



Members of the Zimbabwe Stock Exchange

Market Comment 05.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	374.41	377.02	2.61	0.70
Mining	151.53	151.77	0.24	0.16
ZSE 10	116.62	117.64	1.02	0.87
ZSE ALL SHARE	112.11	112.88	0.77	0.69

SOURCE: ZSE

ZSE maintains a positive impetus ...

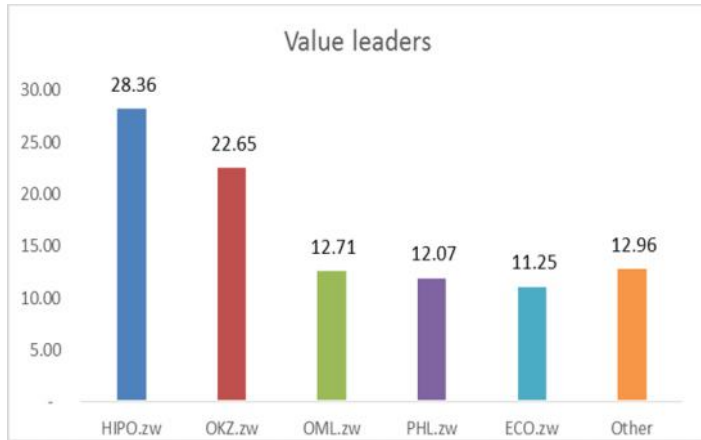
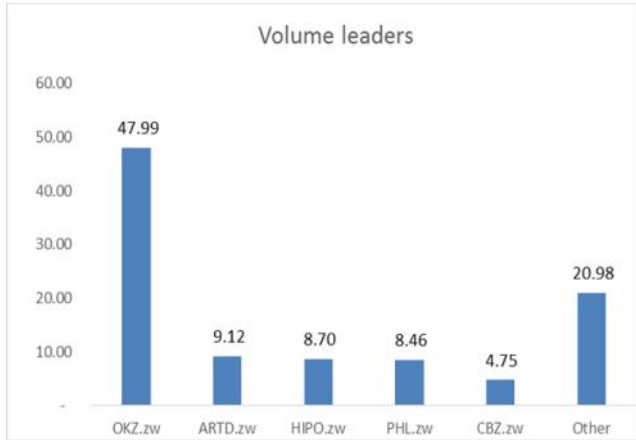
The ZSE Indices continued on a positive trajectory in Tuesday's session as the mainstream All Share Index put on a further 0.69% to 112.88pts while, the Industrial Index added 0.70% to 377.02pts. The Top Ten Index was 0.87% higher at 117.64pts as heavies Econet, Innscor and Delta posted gains despite losses seen in Old mutual. Telecoms giant Econet extended 4.63% to close at a vwap of \$1.0983 having touched an intra-day high of \$1.1025 closing with a spread of \$1.1100-\$1.2500. Mashonaland holdings rose 4.27% to settle at \$0.0220 while, OKZim added 3.95% to \$0.2182 ending well-bid at that level. Conglomerate Innscor improved 2.27% to \$1.3500 as TSL completed the top five risers of the day after jumping 1.99% to \$0.4100. Star Africa emerged on top of the fallers' list after plunging 8.67% to end at \$0.0179. Multi-listed group Old Mutual succumbed 7.16% to close a vwap of \$6.9628 having traded an intra-day low of \$6.5000, closing well offered at \$6.7500 with no buyers. ART lost 5.45% to \$0.0520 and Dairibord dropped 3.72% to end at \$0.1500. Simbisa capped the top five fallers of the day after shedding 2.07% to close at \$0.4600. The market registered a positive breadth of three as ten gained against seven fallers.

Activity aggregates weakened in today's session as seen in a marginal drop of 1.48% in volumes exchanged to 4.39m shares. Volumes were anchored by OKZim which claimed 47.99% of the total. Value outturn dipped 41.04% to \$2.03m as Hippo, OKZim, Old Mutual, Padenga and Econet accounted for a combined 87.04% to the total. Foreign participation was depressed as purchases stood at \$0.23m while, sales were \$0.24m to set a net funds outflow position. Mining Index ticked up 0.16% to close at 151.77pts pushed up by Bindura which rose 0.58% to \$0.0520.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,832,926,369	10,758,710,066	0.69
Turnover US\$	2,028,496.12	3,440,465.56	41.04
Foreign buys US\$	233,478.04	1,050,000.00	77.76
Foreign sales US\$	237,458.57	330,845.27	28.23
No. of trades	127	69	84.06
Volume	4,386,956	4,452,652	1.48

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ECO.zw	109.83	4.86	4.63	SACL.zw	1.79	0.17	8.67
MASH.zw	2.20	0.09	4.27	OML.zw	696.28	53.72	7.16
OKZ.zw	21.82	0.83	3.95	ARTD.zw	5.20	0.30	5.45
INN.zw	135.00	3.00	2.27	DZL.zw	15.00	0.58	3.72
TSL.zw	41.00	0.80	1.99	SIM.zw	46.00	0.97	2.07

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.18

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	8 th Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Turnall	AGM	Jacaranda Room, Rainbow Towers	0900hrs	07.06.18
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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