



Index	Previous	Today	Move pts	Change %
Industrial	22,876.96	22,468.72	408.24	1.78
Mining	6,119.81	6,120.84	1.03	0.02
ZSE 10	3,724.76	3,600.83	123.92	3.33
ZSE ALL SHARE	6,938.38	6,816.08	122.30	1.76

SOURCE: ZSE

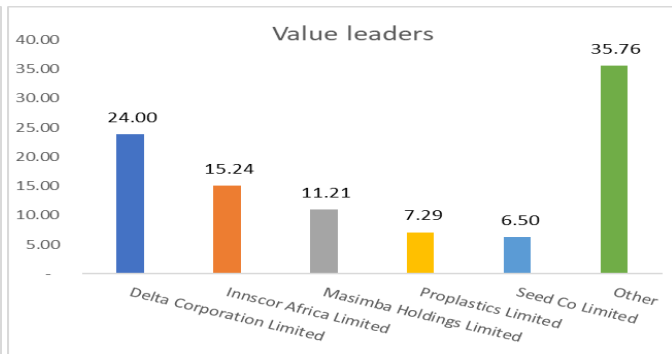
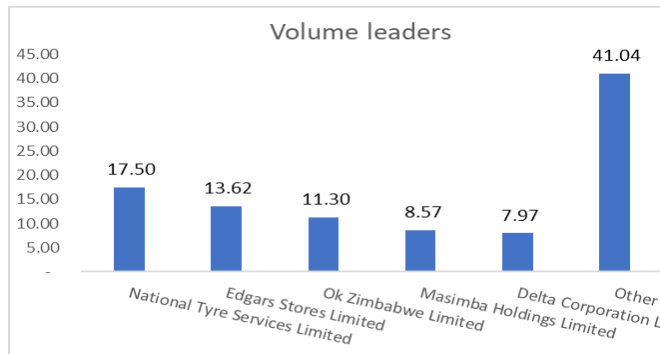
ZSE retreats ahead of Monetary Policy Statement...

The ZSE retreated in Thursday's session reversing its eleven-day rising streak as three of the benchmarks in our review closed pointing southwards, ahead of the Monetary Policy Statement. The ZSE All Share Index let go 1.76% to close at 6816.08pts while, the Industrials trimmed 1.78% to 22468.72pts. The Top Ten Index suffered a huge blow as it lost 3.33% to end at 3600.83pts while, the resources index marginally rose 0.02% to 6120.84pts. The major casualty of the day was conglomerate Inncor which dipped 14.93% to end at \$91.2801, trailed by insurer FML that declined 8.94% to \$28.0000 on scrappy 100 shares. Construction group Masimba went down 8.88% to \$40.0000 while, fast foods Simbisa shed 8.73% to \$40.3414. General Beltings capped the top five shakers of day on a 7.67% fall to \$2.0192. Other notable losers of the day were Cassava (-4.97%), Delta (-2.73%) and OKZIM (-0.39%).

Gainers of the day were led by banking group NMB which surged 20% to settle at \$13.2000 reversing previous losses, albeit on paltry shares. TSL followed on a 11.63% upsurge to \$48.0000 while, NTS added 7.03% to close at \$9.0476. Banking group First Capital improved 5.02% to \$3.2029 while, apparel retailer Truworths put on 4.99% to close at \$2.3105. Activity aggregates faltered in today's session as the volume of shares traded retreated 71.12% to 6m while, turnover dropped 37.85% to \$183.57m. Top volume drivers of the day were NTS, Edgars and OKZIM with a combined contribution of 42.42% while, top value contributors were Delta (24%), Inncor (15.24%) and Masimba (11.21%). No trades were seen on the VFEX market. The Old Mutual ETF gained 5.43% to close at \$2.0998 on 1.43m shares as it declared a dividend of \$0.0173 per unit. Foreign purchases accounted for 4.68% of the day's turnover while, disposals anchored 7.28% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	768,165,664,778	782,267,793,034	1.80
Turnover ZWL \$	183,574,049.00	295,376,357.66	37.85
Foreign buys ZWL \$	8,598,380.00	4,262,360.00	101.73
Foreign sales ZWL \$	13,361,615.00	15,776,680.00	15.31
No. of trades	411	459	10.46
Volume	6,000,704	20,776,974	71.12
Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	1,320.00	220.00	20.00
Tsl Limited	4,800.00	500.00	11.63
National Tyre Services Limited	904.76	59.41	7.03
First Capital Bank Limited	320.29	15.32	5.02
Truworths Limited	231.05	10.99	4.99
Today's Losers	Price	Change	% Change
Inncor Africa Limited	9,128.01	1,602.07	14.93
First Mutual Holdings Limited	2,800.00	275.00	8.94
Masimba Holdings Limited	4,000.00	390.00	8.88
Simbisa Brands Limited	4,034.14	386.01	8.73
General Beltings Holdings Limited	201.92	16.78	7.67

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810		
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
Total						0	0

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	65.0000	0	65.0000	250	66.0000	26.5000	\$5,395,761,735.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.0996	5.43	2.1000	1.0000	2.1600	1,425,752	\$2,993,839.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021
OLD MUTUAL TOP TEN	20/08/2021	\$0.0173	23.08.2021

Upcoming Events

Company	Event	Venue	Time	Date
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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