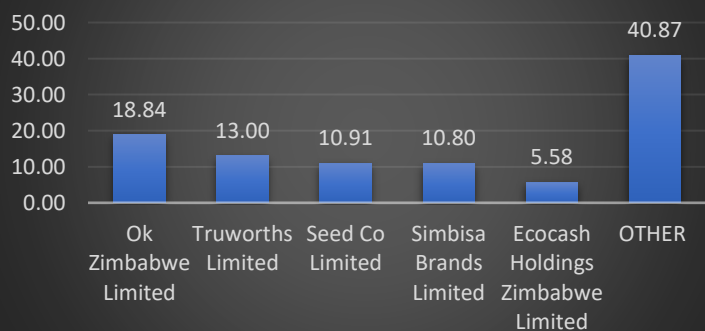


| TODAY'S GAINERS | PRICE(ZWL\$) | % CHANGE |
|------------------------------------|--------------|----------|
| Zb Financial Holdings Limited | 115.0413 | 13.90 |
| Zimbabwe Newspapers (1980) Limited | 5.5000 | 10.00 |
| Turnall Holdings Limited | 4.7167 | 3.77 |
| Edgars Stores Limited | 5.7100 | 3.59 |
| Cbz Holdings Limited | 143.6512 | 0.74 |

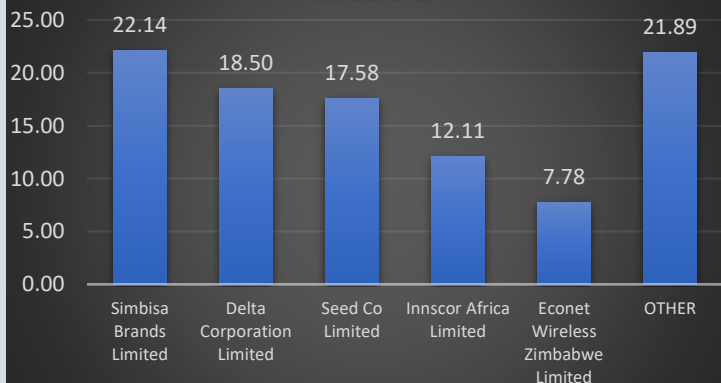
| TODAY'S LOSERS | PRICE(ZWL\$) | % CHANGE |
|---|--------------|----------|
| Proplastics Limited | 42.5000 | 15.00 |
| Lafarge Cement Zimbabwe Limited | 127.6619 | 14.89 |
| Zimre Holdings Limited | 4.6500 | 12.76 |
| National Foods Holdings Limited | 1774.9875 | 11.25 |
| Amalgamated Regional Trading (Art) Holdings Limited | 17.0000 | 10.53 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|----------------------|----------------------|---------|
| Market Cap ZWL \$ | 2,160,960,219,314.00 | 2.74 |
| Turnover ZWL \$ | 156,374,909.04 | 46.17 |
| Foreign buys ZWL \$ | 1,949,000.00 | 94.38 |
| Foreign sales ZWL \$ | 31995.00 | - |
| Volume | 1,625,541 | 18.94 |

VOLUME



VALUE



| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|-------------|----------|
| ZSE ALL SHARE | 18,810.17 | 2.74 |
| ZSE 10 | 11,631.30 | 3.37 |
| ZSE-Agriculture | 106.02 | 3.73 |
| Mid-Cap | 37,075.91 | 1.43 |

ZSE losing streak continues...

The market registered its sixth consecutive session of losses as mid and heavy cap counters continued to drag down the market. The mainstream All-Share Index dropped 2.74% to 18810.17pts while, the Top Ten Index went down 3.37% to close the day at 11631.30pts. The Agriculture Index lost 3.73% to 106.02pts as the Mid-Cap Index succumbed 1.43% to finish at 37075.91pts. Proplastics led the fallers of the day on a 15.00% decline to \$42.5000 while, cement producer Lafarge shed 14.89% to \$127.6619. Zimre Holdings Limited succumbed 12.76% to end pegged at \$4.6500. National Foods trimmed 11.25% to \$1,774.9875 as ART Holdings completed the top five laggards of the day after retreating 10.53% to \$17.0000. Banking group ZB Financial Holdings headlined the gainers' set as it advanced 13.90% to \$115.0413 post its dividend announcement while, media entity Zimpapers improved 10.00% to \$5.5000. Turnall Holdings added 3.77% to \$4.7167 as clothing store Edgars rose 3.59% to \$5.7100. CBZ Holdings capped the top five winners' set on a 0.74% lift to \$143.6512.

Activity aggregates remained depressed as turnover dropped 46.17% to \$156.35m while, volumes slipped 18.94% to 1.63m shares. Volumes leaders for the day were OK (18.84%), Truworths (13.00%), Seedco Limited (10.91%) and Simbisa (10.80%). Simbisa, Delta, Seedco and Innscor claimed a combined 70.33% of the day's value outturn. Morgan & Co MCS was the only faller amongst the ETF family as it slid 0.04% to \$26.0402. Datvest and Old Mutual ETFs ticked up 0.90% and 8.30% to end pegged at \$1.9951 and \$9.6540 apiece. On the VFEX a total of 740,123 shares traded. Bindura plunged 9.56% to USD\$0.0387, Padenga let go 3.96% to USD\$0.2810 while, Seedco International closed flat at USD\$0.2810. Elsewhere, Caledonia declared a dividend of US\$0.1400 payable on the 29th of July.



Dividend Monitor

| COUNTER | EX-DIV | RATE | PAYMENT DATE |
|-----------------------|--------------|-------------------------------|--------------|
| OKZim | 16.06.2022 | US\$0.0013 and ZWL\$0.3650 | 01.07.2022 |
| Afdis | 01.06.2022 | US\$0.003 | 04.07.2022 |
| Tanganda | 22.06.2022 | ZWL50 cents per share | 14.07.2022 |
| Zb Financial Holdings | 27.07.2022 | ZWL\$1.4493 | 04.08.2022 |
| Meikles Holdings | 20 July 2022 | ZWL\$1.00 and US\$0.1725cents | 28.07.2022 |

Upcoming Events

| COMPANY | EVENT | VENUE | TIME | DATE |
|---------|-----------------------|--|----------|------------|
| Zimplow | A.G.M | 36 Birmingham road, Southerton, Harare | 10.00hrs | 21.07.2022 |
| CBZ | A.G.M | Virtual | 16.00hrs | 22.07.2022 |
| Afdis | A.G.M | Virtual | 12.00hrs | 27.07.2022 |
| Delta | A.G.M | Virtual | 12.30hrs | 29.07.2022 |
| MOF | Midterm budget review | Parliament | TBA | 28.07.2022 |
| ZHL | A.G.M | Virtual | 10.00hrs | 22.07.2022 |

Cautionaries

| | | |
|--------------|------------|--|
| TSL | 01.02.2022 | The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| ZB FINANCIAL | 13.04.2022 | The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price. |
| GETBUCKS | 13.04.2022 | The company is negotiating a transaction regarding recapitalization. |
| FML | 07.04.2022 | The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price. |
| GBH | 18.05.2022 | The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders. |
| Lafarge | 07.06.2022 | Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities. |
| CBZ | 17.06.2022 | Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |

MORGAN AND COMPANY MADE IN ZIM ETF

| Counter | Weightage % |
|---------------------------------------|-------------|
| Amalgamated Regional Trading Holdings | 40.6% |
| Nampak Zimbabwe Limited | 22.3% |
| Hippo Valley Estates Limited | 15.9% |
| Turnall Holdings Limited | 8.5% |
| Delta corporation Limited | 4.1% |
| Star Africa Corporation Limited | 3.2% |
| British American Tobacco Company | 2.7% |
| Innscor Africa Limited | 2.0% |
| Lafarge Cement Zimbabwe | 0.6% |