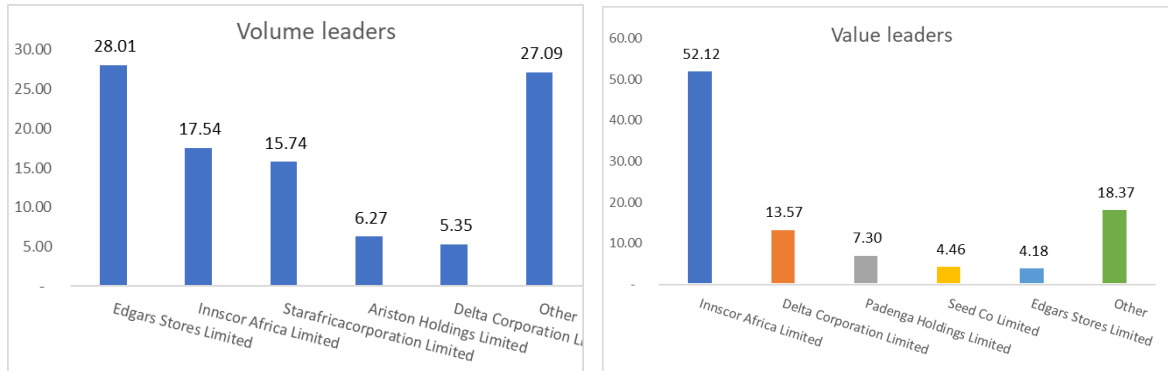
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	199,127,199,717	206,688,625,570	3.66
Turnover ZWL \$	22,391,033.02	23,758,167.05	5.75
Foreign buys ZWL \$	103,160.00	68,940.00	49.64
Foreign sales ZWL \$	917,620.09	9,568,850.00	90.41
No. of trades	189	165	14.55
Volume	3,340,001	3,039,397	9.89

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	50.10	8.35	20.00
Ok Zimbabwe Limited	480.98	10.93	2.33
Willdale Limited	23.00	0.48	2.13
African Sun Limited	167.50	3.14	1.91
National Foods Holdings Limited	5,000.00	90.00	1.83

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	4,235.00	1,055.10	19.94
First Mutual Properties Limited	204.38	15.62	7.10
Hippo Valley Estates Limited	1,320.00	91.97	6.51
Bindura Nickel Corporation Limited	388.00	12.00	3.00

Lafarge Cement Zimbabwe Limited	610.00	14.29	2.29
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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	11/09/2020	\$0.4250	21/09/2020
ZB Financial	11/09/2020	\$0.0649	18/09/2020

Upcoming Events

Company	Event	Venue	Time	Date
Star Africa	AGM	Virtual	1100hrs	25/09/2020
RioZim	AGM	Virtual	1030hrs	25/09/2020
Hippo	AGM	Virtual	1200hrs	25/09/2020
NTS	AGM	Virtual	1000hrs	30/09/2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.

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