



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	2.5000	6.15
First Mutual Holdings Limited	18.0000	3.45
British American Tobacco Zimbabwe Limited	2450.0000	1.24
Axia Corporation Limited	76.0000	1.09
General Beltings Holdings Limited	1.5910	0.70

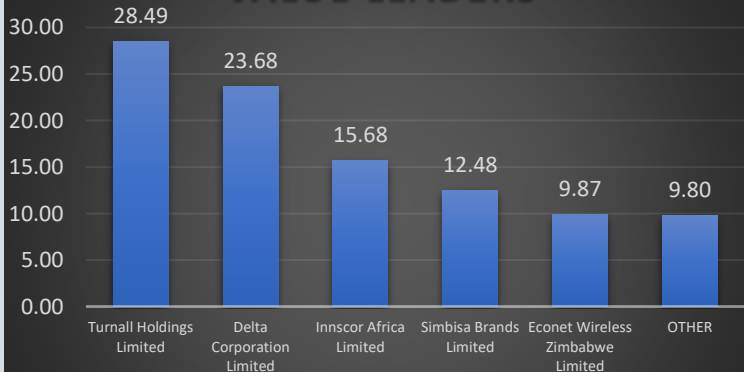
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Capital Bank Limited	8.6143	13.02
Simbisa Brands Limited	190.1396	4.91
Econet Wireless Zimbabwe Limited	159.7215	2.88
Innscor Africa Limited	289.9113	0.88
Starfricacorporation Limited	1.5876	0.78

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,813,788,005,306.00	0.98
Turnover ZWL \$	450,333,897.48	44.32
Foreign buys ZWL \$	58,820.00	99.97
Foreign sales ZWL \$	1,929,400.00	99.21
Volume	30,796,903	200.92

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,763.93	0.98
ZSE 10	9,639.28	1.21
ZSE-Agriculture	90.05	0.22
Mid-Cap	32,066.74	0.35

ZSE subdued ahead of Heroes holidays...

The market remained subdued in the week ending session ahead of the Heroes holiday. The mainstream All Share retreated 0.98% to close at 15763.93pts while, the ZSE Top Ten Index withdrew 1.21% to end at 9639.28pts. The Mid Cap Index pulled back 0.35% to 32066.74pts while, the ZSE Agriculture Index was the only counter to trade in the positive on a 0.22% uplift to 32066.74pts. Leading the laggards of the day was banking group First Capital that recoiled 13.02% to settle at \$8.6143 as fast foods group Simbisa followed on a 4.91% decline to \$190.1396. Telecoms giant Econet gave up 2.88% to close at \$159.7215. Conglomerate Innscor shed 0.88% to \$289.9113 while, Star Africa capped the top five fallers of the day on a 0.78% loss to \$1.5876.

Trading in the positive territory was agriculture concern Ariston that advanced 6.15% to \$2.5000. Trailing was FML that grew 3.45% to \$18.0000 as cigarette manufacturer BAT added 1.24% to \$2,450.0000. Axia put on 1.09% to \$76.0000 while, General Beltings extended 0.70% to close at \$1.5910. Activity aggregates were mixed in Friday's session as volumes surged 200.92% to 30.80m shares while, turnover plunged 44.32% to \$450.33m. Turnall was the top traded counter by volume and value claiming 91.10% of the former and 28.49% of the latter. Other notable value drivers were in Delta (23.68%), Innscor (15.68%), Simbisa (12.48%) and Econet (9.87%). Foreign purchases dipped 99.97% to \$58,820.0000 while, sales dropped 99.21% to end at \$1,929,400.00. On the VFEX market, Bindura put on 1.33% to USD\$0.0304 on 124,840 shares. MIZ let go 3.70% to \$1.2519 as Cass Saddle ETF slipped 0.10% to \$1.6500. Morgan and Co MCS and Old Mutual gained 0.03% and 0.05% to close at respective prices of \$28.1600 and \$6.9500.



EFE RESEARCH – MARKET COMMENT

05.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

CASS SADDLE AGRO-BASED ETF

Counter	Weight
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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