



Index	Previous	Today	Move pts	Change %
Industrial	5,451.68	5,304.62	147.06	2.70
Mining	3,743.04	3,618.74	124.30	3.32
ZSE 10	1,131.38	1,084.19	47.19	4.17
ZSE ALL SHARE	1,661.52	1,616.38	45.14	2.72

SOURCE: ZSE

## ZSE southward trek continues...

Selling pressure continued in the mid-week session to see all the benchmark indices closing pointing southwards. The mainstream All shares Index was 2.72% softer at 1616.38pts with the Industrials shedding 2.70% to end at 5304.62pts. The Top Ten Index was the main casualty amongst the Indices succumbing 4.17% to see it ending at 1084.19pts as profit taking took its toll in heavy caps. The Mining Index also followed suit on a 3.32% dip to settle at 3618.74pts. Activity aggregates improved with volumes enhancing 36.29% to 2.47m shares, yielding a value outturn of \$22.67m which was 84.91% up from previous session. OKZIM propelled the volumes exchanged after claiming 17.31% while, Meikles led the value aggregates with a 17.04% contribution. Overall, twenty-eight counters were active in the session as seventeen traded in the negative against five that went up, leaving the remaining six to trade unchanged.

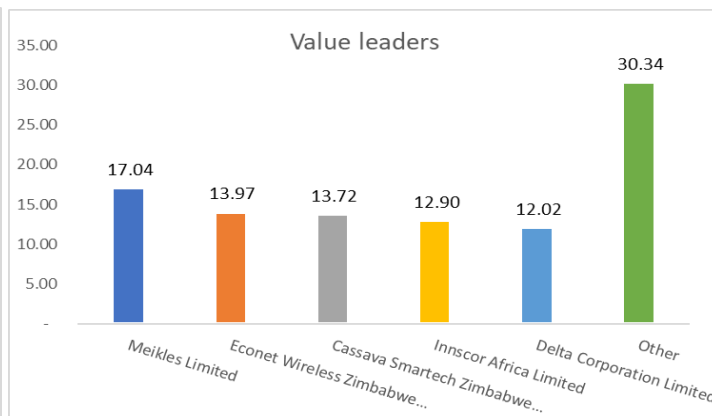
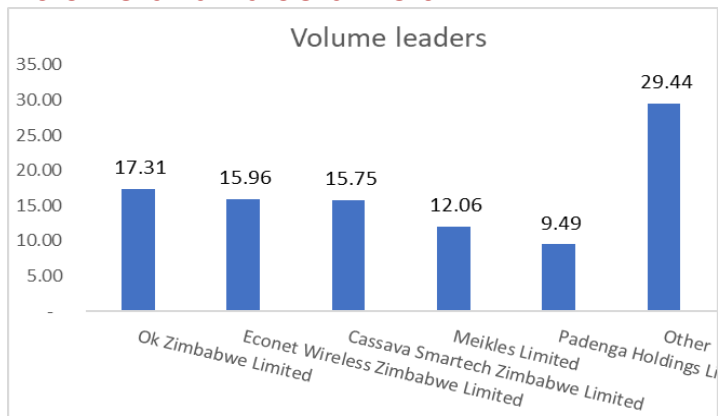
Mining house RioZim led the losers of the day after plunging 20% to settle at \$6.4000 on waning demand. Conglomerate Inncor and beverages group Delta helped drag the Top Index further down as the duo lost 14.84% and 9.49% to close at \$17.7075 and \$17.7327, respectively. Powerspeed eased 10.67% to end at \$1.0362 while, Masimba was 9.42% down at \$1.2500. Other heavy cap losses were seen in Econet, Cassava and Padenga. Mitigating losses were gains seen in Meikles which topped with a 4.01% lift as it settled at a vwap of \$13.007. Seedco trailed after ticking up 2.08% to \$18.3750 on scrappy shares with AFDIS adding 0.34% to \$18.3000. Edgars rose 0.22% to \$0.8500, reversing its yesterday's losses while, OKZIM completed the winners set with a negligible 0.05% to \$4.9984, albeit closing well offered.

Market Snapshot	Today	Previous	Change
Market Cap US\$	206,845,345,224	218,427,253,566	5.30
Turnover US\$	22,668,302.50	12,258,877.75	84.91
Foreign buys US\$	14,535.58	198,370.00	92.67
Foreign sales US\$	1,520,800.00	43,407.00	3403.58
No. of trades	164	191	14.14
Volume	2,465,882.00	1,809,244.00	36.29

Today's Gainers	Price	Change	% Change
Meikles Limited	1,300.07	50.07	4.01
Seed Co Limited	1,837.50	37.50	2.08
Afdis Distillers Limited	1,830.00	6.23	0.34
Edgars Stores Limited	85.19	0.19	0.22
Ok Zimbabwe Limited	499.84	0.26	0.05

Today's Losers	Price	Change	% Change
Riozim Limited	640.00	160.00	20.00
Inncor Africa Limited	1,770.75	308.46	14.84
Powerspeed Electrical Limited	103.62	12.38	10.67
Delta Corporation Limited	1,773.27	185.90	9.49
Masimba Holdings Limited	125.00	13.00	9.42

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
FIRST CAPITAL	AGM	VIRTUAL	1500HRS	06.08.2020
Old Mutual Zimbabwe	AGM	VIRTUAL	1500HRS	12.08.2020
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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