

Members of the Zimbabwe Stock Exchange

Market Comment 05.06.2017

Index	Previous	Today	Move pts	Change %
Industrial	167.98	170.38	2.40	1.43
Mining	69.63	69.63	0.00	0.00

SOURCE: ZSE

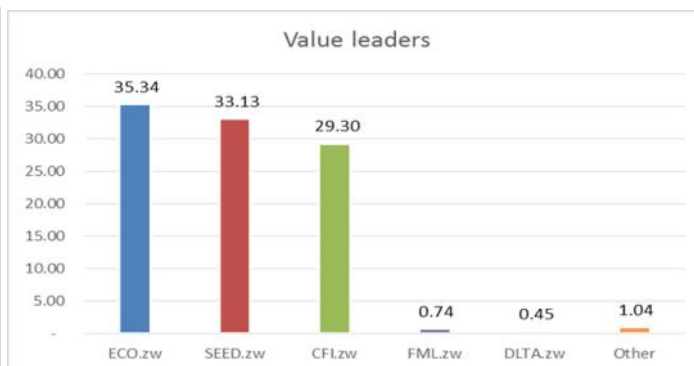
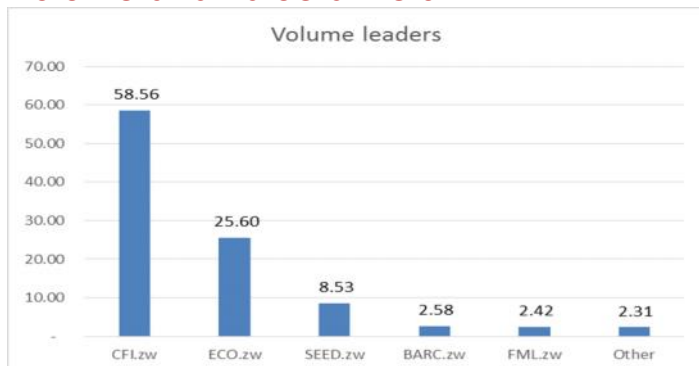
Industrials YTD return balloon to 17.89% as Delta hits \$1 per share ...

The Industrial Index rose a further 1.43% to 170.38pts spurred by gains obtaining in fifteen risers, mainly heavies Econet, Delta, BAT, AFDIS and Innscor. The market's top capitalized stock Delta, reached a year high of \$1.0000 after putting on an impressive 2.06%. Econet led the heavies with a 2.86% lift to \$0.3600 while BAT rose 2.29% to \$17.0300 on firming demand. AFDIS added 1.67% to touch a high of \$0.6100 while, Innscor completed the heavies set after putting on 1.32% to end at \$0.6079. Hippo topped the gainers of the day after ticking up 5.74% to \$0.5525 with OKZIM following on a 4.80% lift to trade at a vwap of \$0.07860. There were only two fallers in today's session as conglomerate group CFI led with a 7.12% plunge to \$0.1305 while, Axia trailed after shedding 1.15% to \$0.08600 closing with a distant spread of \$0.08100- \$0.08700. The Mining Index closed unchanged at 69.63pts with activity seen in Bindura which traded flat at \$0.0300, while other resources stocks Fgold, RioZim and Hwange closed with firm bids at \$0.0100, \$0.5500 and \$0.0235 respectively.

Overall market performance for the day improved from prior session as reflected in all measures which closed pointing northwards. Turnover rose 113.93% to \$3.06m while volumes exchanged ballooned 198.46% to 11.74m shares. CFI and Econet emerged the top volume drivers with respective contributions of 58.56% and 25.60% . Econet, again, and SeedCo anchored the value outturn with a combined contribution of 68.47%. Foreign inflows accounted for 40.92% while, outflows added 68.44% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,968,769,815	4,900,452,595	1.39
Turnover US\$	3,062,499	1,431,545	113.93
Foreign buys US\$	1,253,287	141,381	786.46
Foreign sales US\$	2,096,118	15,653	13290.86
No. of trades	77	38	102.63
Volume	11,741,283	3,934,015	198.46

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
HIPO.zw	55.25	3.00	5.74	CFI.zw	13.05	1.00	7.12
OKZ.zw	7.86	0.36	4.80	AXIA.zw	8.60	0.10	1.15
ECO.zw	36.00	1.00	2.86				
ASUN.zw	1.30	0.03	2.36				
BAT.zw	1,703.10	38.10	2.29				

Volume and value drivers**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NICOZ DIAMOND	AGM	Auditorium, 7th Floor Insurance Centre, Harare	1200hrs	06.06.2017
Edgars	AGM	Edgars Training Auditorium, LAPF, Bulawayo	0900hrs	06.06.2017
FML	AGM	Royal Harare Golf Club	1430hrs	14.06.2017
RIOZIM	AGM	1 Kenilworth Road, Highlands, Harare	1030hrs	15.06.2017
ZPI	AGM	206 Samora Machel Avenue, Harare	1200hrs	20.06.2017
Getbucks	EGM	Conference Room 1, Monomotapa Hotel	1000hrs	21.06.2017
Zimpapers	AGM	Boardroom, 6th Floor Herald House	1200hrs	22.06.2017

Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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