

Members of the Zimbabwe Stock Exchange

Market Comment 05.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	634.02	635.51	1.49	0.24
Mining	228.62	229.36	0.74	0.32
ZSE 10	184.26	183.81	0.45	0.24
ZSE ALL SHARE	189.76	190.21	0.45	0.24

SOURCE: ZSE

ZSE in marginal gains as indices end mixed...

The market ended the mid-week session mixed as three of the benchmark indices closed pointing northwards with only one ending in the red. The All Share Index and the Industrial Index gained a similar 0.24% to close at 190.21pts and 635.51pts respectively. The Mining Index ticked up 0.32% to settle 229.36pts on the back of gains in Bindura which was 0.50% firmer to end pegged at \$0.1005. Properties group Dawn jumped 20% to \$0.0336 while, brick manufactures Willdale added an identical 20% to close at \$0.0420. Dual listed PPC advanced 19.94% to \$2.2775 closing firmly bid at \$2.0500. CBZ and SeedCo International reversed yesterday's losses as the duo rose 14.13% and 6.79% to settle at \$0.4692 and \$6125 apiece.

ZSE Top Ten Index retreated 0.24% to 183.81pts dragged down by Padenga and Econet. Padenga led the market downfall after plunging 9.35% to \$1.7676, followed by Turnall that let go 0.77% to \$0.1030. Retailer OKZim trimmed 0.36% to \$0.4982 while, hotelier RTG lost 0.12% to trade at \$0.0848. Telecoms giant Econet completed the fallers' pack after a 0.03% slip to \$1.7443 closing with a spread of \$1.7400-\$1.8000. Gains were registered in seventeen counters as five closed in the red to leave the market with a positive breadth of twelve. Volumes surged 386.53% to 50.98m buoyed by banking groups CBZ and FBC that claimed 68.13% and 21.31% respectively. Turnover advanced 77.24% to \$32.39m as CBZ, FBC and Old Mutual contributed a combined 78.63% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	25,176,533,319	25,122,029,734	0.22
Turnover US\$	32,393,779.73	18,276,940.91	77.24
Foreign buys US\$	1,438,919.50	8,127,866.71	82.30
Foreign sales US\$	9,388,112.41	11,618,296.90	19.20
No. of trades	314	273	15.02
Volume	50,977,625.00	10,477,832.00	386.53

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	3.36	0.56	20.00
Willdale Limited	4.20	0.70	20.00
Ppc Limited	227.75	37.87	19.94
Cbz Holdings Limited	46.92	5.81	14.13
Seed Co International Limited	161.25	10.25	6.79

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	176.76	18.24	9.35
Turnall Holdings Limited	10.30	0.08	0.77
Ok Zimbabwe Limited	49.82	0.18	0.36
Rainbow Tourism Group Limited	8.48	0.01	0.12
Econet Wireless Zimbabwe Limited	174.43	0.05	0.03

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$14.0029	0.0299	\$13.7500	266,800	\$14.0000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
NMB	10.05.19	\$0.0096	11.06.19
Cafca	31.05.19	\$0.0613	14.06.19
OKZIM	14.06.19	\$0.0171	18.06.19

Upcoming Events

Company	Event	Venue	Time	Date
Turnall	AGM	Msasa Room, Rainbow Towers	1000hrs	06.06.19
Zimpapers	AGM	6 th floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 st floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.