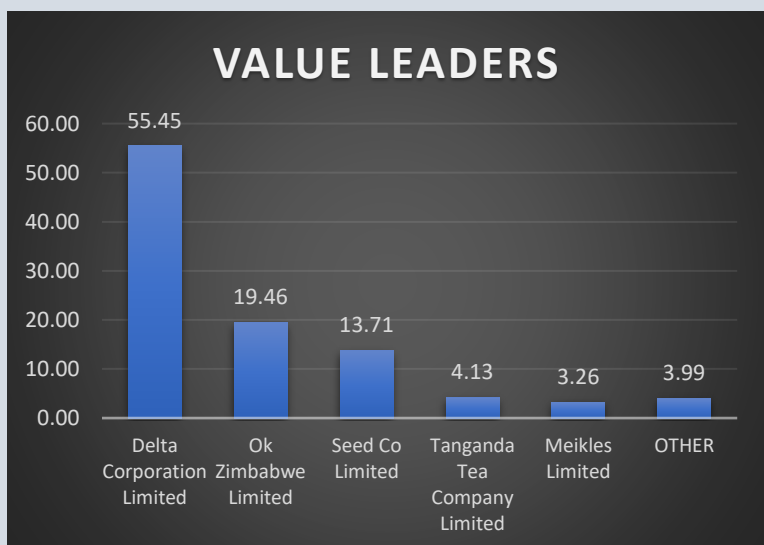
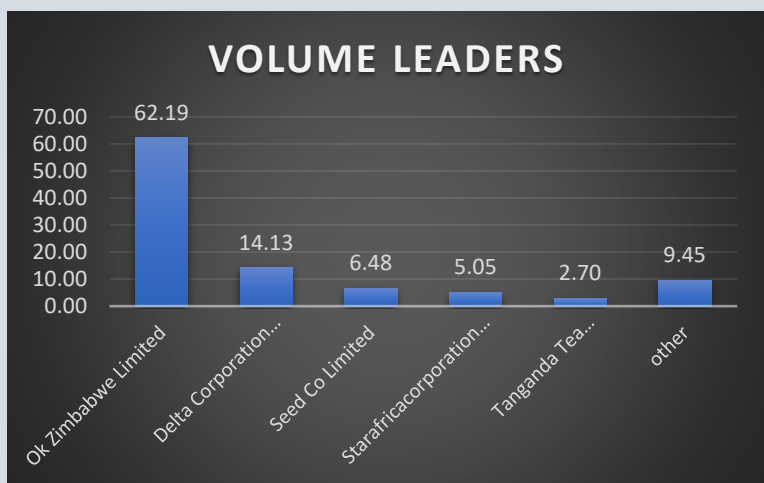




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	115.0000	15.00
First Mutual Properties Limited	50.6000	15.00
British American Tobacco Zimbabwe Limited	6215.7500	15.00
Fbc Holdings Limited	247.3000	15.00
Seed Co Limited	1474.5888	15.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	9,376,265,897,777	9.03
Turnover ZWL \$	5,360,404,723.90	20.59
Foreign buys ZWL \$	418,635.00	17.91
Foreign sales ZWL \$	24,332,620.00	3581.18
Volume	7,688,568	47.77



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	122,534.30	8.81
ZSE 10	74,019.74	9.65
ZSE-Agriculture	476.55	8.56
Mid-Cap	234,085.67	6.19

ZSE in rally as second week of June unfolds...

The market continued to rally in the second week of the month as gains were recorded across the board. The mainstream All Share Index jumped 8.81% to 122534.30pts while, the ZSE Top Ten Index climbed 9.65% to 74019.74pts on the back of gains in heavies. The ZSE Agriculture Index soared 8.56% to 476.55pts while, the Mid Cap Index edged up 6.19% to 234085.67pts. A similar gain of 15.00% was witnessed in NMB, FMP, BAT, FBC and SeedCO Limited as the quintet closed at respective prices of \$115.0000, \$50.6000, \$6,215.7500, \$247.3000, and \$1,474.5888. Other notable risers of the day were CBZ (+14.95%), Delta (+14.77%) and Hippo (+14.44%). The market saw twenty-five rising stocks with nil fallers to register a positive breadth.

Activity aggregates were depressed in week-opener as seen in volumes that plunged 47.77% to 7.69m while, turnover tumbled 20.59% to \$5.36bn. OKZIM, Delta and SeedCo claimed a combined 82.80% of the volume aggregate and 88.62% of the value outturn. Foreign purchases amounted to \$418,635.00 while, sales stood at \$24,332,620.00 to leave the market with a net funds outflow position. MIZ charged 14.77% to \$3.8098 while, Old Mutual ETF advanced 6.04% to \$26.0102. The Datvest MCS and Cass Saddle grew 0.08% and 0.04%. The sole faller of the day was Morgan and Co MCS that shed 3.48% to \$86.0000.



EFE RESEARCH – MARKET COMMENT

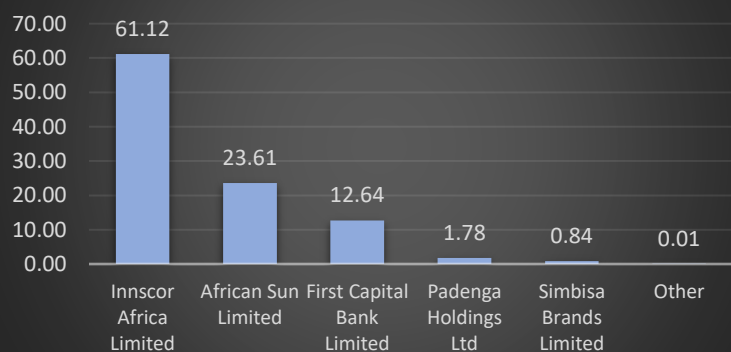
05.06.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.2195	0.18
Simbisa Brands Limited	0.4005	0.13

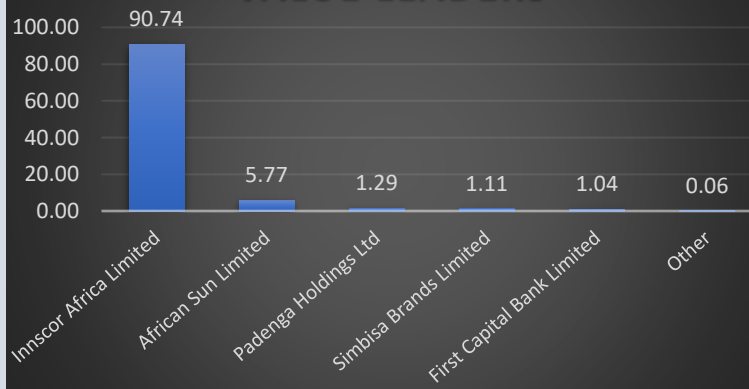
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0741	3.45
First Capital Bank Limited	0.0249	2.35

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,391,365,333.98	0.17
Turnover USD \$	19,427.73	85.72
Volume	64,091	31.17

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.08	0.18

VFEX declines further...

The All-Share Index retreated 0.18% to 80.108pts as First Capital and African Sun dragged down the market. First Capital succumbed 2.35% to \$0.0249 while, African Sun slipped 3.45% to \$0.0741. Partially offsetting the losses were gains in Padenga that improved 0.18% to \$0.2195 and Simbisa which added 0.13% to \$0.4005.

Activity aggregates were mixed in the session as volumes traded surged 31.17% to 64,091 shares while, turnover dipped 85.72% to USD\$19,427.73. Innscor claimed 61.12% of the total volumes traded and 90.74% of the value aggregate. Other notable volume drivers were African Sun (23.61%) and First Capital (12.64%).



EFE RESEARCH – MARKET COMMENT

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OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
\$244.39	\$244.39	-		-

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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